



**DIRECTIONS  
OF RECONSTRUCTION: HOUSING,  
INFRASTRUCTURE, INDUSTRY**

## DIRECT DAMAGE PER FACILITY TYPES

Total direct  
damage  
138 bln USD

### RESIDENTIAL

54 bln USD  
39%

### TRANSPORT INFRASTRUCTURE

35.6 bln USD  
25%

### NON-RESIDENTIAL

15.6 bln USD  
11%

### INDUSTRIAL COMPLEXES

13 bln USD

### INDUSTRIAL COMPLEXES

2.4 bln USD

### ADMINISTRATIVE BUILDINGS

595

### HOSPITALS

330

### ENTERPRISES

64

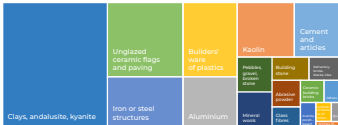
### SOCIAL CENTERS

44

- Recovery of residential property and industrial complexes is the hardest task for Ukraine and is an urgent need for the economy
- Thus, these two components of construction market are expected to become main growth forming groups in construction market in the following years

## BUILDING MATERIALS EXPORT STRUCTURE OVERVIEW 2021

Ukrainian exports of building materials are quite diversified, but still there is a large share of raw materials, such as aluminium, kaolin, wood. This opens up opportunities for investments into processing and production.



- Export of building materials (selected categories) amounted to 2.5 bln USD in 2021
- Wood and articles of wood had the largest share in total export of analyzed group (63%, 1.5 bln USD), followed by clays (11%, 288 mln USD) and unglazed ceramic flags and paving – 116 mln USD (4%).
- Comparably high annual growth in export value for 2017-2021 is observed in builders' ware of plastics (28%), abrasive powder (22%) and wood (10%)

# BUILDING MATERIALS & CONSTRUCTION SECTOR CONCEPT

Every stage of construction sector value chain has investment opportunities in Ukraine

## VALUE CHAIN OF THE BUILDING MATERIALS AND CONSTRUCTION SECTOR



## GROWTH FACTORS



# AVAILABLE INVESTMENT INCENTIVES IN UKRAINE



## STATE SUPPORT FOR INDUSTRIAL PARKS

- 10-year CIT exemption
- VAT, import duties exemption for new equipment
- full or partial interest rates compensation on loans
- financing for arrangement of industrial parks, etc.

60 industrial parks which are officially registered as of January 2023 in Ukraine may utilize the benefits of described incentives



## STATE SUPPORT FOR PROJECTS WITH SIGNIFICANT INVESTMENTS (20+ MLN EUR)

up to 30% CAPEX compensation in forms of:

- 5-year CIT exemption
- VAT, import duties exemption for new equipment
- land tax exemption, etc.

As of February 2022 28 projects (2+ bln EUR in investments in total) were seeking to obtain the state support

As of January 2023 8 projects (1.3+ bln EUR in investments in total) are on the final stage on application submission

# Kingspan®

Assisting the global company Kingspan investment project worth USD **200+** million for constructing **6** building materials factories, creating **600+** new jobs, and building the state-of-the-art technology campus.

"This investment sits at the crossroads of three crises: the climate crisis, the energy security crisis, and the crisis caused by the Russian war against Ukraine. The new Building Technology Campus we are planning will make positive contributions on all three fronts, supporting Ukraine as it rebuilds its economy, meeting demand across central and Eastern Europe for energy efficient buildings, and helping Europe to reduce reliance on oil and gas imports," - said Gene Murtagh, CEO of Kingspan Group.

## DESPITE THE WAR MANY INVESTMENT PROJECTS CONTINUE TO BE IMPLEMENTED

- Risoil continues the construction of a large-scale transshipment complex in the port of Chornomorsk
- A modern crushed stone plant was built in Zhytomyr Oblast
- The development of a new sand quarry is planned in Mykolaiv Oblast
- On the territory of the "Winter Sport" industrial park, the construction of a factory for the production of equipment for winter sports has been continued by HEAD
- Nestlé has announced plans to construct a new production site in Smolyhiv, in the Volyn.

## UKRAINEINVEST'S KEY ACTIVITIES

There are three key activity directions of Ukraineinvest:



### INVESTMENT ATTRACTION

Ukraineinvest consistently reaches out to international investment community to promote sectoral investment opportunities in Ukraine (greenfield, brownfield, JVs, etc.) and market projects open to investments. We also provide potential investors with information on setting up & doing business in Ukraine (e.g. macro and industry specific information, legal and tax frameworks, etc.).



### INVESTOR SUPPORT AND TROUBLESHOOTING

Ukraineinvest assists businesses 24/7 at all stages of projects implementation by providing guidance and troubleshooting services. Special emphasis is put on consulting investors on obtaining government investment incentives.



### PROMOTING UKRAINE AS INVESTMENT DESTINATION

Ukraineinvest team actively promotes Ukraine at various platforms throughout the world, and organizes events for potential investors in order to make the world aware of Ukraine's investment attractiveness and specific opportunities.



# Ukraine Invest

YOUR INVESTMENT MATTERS



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