BGV
GROUP
MANAGEMENT

Investments for the Future

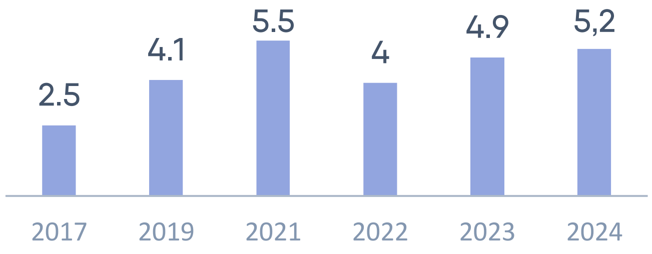
BGV Overview

BGV Group Management is a generalist investment management company founded in 2015.

Focused on exploration and/or production of critical raw materials with additional investments in retail, development, energy, education, and sport.

BGV was established by **Gennadii Butkevych**, a well-known Ukrainian businessman and a co-owner of 'ATB', the **largest national retail chain in Ukraine with 5.2B USD revenue and ≈1'300 stores in 2024**.

'ATB' stores revenue, USD bln



Main activities

Mining & Processing

13 deposits in 5 regions of Ukraine.

Focus on critical raw materials and rare earths minerals (green field projects).
Downstream integration.

Oil & Gas — extraction since 2018.

Energy & Infrastructure

Active investment in various areas of the energy sector (CHP, Renewables).

In 2024-2025: Building 59 MW of gas cogeneration systems operating in combined mode to generate electricity and heat energy.

Retail

Fast-growing **convenience store retail chain 'KOLO'.**

Over **$65M sales** and **240 stores** in 2024.

Launched in 2017, present in Kyiv and Odesa regions.

Development & Recreation

113K м² of housing real estate area.

58K м² of commercial real estate area.

6 ha of recreational space — restaurants, hotels, stables.

Driving range and Golf Academy.

Education

American University Kyiv — **private university powered by Arizona State University.**

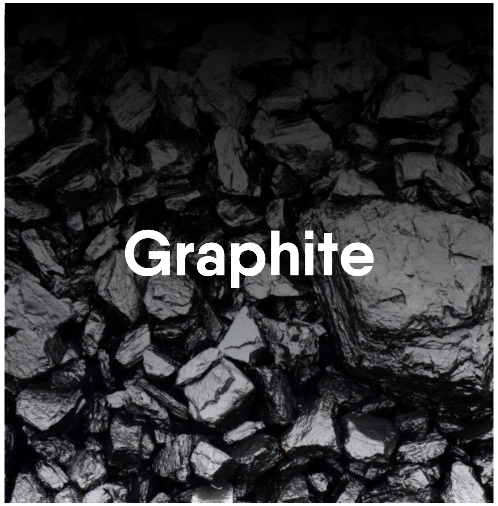
Undergraduate, graduate, and lifelong learning programs (IT and business management).

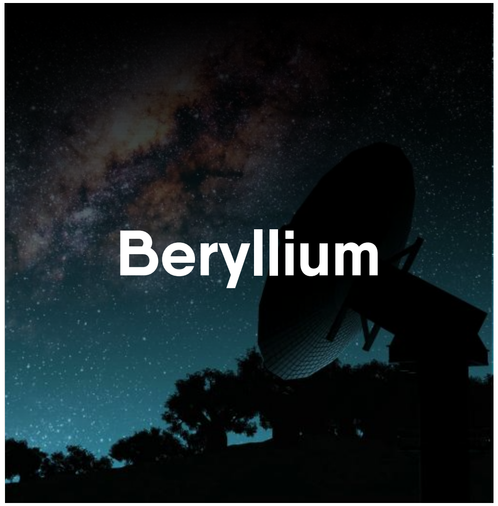
Development of regional education: scholarship programs, improvement of the material and technical base, funding of accelerators for students.

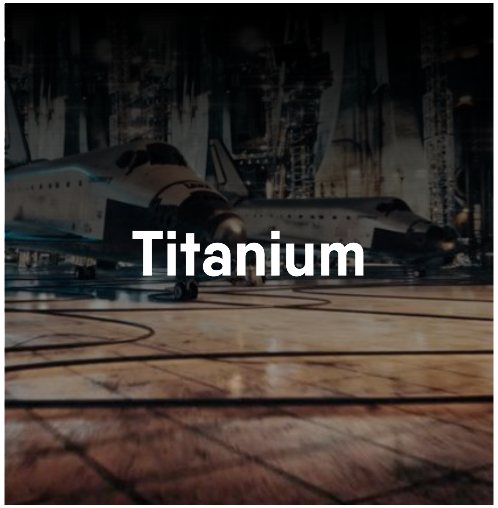
Mining

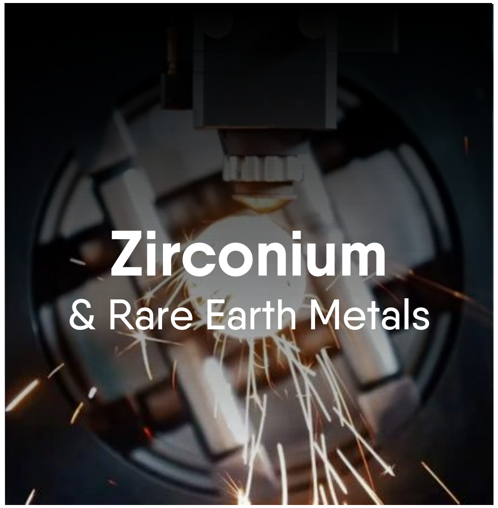
BGV’s Focus – Mining Industry

Critical raw materials

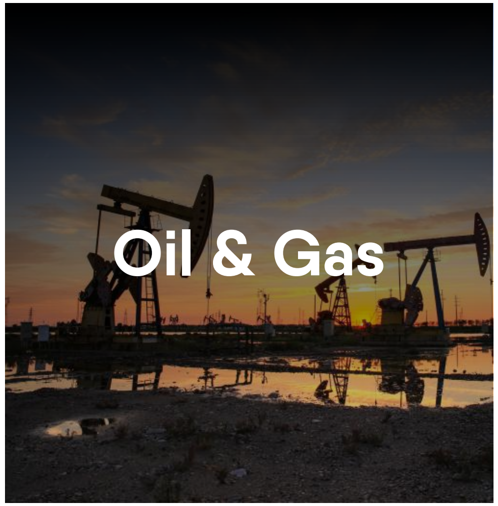


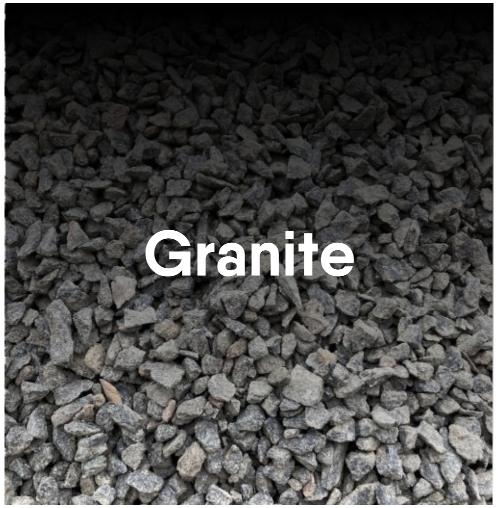


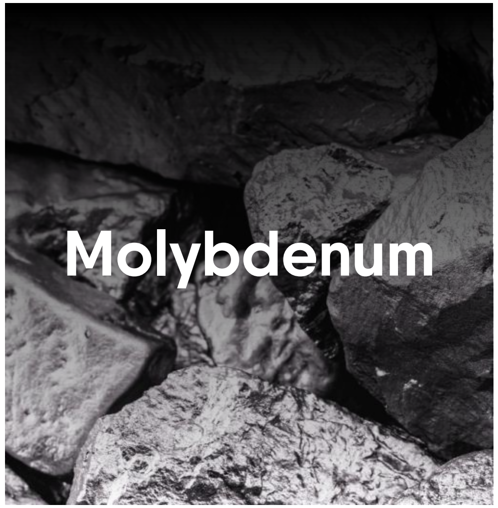




Other mining projects

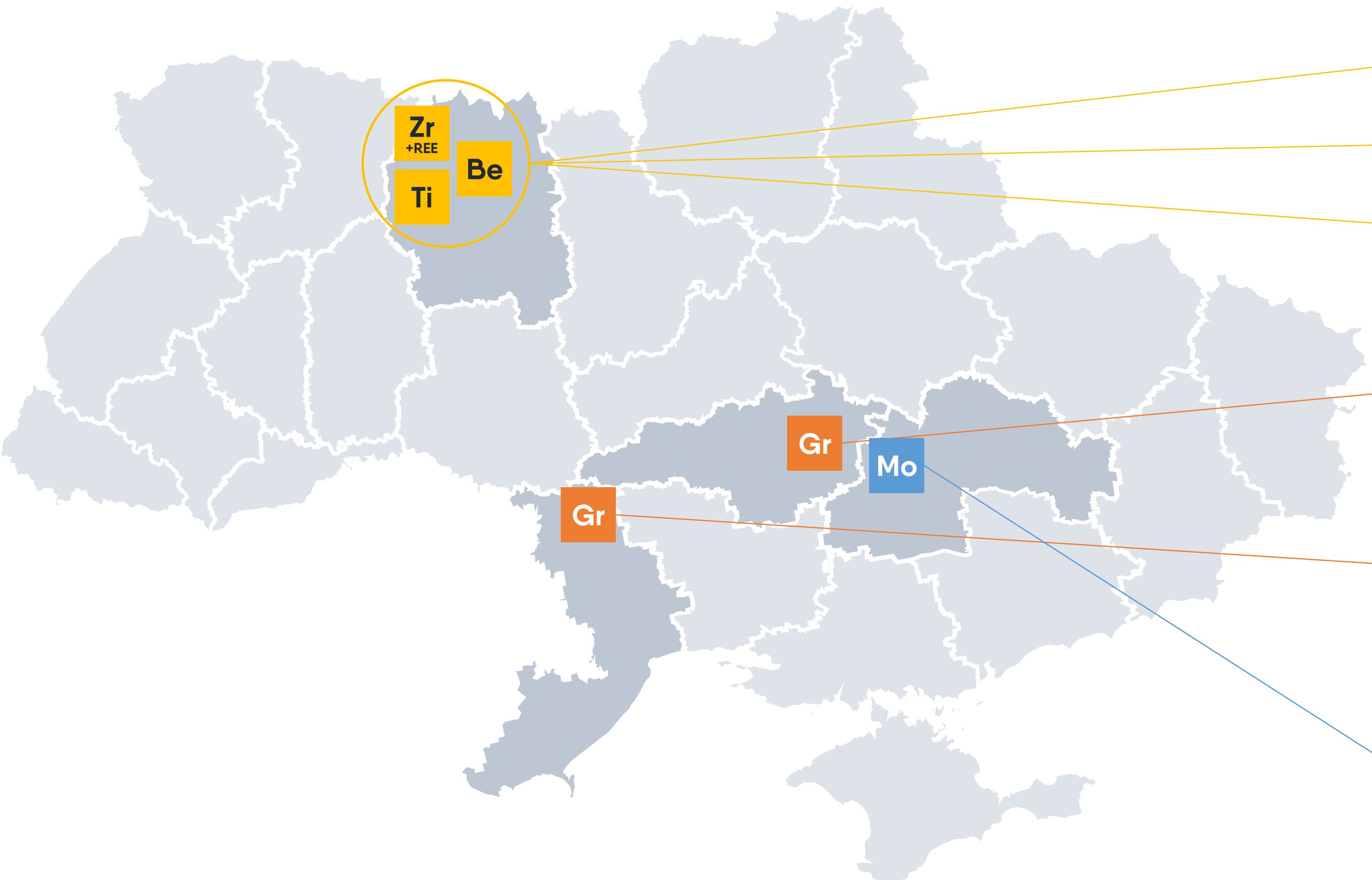






CRM-Projects

Our deposits are located in the geographical center of Europe, offering advantageous logistics with low transportation costs. The key project sites and resources are:



Zhytomyr region

Zr +REE **Zirconium & REE,** Yastrebetske deposit

Be **Beryllium,** Perzhanske deposit

Ti **Titanium,** Yurivske deposit

Kirovohrad region

Gr **Graphite,** Balakhivske deposit

Odesa region

Gr **Graphite,** Zarichna area of Zavalivske deposit

Dnipropetrovsk region

Mo **Molybdenum,** Chervone deposit

CRMs: From Ukraine to the World

$100M+

BGV has invested in Ukrainian mining projects over the past 8 years

6 licenses

The company holds six licenses to mine strategic minerals, which are its primary focus today

We invest in sites with large deposits of rare minerals vital to modern technologies, ensuring there are commercially viable ore volumes.

We employ standard extraction and processing technologies in these projects, allowing us to maintain a competitive cost base.

BGV has a large international team of seasoned professionals with decades of mining industry experience across different countries.

BGV cooperates with leading companies around the world: from Canada and the USA to Turkey, Egypt, the UAE and the Indo-Pacific region. Among our partners are companies winning multiple award in chemistry and mineral processing technologies.

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