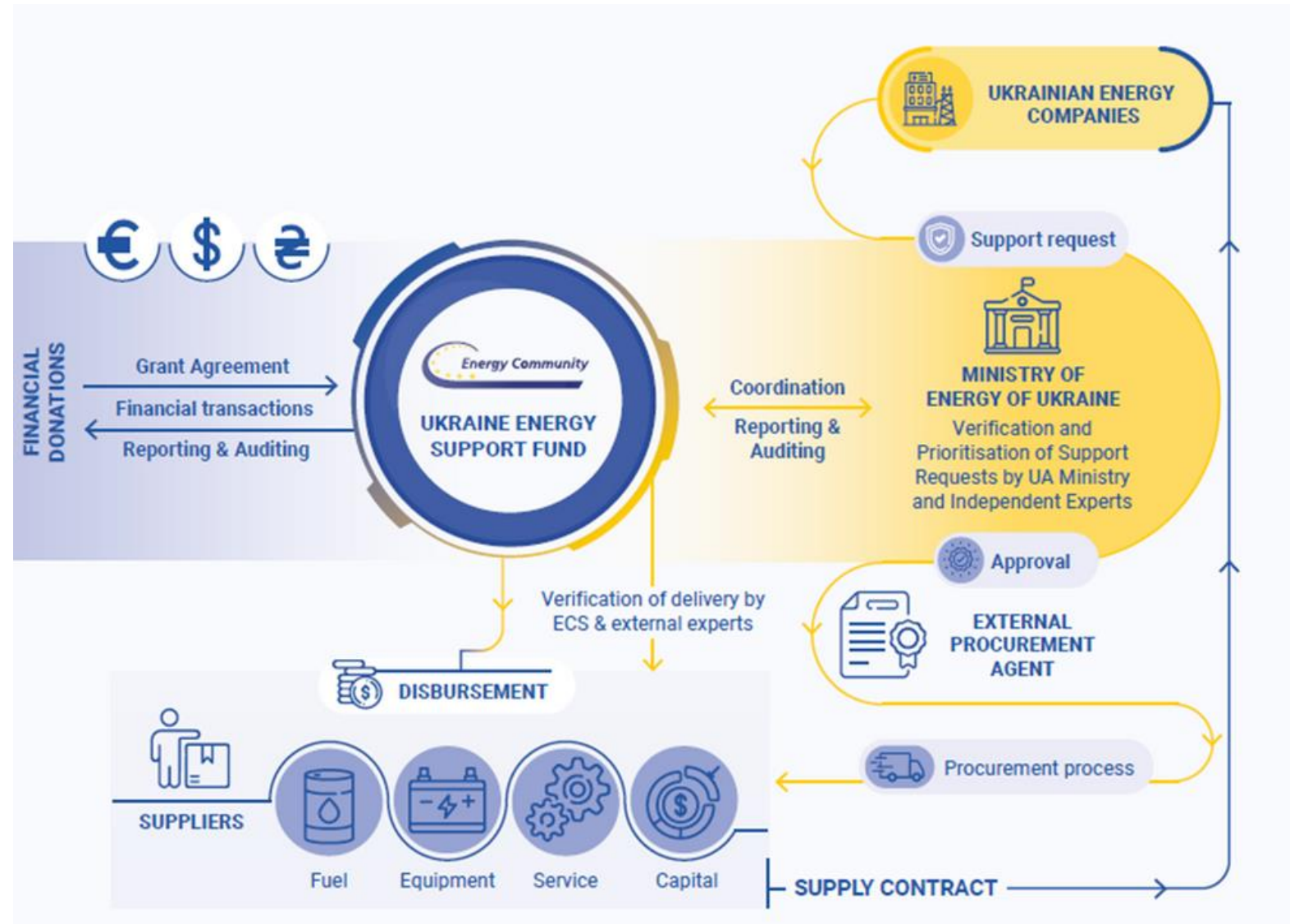


# Powering Ukraine's resilience: supporting energy access and recovery

Energy Community Secretariat's initiatives for supporting UA

# Ukraine Energy Support Fund - UESF

Emergency actions related to war



- Established in collaboration with the European Commission and the Ministry of Energy of Ukraine to counteract Russian attacks targeting critical energy infrastructure
- Provides a platform for governments, international financial institutions, international organizations, and corporate donors to offer financial assistance
- Focused towards addressing the most immediate needs of Ukrainian energy companies, including equipment, spare parts, technical resources, fuels, and services essential for restoration and maintenance

# Ukraine Energy Support Fund - UESF

Emergency actions  
related to war

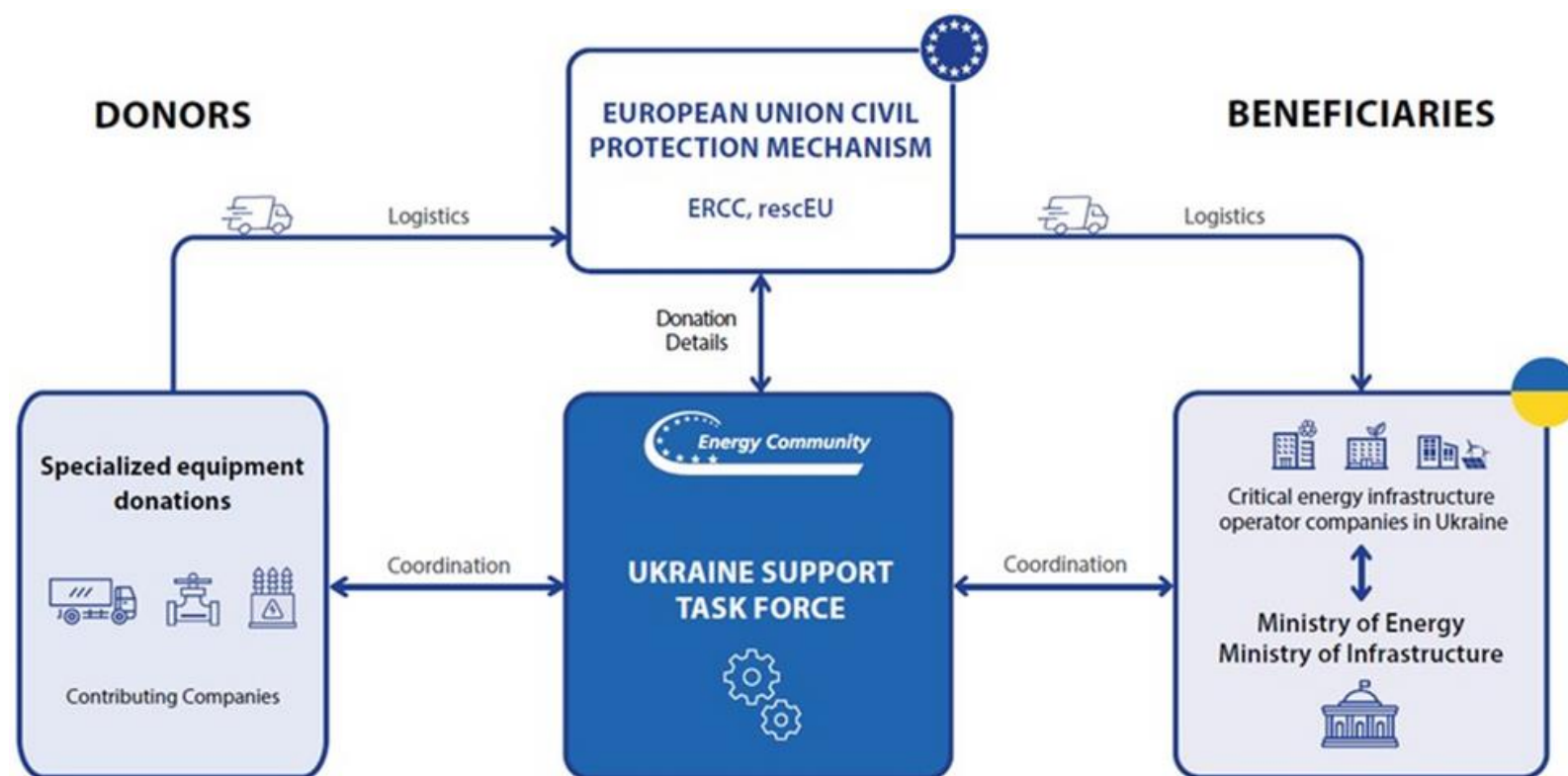
- Substantial contributions were mobilized and effectively deployed to provide on-the-ground support in Ukraine
- To date:
  - **Pledges: EUR 270 million**
  - **Transferred to the Special Purpose Account: EUR 200 million**
  - **Procurements: EUR 165 million executed or in progress**
- Focused towards addressing the most immediate needs of Ukrainian energy companies, including equipment, spare parts, technical resources, fuels, and services essential for restoration and maintenance



# Ukraine Support Task Force

## - USTF

Emergency actions  
related to war



- Developed a rapid and efficient system with the support of the European Commission (DG ENER, ECHO, NEAR), building upon the Union Civil Protection Mechanism (UCPM)
- Coordinates door-to-door delivery of specialized energy equipment, fuels, and materials for infrastructure repair
- Facilitates transportation of equipment from private companies



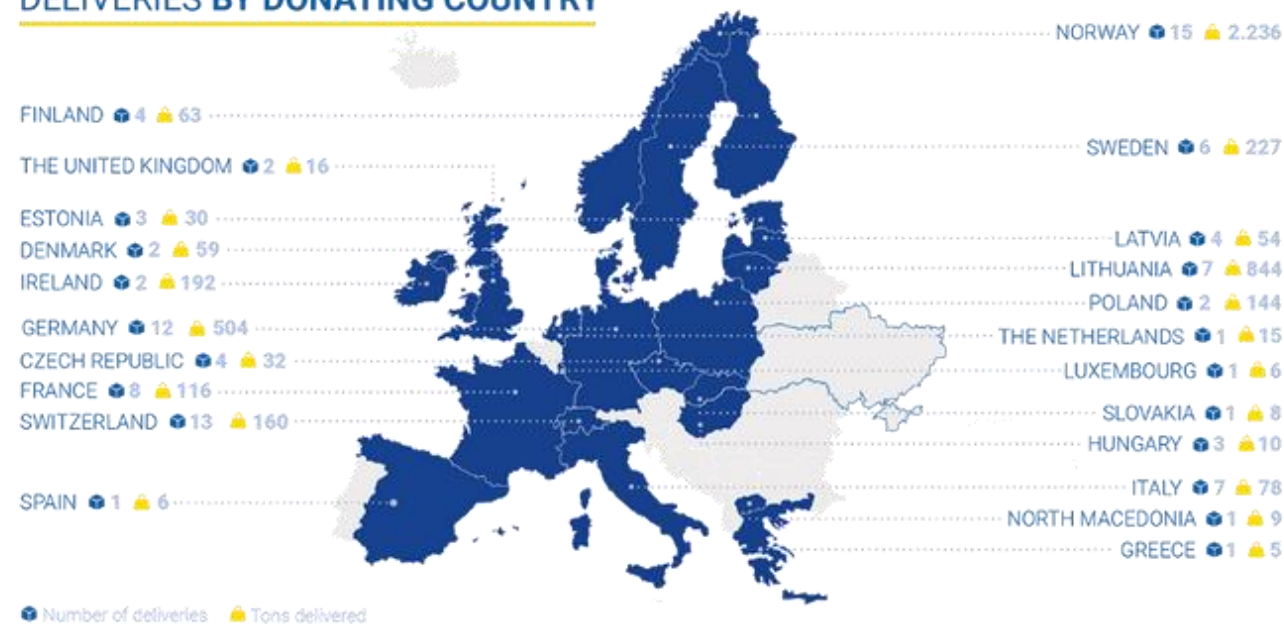
# UKRAINE SUPPORT TASK FORCE

Emergency actions related to war

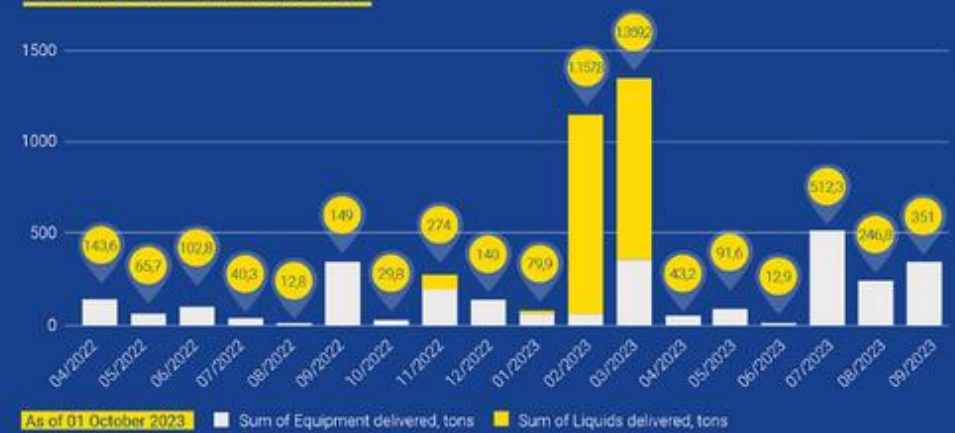


Energy Community Secretariat's Ukraine Support Task Force assisted the presented deliveries in cooperation with the Emergency Response Coordination Centre (ERCC) of DG ECHO. Equipment transported: Transformers, generators, cables, clamps, insulators, circuit breakers, surge arresters, switch gear, specialty vehicles, communication devices, IT equipment, work clothing, boilers, pipes, valves, gas meters and regulators, liquids (chemicals).

## DELIVERIES BY DONATING COUNTRY



## MONTHLY DELIVERIES



## SECTORS ASSISTED

- HIGH VOLTAGE TRANSMISSION NETWORK
- ELECTRICITY AND GAS DISTRIBUTION NETWORKS
- DISTRICT HEATING INFRASTRUCTURE
- GAS PRODUCTION (UPSTREAM)
- EMERGENCY SERVICES
- HEALTHCARE FACILITIES

# Ukraine Support Task Force - USTF

- In collaboration with the European industry, coordinated collection, verification, and transportation of urgently needed equipment
- To date: **100 shipments totaling 5,000 tons** of equipment and liquids successfully delivered
- Includes high-voltage equipment, specialty vehicles, IT and communication gear, tools, pipes, valves, and more for urgent repairs, enhancing energy supply security

# Ukraine Energy Market Observatory

Post-war rebuilding actions

- Ensures systematic, transparent and unbiased monitoring of energy market developments and decisions under the Martial Law.
- Offers mediation of disputes upon the request by investors and other domestic and international stakeholders.
- Advises and showcases key reforms related to energy markets and governance:

Examples: Clean Energy Package, REMIT regulations, cross-border capacity rules, oil stocks, gas storage, TSOs certification and unbundling, and regulatory authority governance

- Informs donors' coordination process under G7+ umbrella

The infographic is titled "UKRAINE ENERGY MARKET OBSERVATORY REPORT Q3" and features the Energy Community logo. It is divided into several sections: "KEY DEVELOPMENTS" (Electricity, Gas, Oil, NEURC), "IN FOCUS" (Joint X-border Capacity Allocation, Gas TSO Corporate Reform, REMIT Implementation, Delay in Transposition of Electricity Market Integration Package), and "ACTIVITY HIGHLIGHT" (Q2 Report and 5 Assessments). A vertical bar on the right indicates "PROGRESS MADE" and "NEED FOR ACTION".

**UKRAINE ENERGY MARKET OBSERVATORY REPORT Q3**

**KEY DEVELOPMENTS**

- ELECTRICITY**  
Cross-border transactions are not subject to the transmission and dispatch tariffs in Ukraine as of 01 January 2024.
- GAS**
  - Existing PSDs on natural gas market prolonged till 15 April 2024;
  - GSO "Naftogaz of Ukraine" appointed (without a tender) as supplier of "last resort" for the whole period of martial law and within 6 months after its termination;
  - Neutrality fee on gas market now to be applied by Gas TSO starting from 2024/2025 gas year based on monthly balancing results.
- OIL**  
Transposition of Oil Stocks Directive progressed with the draft Law No. 9024-d voting in first reading.
- NEURC**  
Interdependence of national regulator is under concern after several new legal interventions related to financial (draft Law No. 8222 and No. 10000) and operational (e.g. Law No. 3254-01) independence of the Regulator. The new Board Member not appointed after selection process closed as required by the NEURC Law. The Secretariat's assessment of NEURC's independence released illustrating serious structural concerns and providing recommendations to guarantee the independence of the Regulator in compliance with the Energy Community acquis.

**IN FOCUS**

- JOINT X-BORDER CAPACITY ALLOCATION**  
Regulatory framework for start of joint capacity allocation on borders between Ukraine and EU Member States approved in Ukraine. For UA-RO border joint allocation platform is Ukrenerg, for UA-SK, UA-HU, and UA-PL – JAO. Joint auctions on UA-RO border started since 2 November 2023.
- GAS TSO CORPORATE REFORM**  
Started with the adopted Law # No 3293-IX. GTSO moved under the control of Ministry of Energy. The new charter of GTSO approved respecting the Binding Opinion of the Secretariat. The candidates for the Supervisory Board agreed by the Government.
- REMIT IMPLEMENTATION**  
Started timely. NEURC adopted first three acts regulating registration of wholesale market participants, investigation procedure and methodology for calculation of penalties for market abuse. The registration of WEM participants started in mid October 2023.
- DELAY IN TRANSPOSITION OF ELECTRICITY MARKET INTEGRATION PACKAGE EXPECTED**  
Required amendments to the primary legislation of Ukraine still at the drafting phase. The Secretariat calls for action on NEMO designation till December 2023 and provides support in drafting the relevant draft law.

**ACTIVITY HIGHLIGHT**

**Q2 REPORT AND 5 ASSESSMENTS**

RELATED TO OIL STOCKS ACQUIS TRANSPOSITION, REMIT LAW, STORING GAS IN UKRAINE, AND NEW LEVELS OF PRICE CAPS ON ORGANISED MARKET SEGMENTS IN UKRAINE.

RELEASED FOR JULY-SEPTEMBER 2023

PROGRESS MADE

NEED FOR ACTION



# Ukraine Energy Market Observatory

Post-war rebuilding  
actions



- Provides recommendations for Ukraine to stay on the path of energy markets reform and to advance the market integration
- Assists EU-UA dialogue on post-synchronization electricity market reform, promoting transparency and predictability
- Helps stakeholders and investors understand market directions, opportunities, and risks
- To date: **18 assessments** and two quarterly reports for transparency and compliance published

# Pro Bono legal assistance

- Launched in July 2023 to hold Russia accountable for energy infrastructure destruction and damages
- Mobilizes international legal community participation
- Reputable law firms dedicating pro bono hours for state-owned energy companies: Energoatom, Ukrenergo, and Ukrhydroenergo
- Legal services for energy-related claims against Russia in national courts (universal jurisdiction), arbitration tribunals under the BIT, and Ukrainian courts

Post-war rebuilding actions



**Justice for Ukrainian energy infrastructure under attack**

JOIN US IN MAKING A DIFFERENCE BY PROVIDING PRO BONO LEGAL SUPPORT

[www.energy-community.org](http://www.energy-community.org)



# Rebuilding better in line with the NECP

Post-war rebuilding  
actions

- The National Energy and Climate Plan (NECP) provides de-risking framework for investors by incorporating accountability in line with the EU standards into the governance of the transition and rebuilding process
- This effort aligns with the obligations under the Energy Community Treaty, involves coordination with international donors and informs the EU's support to the Ukraine Plan under a new Ukraine Facility
- The **High-Level Advisory Group** co-chaired by Deputy Prime Minister of Ukraine, Yulia Svyrydenko and Michał Kurtyka, former Minister of Climate, Energy and Environment of the Republic of Poland



**Thank you for your attention!**