



## Confidential Patient Background

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

- 1) Name \_\_\_\_\_ 2) Date of birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Nickname \_\_\_\_\_ 3)  Male  Female
- 4) Primary Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_
- 5) Secondary Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_
- 6) Home Phone (\_\_\_\_\_) \_\_\_\_\_ 7) Cell Phone (\_\_\_\_\_) \_\_\_\_\_
- 8) E-mail \_\_\_\_\_ 9) Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_
- 10) Preferred Contact Method (Circle One): E-mail Phone Calls Text Message
- 11) Emergency contact \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_
- 12)  Single  Partnered  Married  Divorced  Widowed  Special Circumstances
- 13) Race/Ethnicity \_\_\_\_\_ 14) Religious preference (optional) \_\_\_\_\_
- 15) Preferred method of payment? \_\_\_\_\_
- 16) If insured, type? \_\_\_\_\_
- 17) How were you referred to us, or by whom? \_\_\_\_\_

### Occupational History:

- 1) Employed?  Yes  No
- 2) Occupation \_\_\_\_\_ 3) Employer \_\_\_\_\_
- 4) Address \_\_\_\_\_ 5) Work Phone (\_\_\_\_\_) \_\_\_\_\_
- 6) Previous job history \_\_\_\_\_
- 7) Is this job-related?  Yes  no If yes, describe: \_\_\_\_\_
- 8) Are you experiencing any work restrictions as a result of your present condition?  
 yes  no If yes, describe: \_\_\_\_\_

### Ergonomics:

- 1) How comfortable is your mattress? \_\_\_\_\_ Pillow? \_\_\_\_\_
- 2) What position do you sleep in (back, side, stomach)? \_\_\_\_\_
- 3) How many hours per day are you at a computer (on average)? \_\_\_\_\_  
Position of monitor/keyboard/chair/telephone \_\_\_\_\_
- 4) How do you get to work? \_\_\_\_\_ How long does it take? \_\_\_\_\_
- 5) Do you have difficulty sitting for long periods?  yes  no
- 6) Do you have difficulty standing for long periods?  yes  no
- 7) Do you have difficulty walking for long periods?  yes  no
- 8) Primary position (sitting/ standing/ walking)? \_\_\_\_\_
- 9) What kind of shoes do you wear? \_\_\_\_\_
- 10) Do you wear inserts/arch supports in your shoes?  yes  no



### Present Condition:

- 1) What issues brought you here today? \_\_\_\_\_
- 2) Were there specific events that lead to this issue? \_\_\_\_\_
- 3) If stress is involved, what is the severity [on a scale of 0-10, 0 being no pain]? \_\_\_\_\_
- 4) If pain is involved, what is the severity [on a scale of 0-10, 0 being no pain]? \_\_\_\_\_
- 5) What impact has this issue had on you that prompted you to call? \_\_\_\_\_
- 6) What are you unable to do as a result of your discomfort / pain/challenge? \_\_\_\_\_
- 7) When did this issue start? \_\_\_\_/\_\_\_\_/\_\_\_\_
- 8) Quality (describe what it feels like) \_\_\_\_\_
- 9) What makes it better? \_\_\_\_\_
- 10) What makes it worse? \_\_\_\_\_
- 11) Does your pain travel?  Yes  No      10) Numbness or tingling  Yes  No
- 12) Site (Point to it) \_\_\_\_\_
- 13) Timing (Constant or only with certain activities?) \_\_\_\_\_

### Other previous and current conditions

- 1) Physical, mental and/or emotional \_\_\_\_\_
- 2) Do you currently take **any** over-the-counter (OTC) medication?  yes  no  
If YES, what and how often? \_\_\_\_\_
- 3) Are you currently taking any prescriptions, (including birth control)?  Yes  no  
If so, What? \_\_\_\_\_
- 4) Have you had recent significant weight changes?  Yes  no  
If so, explain \_\_\_\_\_

### Health History

- 1) Previous/current CHIROPRACTIC care?  Yes  no  
If so, by whom, when, & for what? \_\_\_\_\_
- 2) Other alternative treatments? \_\_\_\_\_
- 3) Currently under other care?  Yes  no  
If so, where, since when, by whom? \_\_\_\_\_
- 4) Recent films or diagnostics?  Yes  No  
(e.g. X-ray, mammogram, MRI, PET, CAT, DEXA, labs)?      What / How recent?  
\_\_\_\_\_
- 5) Surgeries?  Yes  No      If so, what were they and when? \_\_\_\_\_
- 6) Accidents/Traumas  Yes  No      If so, what were they and when? \_\_\_\_\_
- 7) Allergies \_\_\_\_\_
- 8) Infections (incl. HIV or Hep C)  Yes  No      9) Immunizations \_\_\_\_\_



**Social / Lifestyle History:**

- 1) Sexual orientation \_\_\_\_\_ 2) Are you sexually active?  yes  no
- 3) # of work hours / day? \_\_\_\_\_ 4) # of sleep hours / night? \_\_\_\_\_
- 5) Do you have difficulty falling asleep?  yes  no
- 6) Do you sleep through the night?  yes  no
- 7) Do you smoke?  yes  in the past  never  
If so, How Many Packs/Day? \_\_\_\_\_
- 8) Do you consume **any** alcohol?  yes  in the past  never  
# Drinks/Week \_\_\_\_\_
- 9) Other habits? \_\_\_\_\_
- 10) Where did you grow up? \_\_\_\_\_
- 11) How long have you lived in FL? \_\_\_\_\_
- 12) Current living situation? \_\_\_\_\_

**Dietary/Digestive Fitness:**

- 1) Does your diet include:  
**Coffee/Tea**  yes  no      **Soda**  yes  no      **Diet drinks?**  yes  no  
**Fast food**  yes  no      **Red meat**  Yes  no      **Fruits/vegetables**  yes  no
- 2) How much water do you consume daily? \_\_\_\_\_
- 3) Average daily urination habits? \_\_\_\_\_ any unusual symptoms? \_\_\_\_\_
- 4) Do you have bowel movements daily?  Yes  no      How many? \_\_\_\_\_  
any unusual symptoms? \_\_\_\_\_
- 5) Taking any supplements? Ex: vitamins/minerals, fiber and/or herbs?  yes  no  
If yes, what kind, dosage, & frequency \_\_\_\_\_
- 6) What form of exercise do you do?      Frequency: \_\_\_\_\_ Per \_\_\_\_\_  
Type: \_\_\_\_\_

**Family Information**

- 1) # of Children \_\_\_\_\_ 2) Step Children \_\_\_\_\_ 3) Grand Children? \_\_\_\_\_  
Names and Ages \_\_\_\_\_
- 2) For **WOMEN**: Age @ 1<sup>st</sup> Period \_\_\_\_\_ # Pregnancies \_\_\_\_\_ Age @ Menopause \_\_\_\_\_
- 3) For **MEN**: prostate issues? \_\_\_\_\_

**Family History:**

- Any history of diabetes, HBP, cancer, CVA, or arthritis in your family?  yes  no
- 1) Mother—Still living?  yes  no      If no, age and cause of death: \_\_\_\_\_  
Mother's Health history \_\_\_\_\_
- 2) Father—Still living?  yes  no      If no, age and cause of death: \_\_\_\_\_  
Father's Health history \_\_\_\_\_
- 3) Grandparents' health history  
MGM \_\_\_\_\_ PGM \_\_\_\_\_  
MGF \_\_\_\_\_ PGF \_\_\_\_\_
- 4) Siblings' health history \_\_\_\_\_
- 5) Has 2 or more Family members, on the same side, had Cancer?  Yes  no

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## Automobile Accident History Form

Your Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
Date of Accident: \_\_\_\_\_ Time Of Accident: \_\_\_\_\_  
City & State of Accident: \_\_\_\_\_ Street of Accident: \_\_\_\_\_

Road Conditions at the time of Accident: **Wet Dry Icy Fog Other** \_\_\_\_\_

Did you go to the Hospital? **Yes No**

If yes, what is the name and city of the hospital? \_\_\_\_\_

How did you go to the hospital? \_\_\_\_\_

What parts your body was x-rayed? \_\_\_\_\_

What did the hospital do for your injuries? \_\_\_\_\_

How long did you stay at the hospital? \_\_\_\_\_

Where were you seated in the vehicle? \_\_\_\_\_

Were you wearing a seat belt? **Yes No**

If yes, was it a lap seatbelt \_\_\_ or a shoulder-lap seatbelt \_\_\_.

What bleeding cuts did you sustain during this accident? \_\_\_\_\_

Did you receive any bruises? (Including Seatbelt) \_\_\_\_\_

At the time of the incident, did any of your body parts hit other parts of the automobile? **Yes**

**No**

If yes, please explain: \_\_\_\_\_

\_\_\_\_\_

Is your headrest to the top of your head? **YES NO**

Upon impact did your head hit the headrest? **YES NO**

Were you aware of the approaching collision prior to the impact, or did the impact catch you by surprise? **Aware Surprise**

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Did you slam on the brake?      **YES NO**

Did you grip the steering wheel?      **YES NO**

Did you lose consciousness (Black out) upon impact?      **Yes No** How long? \_\_\_\_\_

Did you experience a flash of light of explosion in your head?      **Yes No**

What were the physical symptoms that you suffered immediately? \_\_\_\_\_  
\_\_\_\_\_

Did you become... (Please check)

**Confused**       **Disoriented**       **Light headed**       **Dizzy**       **Nauseated**  
 **Blurred Vision**       **Ring/Buzz in ears**

Do you still have any of these symptoms? \_\_\_\_\_

Are you currently suffering from any of the following Neurological symptoms?  
(Please check all that apply):

**Restlessness**       **Irritable**       **Other**  
 **Difficult concentrating**       **Difficult with Memory**  
 **Sleeplessness**       **Forgetfulness**  
 **Reduced tolerance to heat**       **Reduced tolerance to alcohol**

Did you have additional symptoms later on? Musculoskeletal? Digestive? Emotional? ETC...  
\_\_\_\_\_  
\_\_\_\_\_

Was your car stopped at the time of impact?      **Yes No**

If yes, was the driver's foot also on the break?      **Yes No**

If no, then estimate the speed of the vehicle you were in: \_\_\_\_\_ **MPH**

If your vehicle was moving at the time of impact, was it:

**slowing down**       **Gaining speed**       **traveling at a steady speed**

List the year, make, and model of the vehicle **you** were in:

**Year** \_\_\_\_\_ **Make** \_\_\_\_\_ **Model** \_\_\_\_\_

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What is the estimated cost damage to the vehicle you were in? \$ \_\_\_\_\_

Which of the following car parts broke during the accident? (Please Check)

**Windshield**       **Front seatbelt**       **Steering wheel**  
 **Right side window**       **Left side window**      **other:** \_\_\_\_\_

Did your air bag deploy?    **YES**    **NO**

What was the position of your body at the time of the collision? \_\_\_\_\_

What was the position of your head at the time of collision? \_\_\_\_\_

List the year, make, and model of the **other** vehicle involved:

**Year** \_\_\_\_\_ **Make** \_\_\_\_\_ **Model** \_\_\_\_\_

Was the other vehicle moving at the time of the collision?    **Yes**    **No**

If yes, what was the approximate speed of the vehicle? \_\_\_\_\_MPH

If the other vehicle was moving at the time of the collision, was it (Please Check):

**Slowing down**     **Gaining speed**     **Traveling at a steady speed**

Please describe, to the best of your knowledge, what happened, what happened during this accident?

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## Informed Consent for Chiropractic care

When a patient seeks chiropractic health care and we accept a patient for such care, it is essential for both to be working for the same objective. It is important that each patient understands both the objective and the method that will be used to obtain it. This will prevent any confusion or disappointment. You have the right, as a patient, to be informed about the condition of your health and the recommended care and treatment to be provided so that you may make the decision whether or not to undergo chiropractic care after being advised of the known benefits, risks and, alternatives.

**Chiropractic** is a science and art which concerns itself with the relationship between structure (primarily the spine) and function (primarily the nervous system) as the relationship may effect the restoration and preservation of health. **Health** is a state of physical, mental and social well-being, not merely the absence of disease or infirmity.

One disturbance to the nervous system is called **vertebral Subluxation**. This occurs when one or more of the 24 vertebra in the spinal column becomes misaligned and/or do not move properly. This causes alteration of nerve function and interference to the nervous system. This may result in pain dysfunction or may be entirely asymptomatic.

Subluxations are corrected and/or reduced by an **adjustment**. An adjustment is the specific application of forces to correct and/or reduce vertebral Subluxation. Our chiropractic method of correction is by specific adjustments of the spine. Adjustments are usually preformed by hand but maybe preformed by handheld instruments. In addition, ancillary procedures such as physiotherapy and/or rehabilitative procedures may be included.

All health care procedures carry some risk. Risks associated with chiropractic care may include, but are not limited to, muscle or ligament injuries, nerve injuries, vascular injuries, and fractures. Alternatives to chiropractic care may include medications, surgery and other alternative treatments.

If during the course of care we encounter non-chiropractic or unusual findings, we will advise you of those findings and recommend that you seek the services of another health care provider.

All questions regarding the doctor's objective pertaining to my care in this office have been answered to my complete satisfaction. The benefits, risks and alternatives of chiropractic care have been explained to me to my satisfaction. I have read and fully understand the above statements and therefore accept chiropractic care on this basis.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

### Consent to evaluate and adjust a minor child:

I, \_\_\_\_\_ being the patient or legal guardian of \_\_\_\_\_  
Have read and fully understand the above consent and hereby grant permission for my child to receive chiropractic care.

### Pregnancy release:

This is to certify that to the best of my knowledge I am not pregnant, and the above doctor and his/her associates have my permission to perform an x-ray evaluation. I have been advised that x-ray can be hazardous to an unborn child.

Date of last menstrual cycle.  
\_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

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## Notice of Privacy Policies HIPPA

I consent to the use or disclosure of my protected health information by, Elana Kaplove, Dc, PA, dba Back in Balance, for the purpose of analyzing, diagnosing, or providing treatment to me, obtaining payment for my health care bills or to conduct health care operations and my consent is evidenced by my signature below.

My protected health information means health information, including my demographic information, collected from me any information created or received by my physician, another health care provider, a health plan, my employer or health care clearinghouse. This protected health information related to my past, present or future physical or mental health or condition and identifies me, or there is a reasonable basis to believe the information may identify me.

This office will never sell any of your protected health information.

I understand that I have the right to request a restriction as to how my protected health information is used or disclosed to carry out treatment, payment or healthcare operations on my behalf. I understand that the quality of my treatment will not be effected, should I decide to restrict authorization of my protected health information. I understand that this office will contact me by phone to discuss billing and insurance questions and to remind me of my appointment. On occasion, this office may contact patients via text messaging.

Please check here [  ] If you do not wish to be contacted by phone for appointment reminders.

Please check here [  ] If you do not want to receive text messages.

This privacy notice will remain in effect for seven years from the time of authorization, unless permission is revoked by me, in writing, and submitted to this office. I understand that if there are outstanding payments due that any revocation relating to release of information to my insurance company or third party billing entity will remain in effect until all my accounts are paid in full.

I have been provided an opportunity to receive a copy of my Notice of Privacy Practices, and understand that I have a right to review the Notice of Privacy Practices prior to signing this document. The Notice of Privacy Policies describes the types of uses and disclosures of my protected health information that will occur in my treatment, payment of my bills or in the performance of health care for this office. A Notice of Privacy Policies is posted in this office, so that it is freely visible. This Notice of Privacy Policies also describes the rights and duties of this office, with respect to my protected health information. This office reserves the right to update or changes its privacy policies from time to time.

\_\_\_\_\_  
Please print name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Witness

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

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## COPAYMENT / COINSURANCE AGREEMENT

As per my policy with \_\_\_\_\_ I understand and agree to pay

My copayment / coinsurance of \_\_\_\_\_ each visit once my deductible

Of \_\_\_\_\_ has been met.

### For Medicare-

1<sup>st</sup> Visits Exam is not covered by Medicare or secondary however, it is required in order give a proper diagnosis. Therefore, you will be charged \$40 for the 1<sup>st</sup> exam and \$20 for any re evaluations needed for continued care along with your 20% Co-Insurance if applicable.

Initial \_\_\_\_\_

### For Personal Injury-

If you have Med Pay, it will pick up your 20% responsibility until you have reached your maximum of \$\_\_\_\_\_. There after the additional 20% co-insurance becomes your responsibility.

If you do **not** have Med Pay- You will be responsible for the 20% Co-Insurance. If you hire an attorney, they will assist in collecting a settlement to pay for your 20% and/or deductible owed to Back in Balance once the case has settled. If the other party is at fault, and you choose to opt out of having an attorney, it then becomes your responsibility to properly settle with the person(s) at fault companies to ensure that they will reimburse you for you 20% owed to Back in Balance.

Initial \_\_\_\_\_

I have been made aware of the fact that Dr. Elana Kaplove is considered a specialist and not a Primary Care Physician, therefore resulting in payment of a specialist copay.

**I understand that verification of benefits is not a guarantee of payment and I am financially responsible to Elana Kaplove DC for all charges whether or not covered by my insurance coverage.**

**Patient Name:** \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_

**Date Signed:** \_\_\_\_\_

Office Staff: \_\_\_\_\_

Date Signed: \_\_\_\_\_

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## **Appointment Policy**

These days, everyone seems to have more things to do and less time available to do them in. Because we know that, we organize our schedule so that waiting time is kept to a minimum, and every patient can be treated in an efficient, safe and courteous manner.

It is important that you keep your scheduled appointments and are on time to insure optimal response to your prescribed treatment plan and for us to be able to measure your response to treatment.

Many patients are treated under a treatment plan that may be requested by your insurance company. Failure to follow your prescribed program may jeopardize your recovery and /or your insurance benefits.

## **CANCELING OR RESCHEDULING YOUR APPOINTMENT**

If you need to change or cancel an appointment, please notify us at least **24 hours** before your scheduled time, so that we can use the time we have reserved for you. We reserve the right to charge an appointment fee for no-shows.

Thank you for your understanding!  
**There are two things that we cherish:**  
**Your health and your time**

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Patients Signature

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Date

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Witness Signature

