

## M&A Analyst London

# **£Competitive**

Partis is currently recruiting for an M&A Analyst to join our team in London. The successful candidate will be an ambitious analyst who has 1-2 years' experience of working on the advisory side of mergers and acquisitions.

### The Company

Partis offers consulting and corporate advisory services to the global iGaming sector. Our team consists entirely of experienced industry executives covering all verticals, geographies and disciplines. Partis provides access to world class expertise and a network of relationships that are unrivalled in the sector. Our international reach and market intelligence capabilities are unique with teams of resident expertise on every continent.

#### **Responsibilities:**

- Assisting senior M&A management in execution of deals
- Assisting in the preparation of deal pitchbooks and related materials for both sell-side and buy-side projects
- Process organisation for buy-side and sell-side projects
- Sourcing and collating relevant deal information through numerous sources
- Review and assistance with company forecast models
- Merger and financial model analyses and ability to create these if necessary
- Generating valuation models & associated metrics
- Assisting in drafting marketing documents such as Information Memorandums, Teasers, Investor Presentations for sell-side projects
- Data room organisation
- Analysing company performance on an absolute and relative to peers basis
- Producing and maintaining various information databases as required
- Client KYC and take-on procedures

#### The successful applicant will have:

- Ideally 1-2 years M&A experience from an investment bank / accounting firm (lead advisory) / or within a corporate development team,
- Sound knowledge of M&A and the ability to apply skills creatively to different client needs and situations
- Good judgment, particularly in valuation matters, with strong analytic skills; particularly DCFs and Relative Valuation Metrics/Multiples

- The ability to talk through any previous deals comprehensively when questioned about structure, process etc.
- Proficiency in excel, PowerPoint, word needed. Some exposure to design/publishing tools such as InDesign, helpful but not necessary

#### What we offer:

- Competitive annual salary
- Performance bonuses & benefits package
- Inspiring and motivational environment with a great team spirit

Due to the high level of applications we receive we are unable to respond to each application. If you have not heard from us within 3 weeks, then you have been unsuccessful in getting to the next stage.

Important Information: We endeavor to process your personal data in a fair and transparent manner. In applying for this role, The Conexus Group will be acting in your best interest and may contact you in relation to the role, either by email, phone or text message. For more information see our Privacy Policy on our website. It is important you are aware of your individual rights and the provisions the company has put in place to protect your data. If you would like further information on the policy or GDPR please contact us.