# Palm Springs & SEMINAR SCHEDULE OUTLINE

#### 2024-25 Palm Springs Planning Committee Members

Co-Chairs: Megan Demshki, Greg Rizio
Vice Chairs: Aaron Hicks, Lauren Vogt

Committee: Michael Jeandron, Abbas Kazerounian, Clare Lucich,

Paul Matiasic, Kenny Ramirez

Committee Staff: Jennifer Lopez, Jessulyn Morgan, Katie Pebler

#### Thursday, May 1

1:30 PM CAOIE Golf Tournament Registration

Omni Rancho Las Palmas Golf Course

Separately ticked event. 10 spots still open! Email <a href="mailto:jmorgan.caoie@caoc.org">jmorgan.caoie@caoc.org</a>

2:30 - 5:00 PM CAOIE Golf Tournament

Omni Rancho Las Palmas Golf Course

5:00 - 6:00 PM CAOIE Golf Tournament Awards

Omni Rancho Las Palmas Golf Clubhouse

Enjoy an open bar, refreshments, and celebrate the colleagues who won!

Open to all.

6:00 PM Evening on Your Own

#### Friday, May 2

8:00 AM - 5:00 PM Registration and Check In

Las Palmas Ballroom, Omni Rancho Las Palmas

8:30 AM - 4:30 PM Visit with Exhibitors

Las Palmas Ballroom, Omni Rancho Las Palmas

8:30 AM - 10:30 AM Morning Refreshments

8:45 AM - 9:45 AM MCLE Sessions

Las Palmas Ballroom, Omni Rancho Las Palmas







# Palm Springs ( EMINAR SCHEDULE OUTLINE

Friday, May 2

8:45 AM - 9:45 AM

**MCLE Sessions** 

Room: A-C

Discovery Essentials: Practical Tips to Obtain Meaningful Written Discove

1 General Credit

Moderator: Nolan Kistler, Law Offices of Harlan B. Kistler

Speakers: Benjamin Berkley, Carpenter & Zuckerman - Premises Liability Cases

Scott Saunders, Walter Clark - Opposing Motions for Summary Judgement Starts

with Written Discovery
Puneet Toor, Toor Law

Room: F-H

**Up Your Game with AI Technology in Your Legal Practice** 

1 Technology Specialty Credit

Moderator: Brynna Popka, McCune Law Group

Speakers: Sharon Ramirez, Law Office of Kenny S. Ramirez

Edie Mermelstein, FEM Law Group Kelsie Russell, The Simon Law Group

10:00 AM - 11:00 AM

**MCLE Sessions** 

Room: A-C

A Noble Profession: Preserving Civility in a Virtual World

1 Civility Specialty Credit

Moderator: Geoff Wells, Greene Broillet & Wheeler

Speakers: Deborah Tropp-Thompson, McNeil, Tropp & Braun LLP

Anne Marie Murphy, Cotchett, Pitre & McCarthy Scott Hengesbach, Murchison & Cumming Judge Chad Firetag, Riverside County

Room: F-H

Balancing Accountability and Immunity: The Complex World of Government

Liabilities

1 General Credit

Moderator: Jon Lewis, J. Lewis & Associates, APLC Speaker: Megan Demshki, Aitken\*Aitken\*Cohn

Allegra Rineer, Herman Law

Tracy Hughes, Robinson Calcagnie, Inc.

11:15 AM - 12:15 PM

**MCLE Sessions** 

1 General Credit

Room: A-C

**Unlocking Deposition Power: Tactics for Attorneys in the Trenches** 

Moderator: Michael Johnson, The Law Office of Michael S. Johnson Speakers: Keith More, Bentley & More - The Jib and Jab of Depositions

Kristy Arevalo, McCune Law Group - Disarming the Defense Expert During Deposition

Kelly Weil, Cotchett, Pitre & McCarthy, LLP - Deposition VIPs - PMKs and Ape

Witnesses





## EMINAR SCHEDULE OUTLINE

Friday, May 2

11:15 AM - 12:15 PM

MCLE Sessions (cont.)

Room: F-H

Safe Roads Ahead: Legal Insights on Product Defects and Collison Avoidance

Moderator: Justin King, Law Offices of Justin H King

Speakers: Craig Peters, Altair Law - Off the Road, Off the Rails: The Hidden Dangers of Side-by-

Sides

Brian Chase, Bisnar | Chase Personal Injury Attorneys - Emerging Technologies on

Chris Spagnoli, Greene Broillet & Wheeler -

Collision Avoidance &
Automatic Emergency
Braking Systems

12:15 PM - 12:45 PM

**Grab and Go Lunch** 

Las Palmas Ballroom, Omni Rancho Las Palmas

12:45 PM - 2:00 PM

MCLE Sessions
1.25 General Credit

Room: A-C

Mastering the Motion: Effective Strategies For Motion in Limine Oral Arguments

Moderator: Anthony Modarelli, DiMarco | Araujo | Montevideo

Speakers: Siannah Collado, Stalwart Law Group

Danica Crittenden, Shernoff Bidart Echeverria

Ben Ikuta, Ikuta Hemesath, LLP

Hon. Khymberli S. Apaloo, San Bernardino Justice Center

Room: F-H

Mediation Mastery: The Latest Strategies for Successful Negotiations

Moderator: Casey Johnson, Aitken\*Aitken\*Cohn

Speakers: Marina Pacheco Kabateck LLP

Abbas Kazerounian, Kazerouni Law Group

Bryan McNally, McNally Law Firm Michelle West, Robinson Calcagnie

2:15 PM - 3:30 PM

**MCLE Sessions** 

1.25 General Credit

Room: A-C

Mini Openings, Major Impact: A Live Interactive Session

Moderator: Jason Argos, Argos Law, APC

Speakers: Greyson Goody, Goody Law Group

Michael Jeandron, Roberts Jeandron Patricia Law, Law Offices of Patricia A. Law Jason Sanchez, The Simon Law Group







# Paim Springs (MINAR SCHEDULE OUTLINE

Friday, May 2

2:15 PM - 3:30 PM

**MCLE Session (cont.)** 

1.25 General Credit

Room: F-H

Laying the Foundation: Prelitigation Strategies for Building a Strong Case

Moderator: Kate Doherty, Esq.

Speakers: Cynthia Craig, Kubota Craig - Building the Case: Pre Litigation Case Development in

Catastrophic Injury Cases

Neil Gehlawat, Taylor & Ring - Pre-Litigation Strategies in Sexual Abuse Cases
Farnaz Salessi, Callahan & Blaine - Setting Up the Punitive Damages Punch
Brian Shapiro, William D. Shapiro Law, Inc. - Pre-Lit Strategies in Wrongful Death

Case

3:45 PM - 4:45 PM

**MCLE Session** 

1 General Credit

Room: A-C

From Evidence to Impact: Building Damages with Trial Expertise

Moderator: Aaron Hicks, Hicks Law Firm PC

Speakers: Ricardo Echeverria, Shernoff Bidart Echeverria - Arguing Non-Economic Damages

Molly McKibben, Greene Broillet & Wheeler - Persuasive Visuals and Compelling

Demonstratives

Cory Weck, McCune Law Group - The Role of Al in Enhancing Damages and

Demonstrative Aids

Room: F-H

Winning with Experts: Strategic Approaches to Expert Witness Testimony

Moderator: Geraldine Ly, Law Offices of Geraldine Ly

Speakers: Eric Traut, Traut Injury Law

Deborah Dixon, The Dixon Firm, APC Rich Cohn, Aitken\*Aitken\*Cohn

5:00 PM - 6:00 PM

**Welcome Reception** 

Sunset Terrace, located outside by BlueEmber

9:00 PM - 12:00 AM

**New Lawyers Division Party** 

R-Bar, Near the lobby at Omni Las Palmas

All are welcome to attend.

Thank you to our sponsor!







# Palm Springs (MINAR SCHEDULE OUTLINE

Saturday, May 3

8:30 AM - 2:00 PM Registration and Check In

**Visit with Exhibitors** 

Las Palmas Ballroom, Omni Rancho Las Palmas

8:30 AM - 10:30 AM Morning Refreshments

9:30 AM -10:45 AM MCLE Sessions

Room: A-C Navigating Ethical Considerations in Trial

1.25 Legal Ethics

Moderator: Kenny Ramirez, Kenny Ramirez Law

Speakers: Bill Shapiro, William D. Shapiro Law, Inc. - Pretrial Motions & Stipulations, and Jury

Selection

Evan Garcia, The Simon Law Group - *Plaintiff's Case in Chief (openings, etc.)* Yoshi Kubota, Kubota Craig - *Defendant's Case in Chief (cross examinations, etc.)* 

Sarah Havens, Havens Injury Law - Closing

Room: F-H Exploring New Opportunities to Enhance Recovery: Adapting

to Changes in the Law

1.25 General Credit

Moderator: Tom Antunovich, Dominguez Firm

Speakers: Jennifer Johnson, Law Office of Jennifer R. Johnson, APLC.

Dan Hodes, Hodes Milman

Larry Eisenberg, Lawrence S. Eisenberg & Associates

11:00 AM - 12:15 PM MCLE Sessions

1.25 General Credit

Room: A-C Voir Dire Live: Real-Time Tactics for Jury Selection

Moderator: James Perry, Atticus Injury Law Speakers: Greg Bentley, Bentley & More, LLP

> Kim Valentine, Valentine Law Group Greg Rizio, Rizio Lipinsky Heiting

John Carpenter, Carpenter & Zuckerman

Room: F-H Don't be Afraid of Arbitrations (UM/UIM, Employment, Kaiser)

Moderator: Whit Bertch, The Bertch Firm

Speakers: Brian Hannemann, Hannemann Law Firm

Michelle Hemesath, Ikuta • Hemesath

Rob Gibson, Gibson & Hughes

Darren Campell, Aitken Campbell Heikaus Weaver







# R SCHEDULE O

Saturday, May 3

12:15 PM - 1:00 PM **Grab and Go Lunch** 

12:45 PM - 1:45 PM Closing Keynote

> Las Palmas Ballroom, Omni Rancho Las Palmas Room: A-C 1.00 General Credit

Moderator: Lauren Vogt, Rizio Lipinsky Heiting

Speaker: Cynthia McGuinn, Rouda Feder Tietjen & McGuinn

2:00 PM - 4:30 PM Poolside Cabana Mixer

Splash Pool, Omni Rancho Las Palmas

Bring your crew to the Cabana Mixer at the Splash Pool near Splashtopia to

unwind after education.

5:00 PM - 6:00 PM **CAOIE Awards Ceremony and Seminar Farewell Reception** 

Salon DE, Las Palmas Ballroom, Omni Rancho Las Palmas

Celebrate your CAOIE colleagues and join in honoring the exceptional accomplishments of attorneys and judges who have made a profound impact on the legal community and beyond. Then, take a moment to bid farewell to old friends and new ones you have united with at this year's seminar. Hosted bar and nibbles.

#### Save the Date!

The 2026 Palm Springs Seminar by CAOIE/CAOC/OCTLA is April 30 (Golf) \* May 1-2 (Seminar)

This activity is approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of 10.0 hours which includes 1.0 Technology credit, 1.0 Civility credit and 1.25 Legal Ethics credits. CAOC certifies that this activity will conform to the standards for approved education activities prescribed by the rutes, and regulation of the State Bar of California governing minimum continuing legal education. CAOC will maintain your records on this seminar. Provider No. 00324.

















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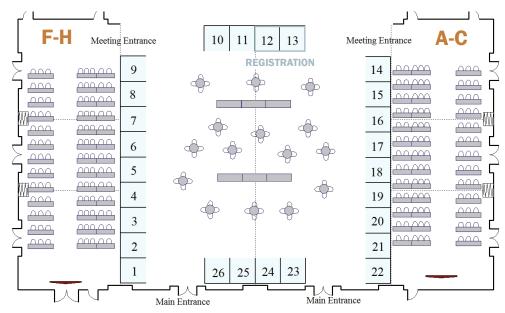






#### **EXHIBITORS**

#### **LAS PALMAS BALLROOM**



#### **Alphabetical List**

#### **By Booth Number**

Al Demand Pro	Booth 5
C. Jackson Investigations, Inc	Booth 16
Calderon Settlements and Insurance Services	Booth 20
California Deposition Reporters	Booth 19
Case Status	Booth 14
ChartSquad	Booth 9
Compass LLC	Booth 17
Doctors on Liens	Booth 15
EB Medical Planning	Booth 2
EvenUp Law	Booth 21
Expert Institute	Booth 23
ExpertMRI	Booth 6
Gemini Legal	Booth 24
JAMS	Booth 3
Medivest	Booth 4
Rockpoint Legal Funding	Booth 1
Roughan & Associates	Booth 22
SEMINAR REGISTRATION	. Booths 12-13
SmartAdvocate	Booth 18
STENO	Booth 10
Synergy	Booth 7
USA Express Legal & Investigative Services, Inc	Booth 8
Verdict Videos	Booth 11
Veritext Legal Solutions	Booth 26
Walker Advertising, LLC	Booth 25

Rockpoint Legal Funding	Booth 1
EB Medical Planning	Booth 2
JAMS	Booth 3
Medivest	Booth 4
Al Demand Pro	Booth 5
ExpertMRI	
Synergy	Booth 7
USA Express Legal & Investigative Services, Inc	Booth 8
ChartSquad	Booth 9
STENO	Booth 10
Verdict Videos	Booth 11
SEMINAR REGISTRATION	Booths 12-13
Case Status	Booth 14
Doctors on Liens	Booth 15
C. Jackson Investigations, Inc	Booth 16
Compass LLC	Booth 17
SmartAdvocate	Booth 18
California Deposition Reporters	Booth 19
Calderon Settlements and Insurance Services	Booth 20
EvenUp Law	Booth 21
Roughan & Associates	Booth 22
Expert Institute	Booth 23
Gemini Legal	Booth 24
Walker Advertising, LLC	Booth 25
Veritext Legal Solutions	Booth 26



#### **INFORMATION**



#### Wi-Fi

**NETWORK: Omni Meeting** 

PASSWORD: MCCUNE



#### **SYLLABUS ACCESS**

GO TO: WWW.CAOC.ORG

Click: MEMBER LOGIN and then scroll down

Enter: USERNAME and PASSWORD Next: Hover over the EDUCATION TAB Next: Click on SEMINAR MATERIALS

**Next: Click on the Event** 

**Next: Click on the SEMINAR MATERIALS LINK** 



## MCLE CERTIFICATE OF ATTENDANCE

Scan the QR Code to access the certificate of attendance. YOU MAY SUBMIT THIS FORM ONLY ONCE! To comply with CA State Bar regulations you must submit this form at the completion of the event. Failure to do so may interefere with your credits being reported to the CA State Bar.

## Palm'Springs NEW LAWYERS DIVISION

FRIDAY, MAY 2 9:00 PM - 12:00AM

R-BAR, OMNI RANCHO LAS PALMAS



BaldwinSettlements
STRUCTURE CONSULTANTS



# \frac{1}{2} SATURDAY // 2:000 - 4:30 **EVERYONE IS WELCO**



BaldwinSettlements STRUCTURE CONSULTANTS





SETTLEMENT CONSULTING TANIS L. KELLY, ESO.

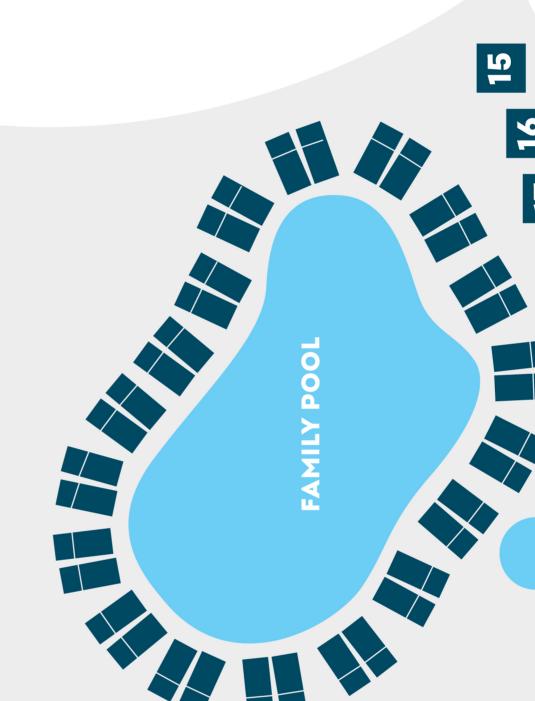
SETTLEMENT CONSULTIN

JOHN DUDEK

19

20







ENTRANCE









## AWARDS RECEPTION

Palm Springs

MAY 3 0 5 - 6 PM

Celebrate your CAOIE colleagues, and join in honoring the exceptional accomplishments of attorneys and judges who have made a profound impact on the legal community and beyond. **All are welcome.** 



## Judge of the Year JUDGE JOSEPH ORTIZ



Trial Lawyers of the Year ERIC RYANEN



Trial Lawyers of the Year GREG RIZIO
RIZIO LIPINSKY HEITING



Street Fighter of the Year BRIAN SHAPIRO

WILLIAM D. SHAPIRO, INC.

RIZIO LIPINSKY HEITING

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