

#AdvantageUkraine



# Investment opportunities in the construction sector of Ukraine



# Construction sector

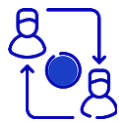
## Snapshot



**More that 50% decrease  
in construction volumes  
in 2022**



**Stock FDI  
of USD 1,1 bln  
as of 2021**



**GDP share  
of 2,2% as of 2022**



**20% CAGR  
in 2016 – 2022**

**The  
largest part  
of damages:**

**Housing  
sector  
\$55.9 billion**

(167,200 housing units  
destroyed or damaged)



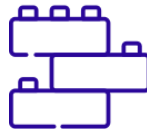
**Glass**



**Ceramics and roofing**



**Steel products**



**Bricks**



**Dry construction mixes  
(concrete)**

**Key related  
sectors**

# Incentives

## Ukraine offers a variety of incentives for building materials manufacturers

### State Support for Investment Projects with significant Investments

### State Support for Industrial Parks

#### Available Incentives

- Up to 30% of CAPEX compensation via:
- exemption from CIT, import duties, VAT, land tax, deforestation duties
  - land plots allocation
  - infrastructure construction / costs compensation
  - grid connection fees compensation

- exemption from CIT, import duties, VAT, deforestation duties, land and real estate taxes
- compensation of interest rates on loans
- non-refundable financing
- grid connection fees compensation

#### Project Requirements

- EUR 12+ mln of capital investments
- 10+ new jobs
- up to 5 years of project implementation
- construction or modernization of related facilities

- industrial park creation & management
- industrial park membership

#### Eligible Industries

- processing
- minerals extraction for processing
- waste management
- warehousing and logistics, and other

- processing
- waste management
- R&D
- IT and telecommunications

# **Advantage Ukraine**

**is an investment facilitation platform  
for international capital providers  
and Ukrainian businesses**

- **Guiding investors**
- **Investment banking advising**
- **Investment promotion**
- **Capital raising & de-risking**



**Let's talk  
business**

**#AdvantageUkraine**



**Advantage Ukraine**  
Kyiv, UNIT.City, B10

[invest@advantageukraine.com](mailto:invest@advantageukraine.com)  
[advantageukraine.com](http://advantageukraine.com)

