

EIB Programmes of Support and Financing of Ukraine

14 November 2023

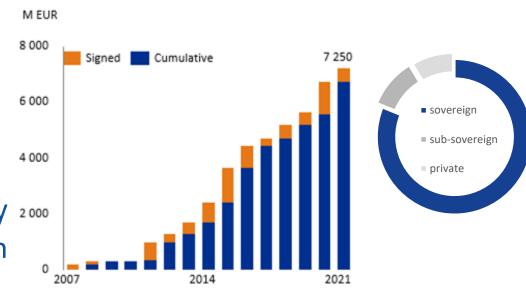


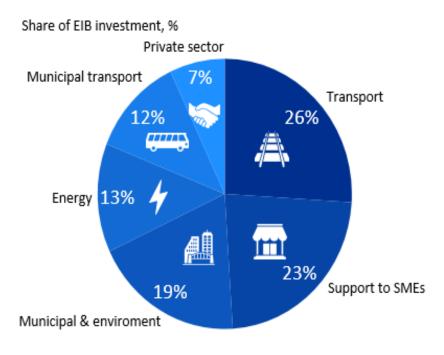


EIB financing in Ukraine

- over EUR 7bn of operations since 2007
- strong acceleration of EIB's activities in the country 2000 took place since the 2014 EU-Ukraine Association
 Agreement
- set of exceptional measures to finance EUR 3bn of new loans for the period 2014 – 2016
- developed implementation mechanisms and support that are relevant for new projects

EIB contribution to Ukraine's recovery - YouTube







EIB-financed Projects in Ukraine

More than 50 projects focused on financing



social and economic infrastructure



energy efficiency



climate action and innovation



transport and connectivity



SMEs development



Examples:

- · Road corridors to the EU
- Beskyd Railway Tunnel
- Boryspil Airport Development
- Air Navigation Upgrade

Examples:

- Rivne-Kyiv High Voltage Line
- 750kV Zaporizhzhia -Kakhovska Line

Examples:

- Ukraine Urban Public Transport I & II
- Dnipropetrovsk Metro Completion
- Kyiv City Urban Electric Transport

Examples:

- Ukraine Public Buildings
 Energy Efficiency Programme
- Ukraine Municipal Infrastructure Programme
- Hydro Power Plants Rehabilitation
- Agri-infrastructure and biomass power generation

Examples:

 Bank intermediated loans to SMEs and MidCaps and direct loans to corporates

Heroes of the Ukrainian economy - YouTube

EIB's immediate response to the war

2022 disbursements

€1.72 billion

€668 million Urgent financial needs of Ukraine - fully disbursed within a month from the start of the war

€650 million Urgent repairs of roads and rail transport infrastructure (to Ukravtodor and Ukrzaliznytsia)



Heating needs, municipal facilities, and thermal modernisation of residential and public buildings (to MCTID)

€50 million Maintain energy supplies for industry and households and support financial stability of Ukrenergo





EIB Recovery Programmes

Ukraine Early Recovery Programme (EUR200m)

Major repairs to hospitals, schools, kindergartens, residential, administrative & public buildings

Ukraine Recovery Programme (EUR340m)

Constructing or reconstructing schools, kindergartens, hospitals, social housing, and other key social infrastructure



Impact through EIB Projects



City Clinical Hospital No. 8 reopened in Odesa



Ukraine Urban Public Transport



Rivne – Kyiv High Voltage Line 750 kV Zaporizhzhia– Kakhovska Line



Beskyd Railway Tunnel

Opening of the V.I. Vernadskyi School in

Ukraine

Outlook for EIB Support

New EIB support will be closely aligned with the priorities identified by the RDNAs and the Ukraine Plan.

It will be based on the EU4U Trust Fund and new budgetary guarantees and blending under the Ukraine Facility. EIB is also making advisory services available under its EU4U Advisory Programme.

Public Sector Support

EIB will continue supporting essential public infrastructure operations with financing and TA.

This includes the transport (solidarity lanes), energy, and social infrastructure sectors.

Private Sector Support

EIB is working on the whole range of financing solutions for MSME support (also through the EIF) through local banks and equity funds.

EIB is also planning to support private investors for strategic investment projects through direct lending, for instance in the agribusiness sector.



