



**rebuilding** UKRAINE  
International Rapid Deployment Agency



**International companies and financial experts  
assisting to rebuild Ukraine's future**

Міжнародні компанії та фінансові експерти  
допомагають відбудувати майбутнє України



## WHO WE ARE

Rebuilding Ukraine Agency was formed in March of 2022 and is the first non-government, international, multidisciplinary, rapid deployment Agency to assist the country of Ukraine, as it rebuilds itself after the war.

The Agency is member-owned and is comprised of over thirty respected international and Ukrainian companies and professionals with deep experience in developing, financing, insuring and supplying projects in the USA, Europe and Ukraine, as well as other developing markets where post-war recovery took place.

## ХТО МИ

Агентство Rebuilding Ukraine було створене у березні 2022 року та є першим неурядовим, міжнародним, багатопрофільним агентством, метою якого є допомогти Україні відновитися після війни.

Агентство належить своїм членам і складається з понад тридцяти міжнародних компаній та професіоналів, які мають значний досвід у розробці, фінансуванні, страхуванні та впровадженні проектів на ринках Сполучених Штатів, Європи та в Україні; а також в країнах, що розвиваються і де сталося післявоєнне відновлення.

## WHAT WE DO

**Finance, risk mitigation, project development, de-mining, architectural design, engineering, construction, construction materials, supply & investment**

**Post-war recovery services, products and financing solutions**

**Agency's members successfully completed multiple projects and financings with OPIC/DFC, various Export Credit Agencies, USTDA, IFC, EBRD and capital markets**



## ЩО МИ РОБИМО

Фінансування, зниження ризиків, розробка проектів, розмінування, архітектурне проектування, інженерія, будівництво, будівельні матеріали, постачання та інвестиції

Послуги, продукти та фінансові рішення післявоєнного відновлення

Члени Агентства успішно реалізували численні проекти та їх фінансування з ОПІС/ДФС, різними експортно-кредитними агентствами, USTDA, IFC, ЄБРР та ринками капіталу

## AGENCY IN NUMBERS

**Over 30** companies and professionals with decades of experience

**Over 20** tools & services to help Ukraine rebuild

**9** international external observers

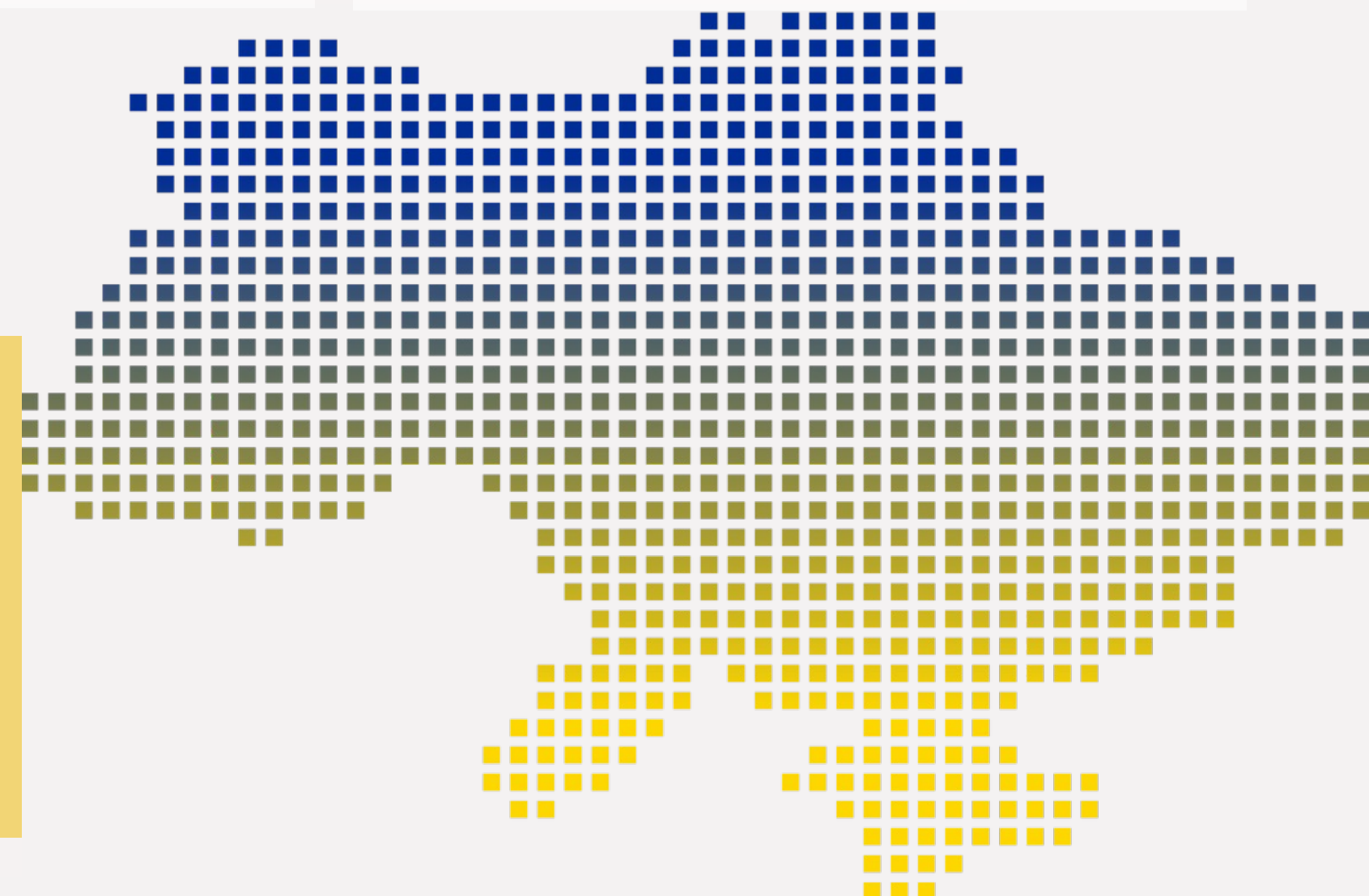
**More than 20** initiatives with private businesses and local communities from "restoration" to "modernization"

**Comprehensive** suite of services delivered to the Agency members and to the Agency's clients

**8** different sectors covered

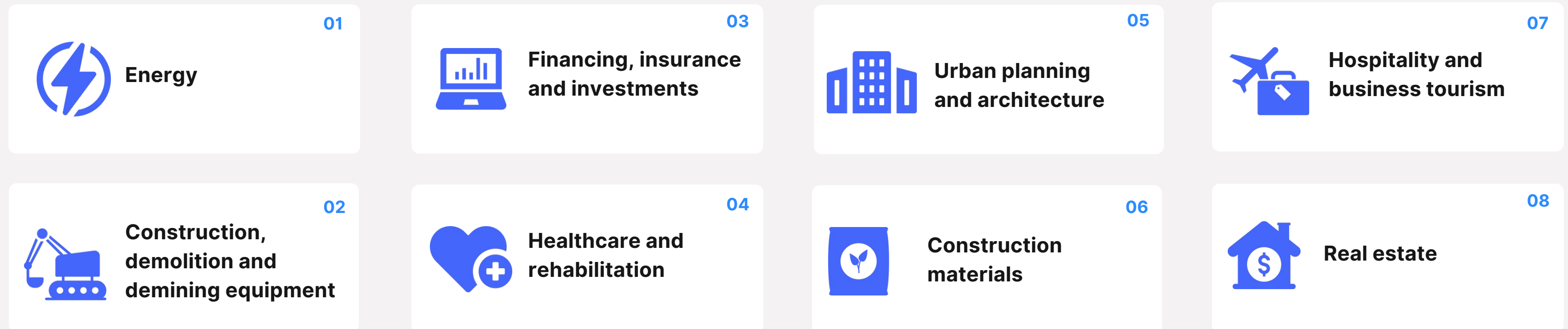
## АГЕНТСТВО В ЦИФРАХ

- Понад 30 компаній та професіоналів з багаторічним досвідом
- Понад 20 інструментів і сервісів, які допоможуть Україні відновитися
- 9 міжнародних зовнішніх спостерігачів
- Понад 20 ініціатив із приватним бізнесом та місцевими громадами від "відновлення" до "модернізації"
- Комплексний набір послуг, що надаються членам та клієнтам Агентства
- Охоплено 8 різних секторів економіки



## INDUSTRY SEGMENTS WE SERVE INCLUDE

The Agency's professionals have expertise in tackling complex projects in multiple sectors such as healthcare, agriculture, energy (heat & power, nuclear, renewable), machinery and equipment, water and wastewater, architecture and urban design, construction and construction materials, real estate and hospitality, gas extraction, supply and service, sanitation, etc. Our finance, insurance, and legal teams offer a full range of various international financing options, deep expertise in risk management, and access to a broad legal panel of prominent US, European, and Ukrainian law firms.



## СЕКТОРИ ПРОМИСЛОВОСТІ, В ЯКИХ МИ ПРАЦЮЄМО

Наші спеціалісти мають досвід у реалізації складних проектів у багатьох секторах економіки: охорона здоров'я, сільське господарство, енергетика (електро та теплова, ядерна, відновлювана), машинобудування, водопостачання, архітектура та міське планування, будівництво та виробництво будівельних матеріалів, нерухомість та готельний бізнес, видобуток газу, постачання та обслуговування, санітарія та інші. Наші фінансова та юридична команди володіють багатим інструментарієм щодо вибору опцій фінансування, глибоку експертизу в управлінні ризиками та доступ до провідних юридичних компаній в Сполучених Штатах, Європі та в Україні.

# TOOLS TO HELP UKRAINE REBUILD / ІНСТРУМЕНТИ ДОПОМОГИ В ВІДБУДОВІ УКРАЇНИ

## **Borrower development, financing, insurance and investment**

Розвиток позичальника, фінансування, страхування та інвестиції

## **Export management, supply of needed goods/services, shipping/logistics**

Управління експортом, постачання необхідних товарів/послуг, доставка/логістика

## **Legal support, compliance & oversight, Pro bono services**

Юридичний супровід, комплаєнс та нагляд, послуги Pro bono

## **Project development, environmental assessment, implementation, grants**

Розробка проекту, екологічна експертиза, впровадження, гранти

## **Architecture, design, engineering & EPC**

Архітектура, дизайн, інженерія та EPC

## **Demining, cyber security, IC & telecom optimization**

Розмінування, кібербезпека, оптимізація ІС та телекомунікацій



# SERVICES DELIVERED TO THE AGENCY MEMBERS



**Export management**  
Управління експортом



**Grey2White®  
compliance**  
Відповідність  
Grey2White®



**Feasibility &  
implementation assistance**  
Техніко-економічне обґрунтування  
та допомога в реалізації



**Translation and  
interpretation**  
Переклад та пояснення



**Financing  
development**  
Фінансування розвитку



**Legal support & Due  
diligence**  
Юридичний супровід та  
Due diligence

# Featured Members





# depsol

Depsol Technologies is a chemical company that specializes in the distribution of chemicals and polymer materials from the leading manufacturers of the world. We are present in the USA, Ukraine and Latvia.

Our focus is on customers. We provide technical support and share knowledge in the innovative developments. The dedicated team consists of specialists in polymer materials, polyurethanes as well as experts in storage and logistics.

Capitalizing on deep industry and territory knowledge, Depsol started a highly innovative project in Ukraine - building the first manufacturing facility for polyurethane insulation panels. This product is essential for the massive construction and reconstruction of buildings. It is superior in insulation alternatives and allows to reduce of the energy consumption of the buildings up to 40%.



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Founded in 1985, ECC is an employee-owned Engineering, Procurement, and Construction (EPC) contractor that delivers contingency/disaster recovery; design-build construction; munitions response and UXO demilitarization, demining, clearance, and robotics works; environmental and radiological/nuclear remediation; energy and renewable energy infrastructure; and general international sustainable development solutions to the complex challenges facing our clients. Our strengths reside in the government/defense, water, power, housing, healthcare, aviation, transportation, and education market sectors.

ECC has a global reach with company registrations and offices in North America, Europe, Africa, and Asia-Pacific. We have successfully completed award-winning projects in 38 countries across five continents, generating more than US\$12 Billion in revenue, including large reconstruction and demilitarization programs across war-torn, remote, austere, and hostile regions. As a result, we have consistently ranked among the largest EPCs, environmental firms, and international contractors on the Engineering News-Record (ENR) Top Lists.

Through ECC's global resources, we have access to and experience sourcing infrastructure and project finance solutions from multiple Export Credit Agencies (ECAs) across North America, Europe, and Asia. We have utilized this access to provide competitive EPC with Financing (EPC-F) services to our clients around the globe.

Streamlined from decades of experience, ECC's proven response and (re)construction services are fast, flexible, resilient, and effective. Our services come from a place of compassion, accountability, and community engagement, as ECC firmly believes the key to recovery lies within the capabilities and talents of each affected community. For the success of our stakeholders, we leverage our core capabilities, program experience, partner relationships, and community networks to build a prosperous, healthy, and sustainable world for all.

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The Mission of Rebuilding Ukraine Association Incorporated (RUAI) is to provide technical assistance training to support the development of new building materials production facilities to repair the war damage from the Russian invasion. RUAI is a 501(c)3 Non-Profit based near Tampa Florida and has initiated the Education collaborative **REUNITE**

**REUNITE** – Rebuilding Ukraine’s National Independence Through Education is a functioning collaborative formed at the intersection of academia, the public sector, and the private sector with the overarching goal of addressing the post-war Ukraine rebuilding activities through mutually beneficial activities with champions embracing education, government, and corporate perspectives.

**REUNITE** members have come together to champion the comprehensive enhancements to the four pillars of the planning and design of the building materials industries and infrastructure in Ukraine:

- development and delivery of university-level degrees
- professional skills development
- community outreach
- engagement activities.

**REUNITE** will impact the development of government officials, engineers, architects, construction managers to plan, design, and construct of all types of buildings and infrastructure utilizing the newest products, latest smart and green technologies, and building methods. In addition, REUNITE will include public agencies and their employees to identify and implement best practices to ensure effective municipal-level checks and balances throughout the industry, utilizing relevant performance metrics and data driven decisions.



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**MI Grupa**, based in Croatia, USA and Kiev, Ukraine is a leading construction/building material group specializing in general construction, engineering and precast building material supply.

With over 25 years of general contracting, engineering and precast production experience, MI Grupa has developed a best-in-class reputation, completing many challenging building projects throughout Southern and Central Europe as well as Poland and Scandinavia. From pre-project feasibility studies to design and project execution, the team at MI Grupa offers a comprehensive “turnkey” approach to its construction services.

**MI Grupa Precast Services (MIPS)** specializes in the design, delivery and operation of full-scale “turnkey” precast building material factories. Utilizing a worldwide network of leading equipment suppliers, MIPS delivers high-volume, versatile plants that consistently produce required precast building products for the construction industry. MIPS clients/partners take advantage of decades of operational experience from the MI Group’s own facilities in Croatia as well as plants built worldwide by its team of experts. MI Group also offers partners engineering/design/logistics services as well as project financing options.

This combination of construction, engineering and building material supply makes MI Grupa unique to the challenges ahead in Ukraine. This vertically integrated approach insures world-class construction performance as well as a reliable long-term supply chain of materials for future growth.

We look forward to serving our client/partner needs and playing an integral role in the future success of the rebuilding efforts in Ukraine.

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25,000 m2 MI Grupa Production Complex – Croatia/Bosnia-Herzegovina

# BEREHOVE SPRINGS

**A Thermal Rehabilitation Center & Modern Wellness Community**

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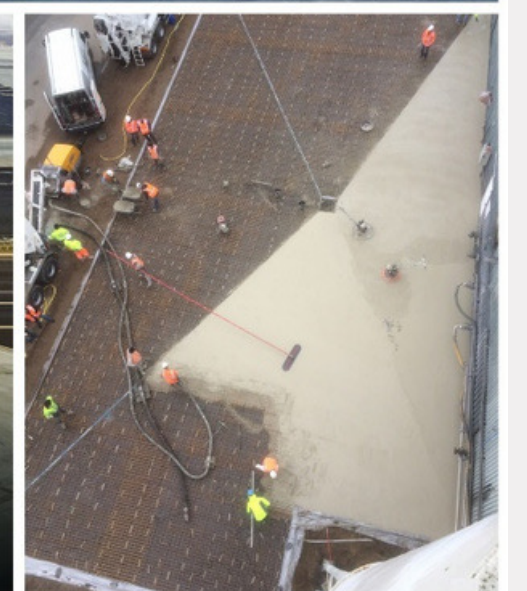


## **BAV CORPORATION AND UNIPROM LTD SPECIALIZE IN CONSTRUCTION AND REHABILITATION OF ROADS AND AIRPORTS**

- Civil and Military Airport Runway and Taxiway Rehabilitation
- Bridge Repair and Maintenance
- Fast and Durable Road Repair and Maintenance Services
- Supply of Modern American Technology, Equipment and Materials



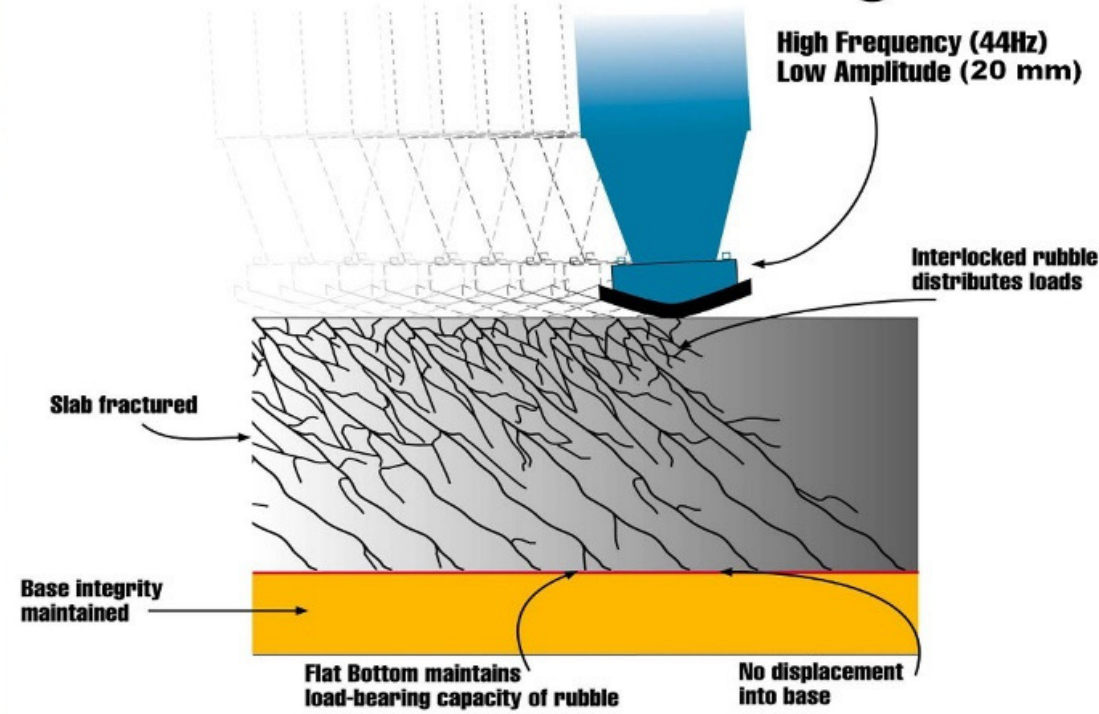
### **Rapid-Set Concrete**



## Rapid Airport Rehabilitation Technology



### Resonant Rubblizing



### All Essential Construction Needs:

- Sub-Contracting Services  
Roads, Bridges and Airports
- Road Construction Equipment  
and Material Supply
- Pavement Preservation  
Systems
- Full Construction Laboratory  
Supply
- Full Technical Assistance

## Bridge and Road Repair & Maintenance



## Hot-Applied Pavement Crack and Joint Sealant



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