

# **EIFO - Export and Investment Fund of Denmark**

## **Sustainable cities and communities (Mykolaiv recovery cases)**





# Multiple approaches to partnership with Mykoaliv Region and Mykoaliv City



- Danish guvernement aid
- City partnership with Aalborg
- Loans with grant
- Government backed loans and guarantees on commercial terms
- Financing in cooperation with international organisations
- Capacity building
- NGO's
- Donations from private companies
- Individual support

# PARTNERSHIP WITH MYKOLAIV CITY AND MYKOLAIV REGION



## MEMORANDUM

March 7, 2023 – signing of the Memorandum on the creation of a partnership between Denmark, Mykolaiv City and Mykolaiv region with the participation and assistance of the Ministry of Restoration

### EIGHT AREAS OF COOPERATION:

- infrastructure,
- effective governance,
- maritime sector,
- transport and logistics,
- urban planning,
- development of SMEs (technical support, grants and preferential lending),
- green transition,
- youth and culture.

### Partners:



### THE FIRST PACKAGE OF EMERGENCY MEASURES:

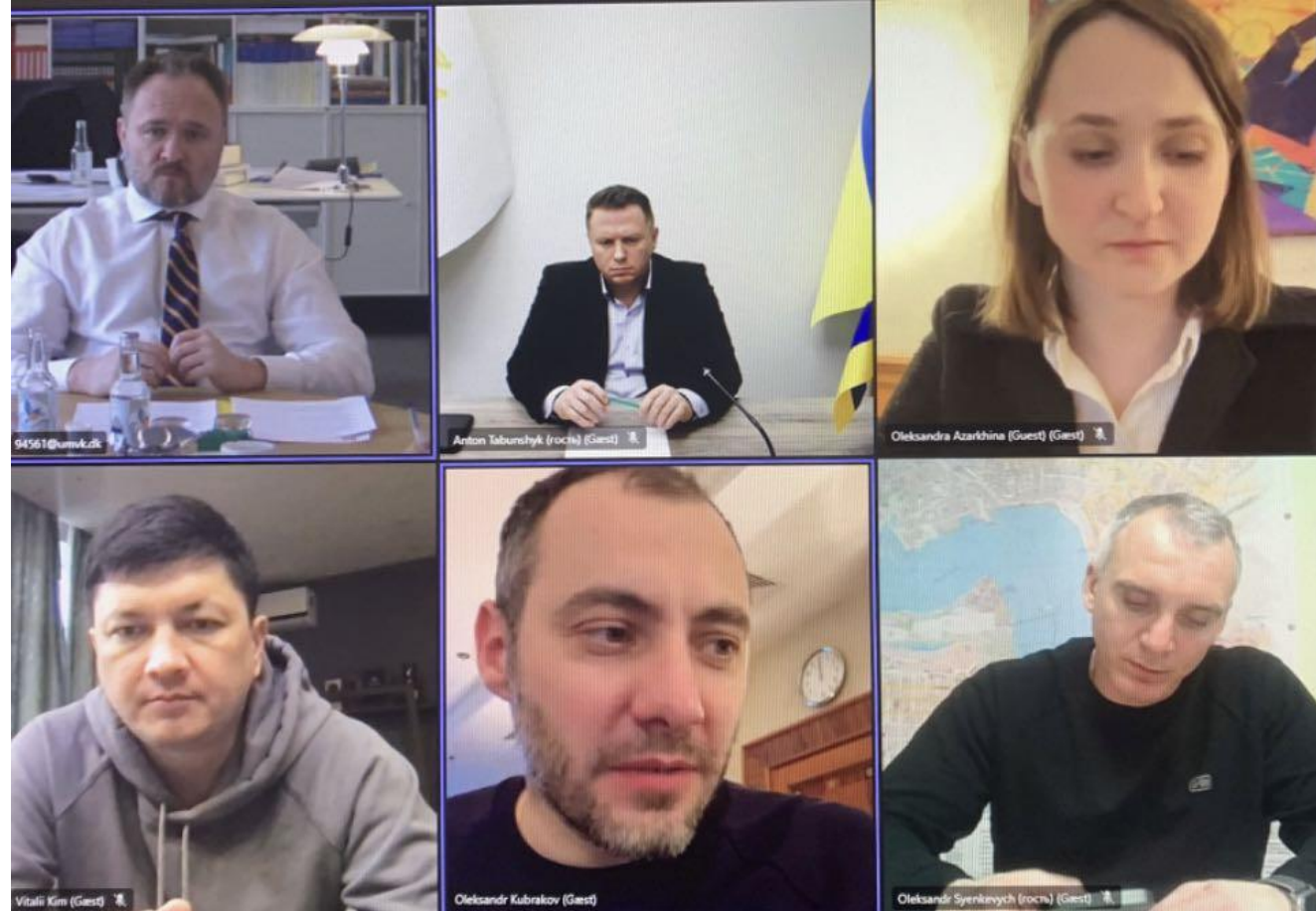
- restoration of heat supply in Mykolaiv in order to prepare for the winter period,
- solving critical needs in the energy sector (purchase of generators, water pipes and heating systems). Supplied:
  - 11 tons of equipment for restoration of water supply and heating systems in Mykolaiv
  - 50 decentralized water treatment plants
  - over 350 pumps
  - 50+ km of pipes, fittings and other equipment
  - 700 generators, 13 modular solid fuel boilers
  - 100000 m2 of OSB plates and other
  - Total budget - US\$ 28 million

# First Steering Committee meeting March 31<sup>st</sup> 2023



The meeting took place online, with the participation of

- Dan Jørgensen – Minister for Development Cooperation and Global Climate Policy
- Oleksandr Kubrakov – Deputy Prime Minister for Restoration of Ukraine, Minister for Communities, Territories and Infrastructure Development,
- Vitaliy Kim - Head of Mykolaiv Regional Military Administration,
- Mr. Oleksandr Sienkevych - Mayor of Mykolaiv,
- Mr. Anton Tabunshchyk - Head of Mykolaiv Regional Council.







Дні риболовчої культури  
5-20 вересня  
50 років  
Миколаївська область  
Миколаївська область, Іл'ичівський район, с. Іл'ичівка

ROYAL  
EXPLORATION  
100% PURE  
INDUSTRIAL  
GRADE PULP



# PARTNERSHIP WITH MYKOLAIV CITY AND MYKOLAIV REGION

## THE MYKOLAIV-MYKOLAIV OBLAST-DENMARK PARTNERSHIP STEERING COMMITTEE

was created under the co-chairmanship of the Ministry of Restoration of Ukraine and the Ministry of Development Cooperation and Global Climate Policy of Denmark (quarterly meetings)

### The first meeting of the Steering Committee (March 31, 2023)

#### DISTRIBUTED ABOUT US\$ 12.5 MILLION TO:

- medical equipment
- fire fighting equipment,
- water towers,
- vehicles for reconstruction,
- city and school buses, trolleybuses,
- reconstruction of hospitals and schools

#### + A SEPARATE PACKAGE OF US\$ 19 MILLION

#### (the rest of Ukraine):

- humanitarian assistance (via OCHA, UNHCR, UNICEF) - US\$11.5 mln.
- machinery, vehicles and other emergency to Dnipro and Zaporizhzhia - US\$7.5 mln.

### The second meeting of the Steering Committee (July 3, 2023) about US\$ 44.6 million was distributed to:

- reconstruction of health care facilities,
- 16 schools and bomb shelters,
- reconstruction of three housing districts,
- water supply systems,
- grants for 750 beneficiaries of small and micro businesses
- creation of the Community Support Team Office.

#### + A SEPARATE PACKAGE OF US\$ 45.4 MILLION:

- social protection and rehabilitation,
- mechanisms for supporting investments in the private sector (including agriculture, energy and IT),
- humanitarian demining
- delivery of aid to remote and hard-to-reach regions.



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### The third meeting of the Steering Committee (November 6, 2023)

#### DISTRIBUTED US\$ 40.19 MILLION TO:

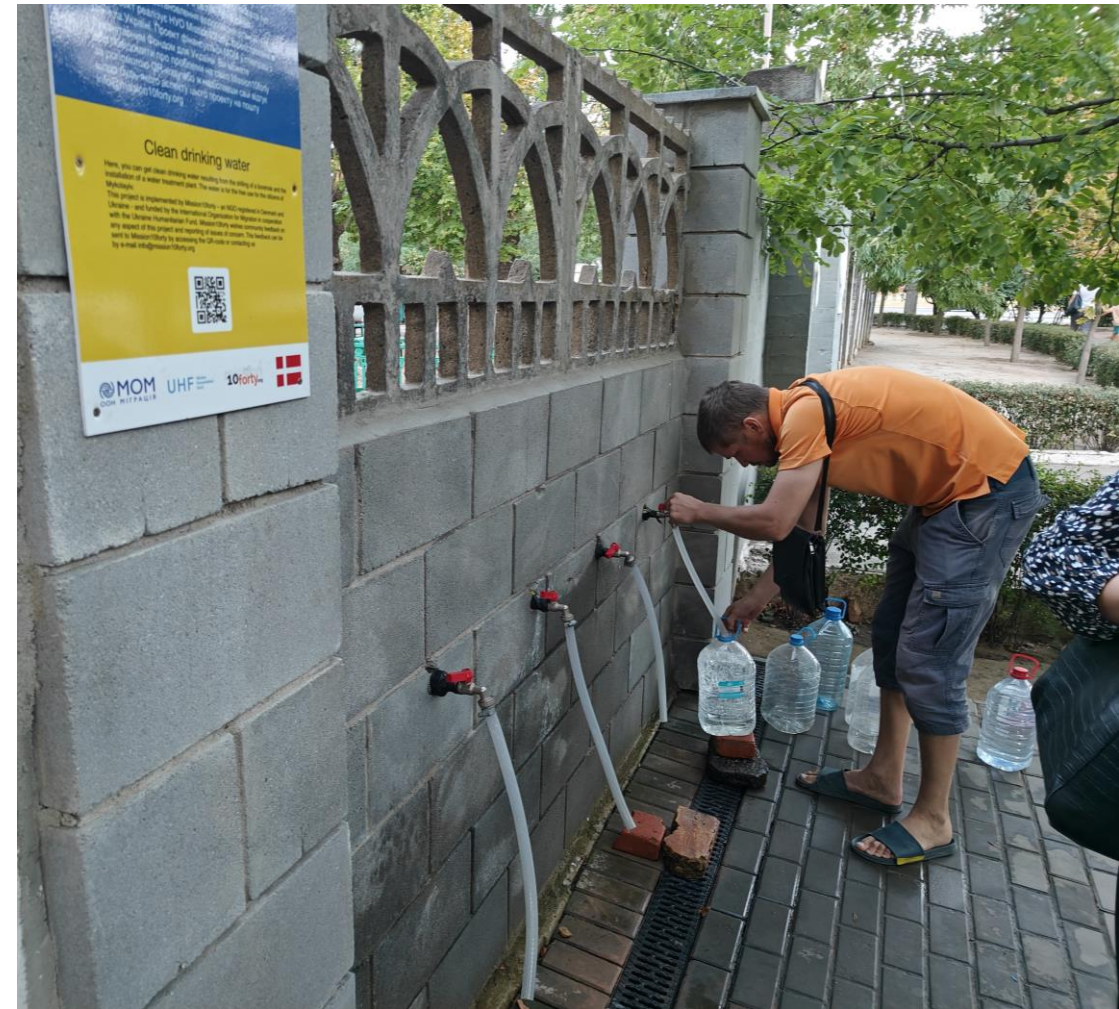
- Rehabilitation of the Central Heating Plant
- Mobile Heating Boilers
- Mykola Arkas First Ukrainian Gymnasium stabilization works
- Danish NGOs in Mykolaiv (various projects)
- Facilitation of twinning cooperation between Ukrainian and Danish municipalities
- Loans to municipal infrastructure such as schools, hospitals, local transportation network, water supply and waste water treatment.



### The fourth meeting of the Steering Committee – February, 2024

<b>DANISH SUPPORT TO MYKOLAIV</b>		
<b>PARTNER</b>	<b>ACTIVITY</b>	<b>BUDGET</b>
Danida Sustainable Infrastructure Finance	Rehabilitation of water supply with a specific focus on resource efficiency.	<b>EUR 8 MILLION</b>
Danish Red Cross	Support for emergency aid and equipment for the water and heating supply.	<b>EUR 2.3 MILLION.</b>
Danish Refugee Council	Support for the reconstruction of buildings and equipment for water and heating supply.	<b>EUR 3.4 MILLION</b>
Danish Refugee Council	Equipment for water and heating supply.	<b>EUR 3.4 MILLION</b>
European Bank for Reconstruction and Development	Support for emergency repairs.	<b>EUR 2 MILLION</b>
European Bank for Reconstruction and Development	Support of the essential water infrastructure.	<b>EUR 10 MILLION</b>
International Organisation for Migration	Support to the electricity and heating supply.	<b>EUR 3.5 MILLION</b>
International Organisation for Migration	Rehabilitation of social infrastructure, water, sanitation, and heating facilities, and local self-sustenance grants.	<b>EUR 4.7 MILLION</b>
United Nations Development Programme	Support for the reconstruction of buildings and the electricity supply.	<b>EUR 2 MILLION</b>
United Nations Development Programme	Establishment of Mykolaiv Recovery Office, support to community resilience, civil society engagement, and vocational education and training.	<b>EUR 4.7 MILLION</b>
United Nations Office for Project Services	Support for emergency, electricity and heating supply.	<b>EUR 17.8 MILLION*</b>
United Nations Office for Project Services	Rehabilitation of social infrastructure, including micro-districts, schools, and bomb-shelters.	<b>EUR 13.5 MILLION</b>
COWI	Technical assistance - coordination unit / clearing house for Danish reconstruction support to Mykolaiv.	<b>EUR 270,000</b>
<b>IN TOTAL APPROX. EUR 75.5 MILLION TO MYKOLAIV</b>		

\* Includes activities with national focus





# EIFO - Export and Investment Fund of Denmark



- EIFO is responsible for the commercial scheme of Denmark's Ukraine Fund, of which EUR 130 million is set aside to finance the rebuilding of critical infrastructure including agricultural sector through EIFO's Ukraine Facility.
- The fund secures financing for Ukrainian buyers for the purchase of Danish exports as well as other related project costs of the buyers.
- EIFO is currently working on 21 projects under the Ukraine facility for a total of EUR 130 million
- The projects are within the sectors agriculture, food processing, construction materials, water treatment, hospital equipment, energy and industrial production.



# Financial solutions



- Direct loans with 40% grant element to public buyers
- Direct loans from EIFO to private Ukrainian companies
- Buyer Credit Guarantees with 100% EIFO risk cover
- Supplier Credit Guarantees with 100% EIFO risk cover
- Short term and Long term L/C with 100% EIFO risk cover
- Private credit insurance companies' ST guarantees with 100% EIFO risk cover
- Project Finance loans and guarantees with 100% EIFO risk cover
- Investment Guarantees with 100% EIFO risk cover
- Contract Guarantees with 100% EIFO risk cover
- Bond Guarantees with 100% EIFO risk cover