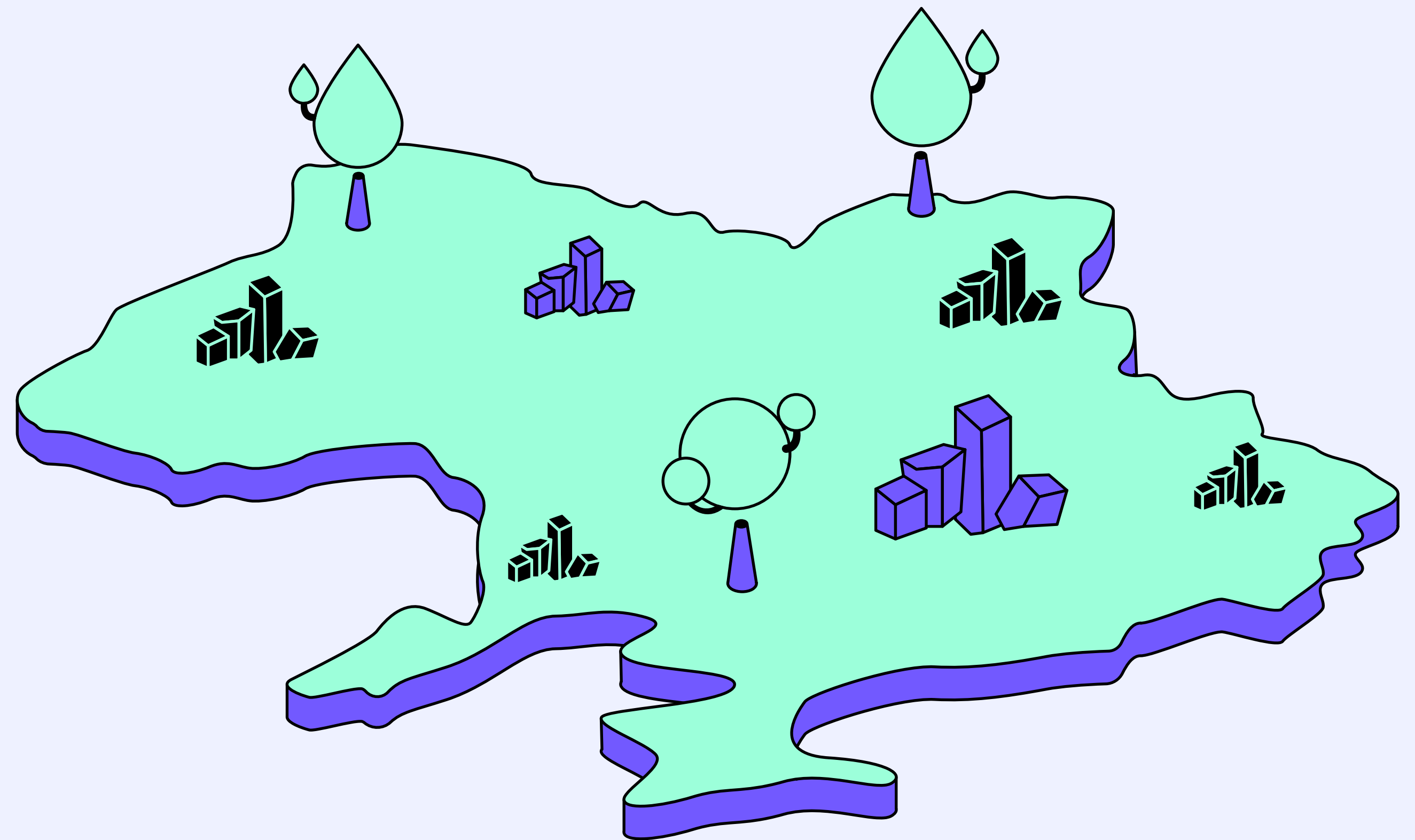


Effective Management and Intensification of Subsoil Use



About us

Our focus

The Late-Stage Growth Investment Opportunity: EU, UK & US

From 2012

Unique expertise in Private Equity (PE), IPOs, and M&A in Ukraine and the EU

Core Areas of Expertise

Logistics & Supply Chain
E-commerce/IT Outsourcing & Infrastructure/
FMCG/CPG/ SaaS/ Manufacturing

10 Successfully Exited Investments

20+ Successful Investments

Glovo

wefox

ДОБРОБУТ
здоров'я країни

bolttech

Worldwide Access

- ▶ Leading Private Equity (PE) & Venture Capital (VC) Investors
- ▶ Family Offices & UHNWIs
- ▶ Strategic Investors

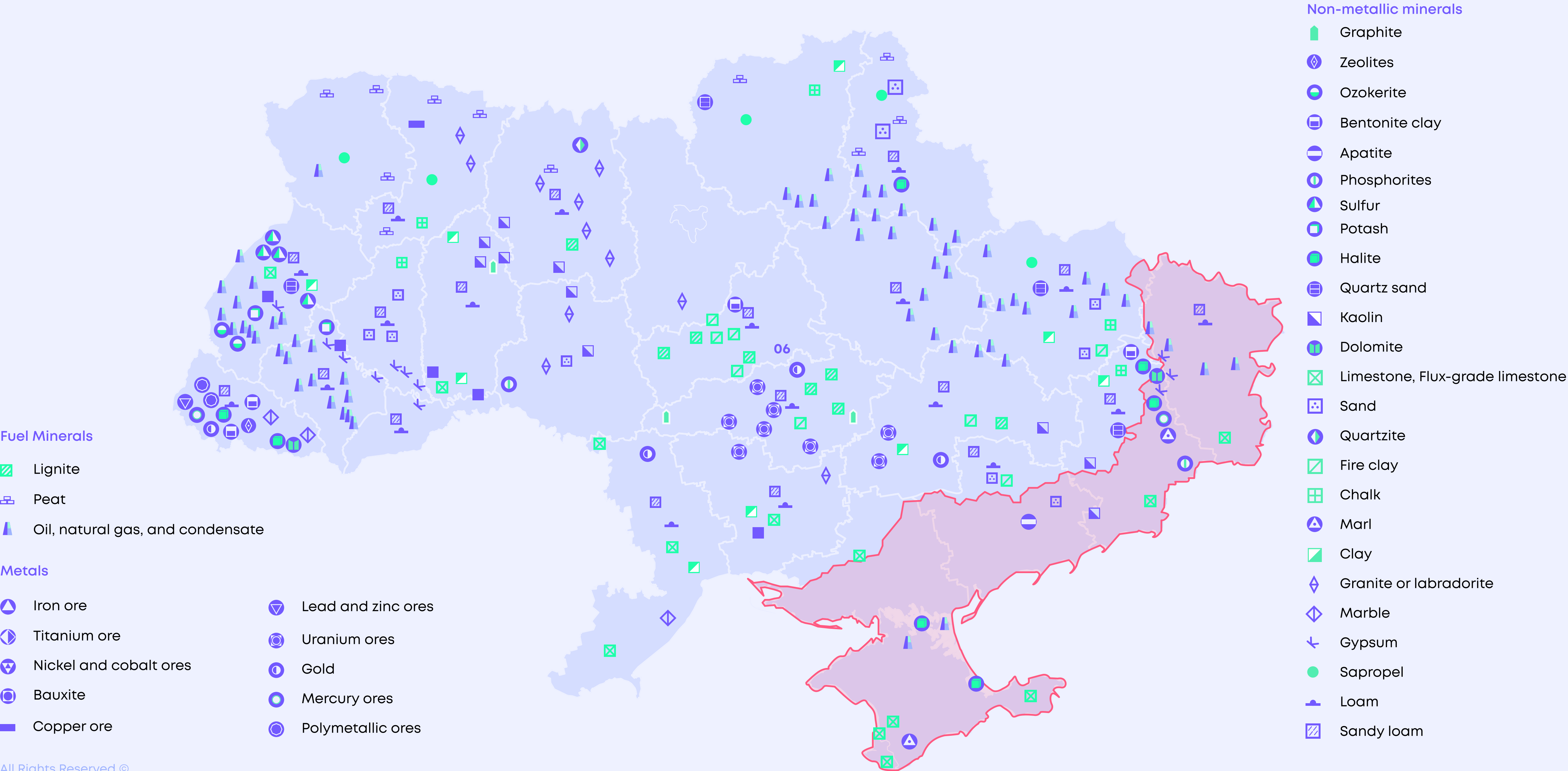
25+ Investments in Global Tech IPOs

200-250\$ Millions in Capital Deployed in IPOs

30+ Successful M&A & LBOs

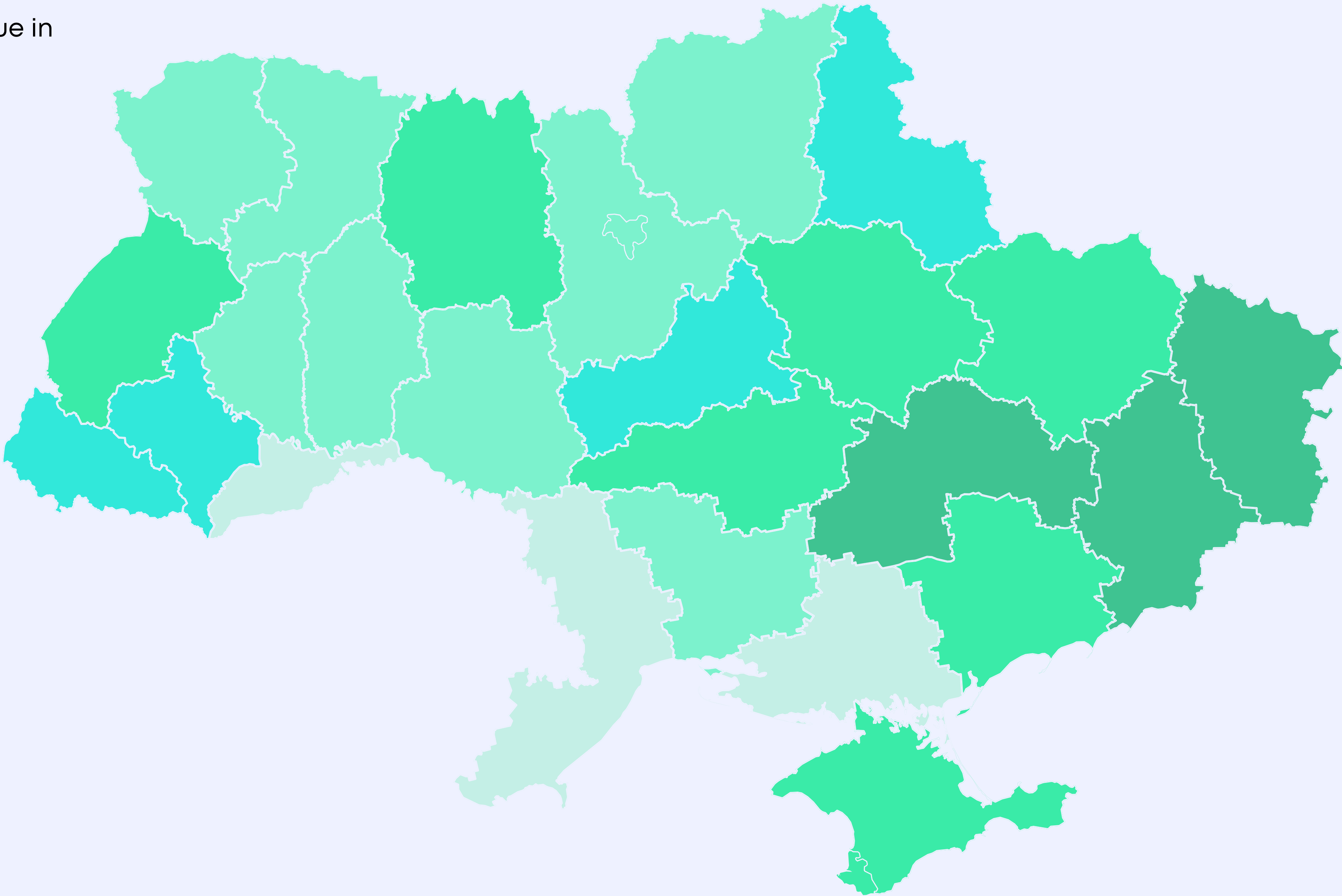
1 млрд+ Total transaction value

Mineral resource deposits and distribution



Mineral resource valuation

Regional distribution of mineral resource value in Ukraine, \$B



- \$3-4T
- \$200-800B
- \$50-200B
- \$10-50B
- < \$10B

Ukraine is among the top-10 global producers of mineral materials



Sector potential

\$14,8T

Total extractive industry output

8,8K

Commercial deposits

117

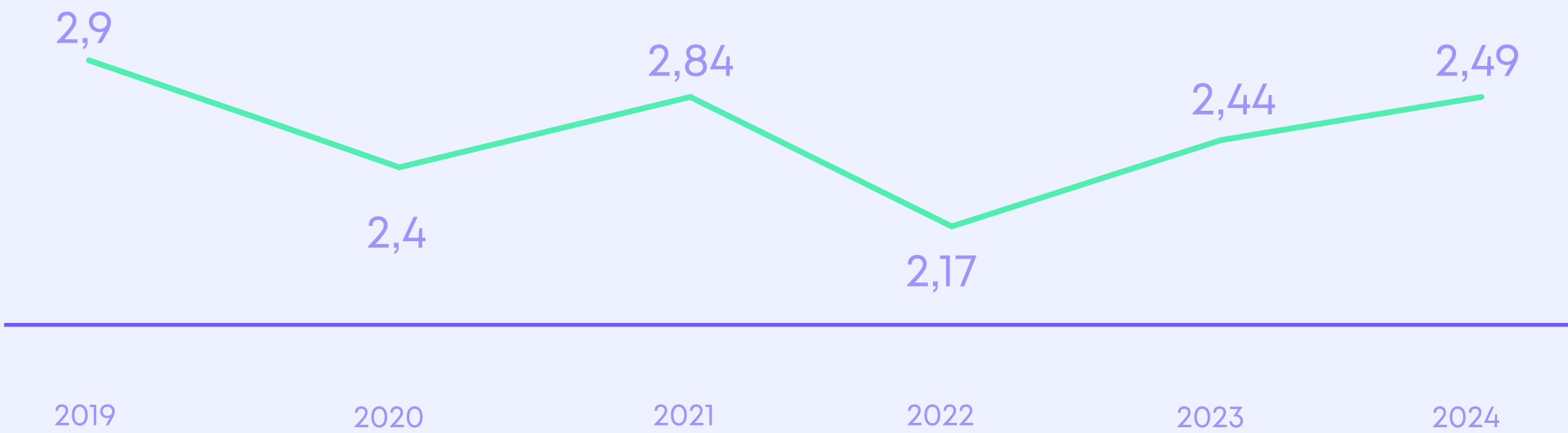
Types of mineral resources identified in Ukraine

The majority of foreign investors are exercising caution in their investment decisions during the ongoing war.

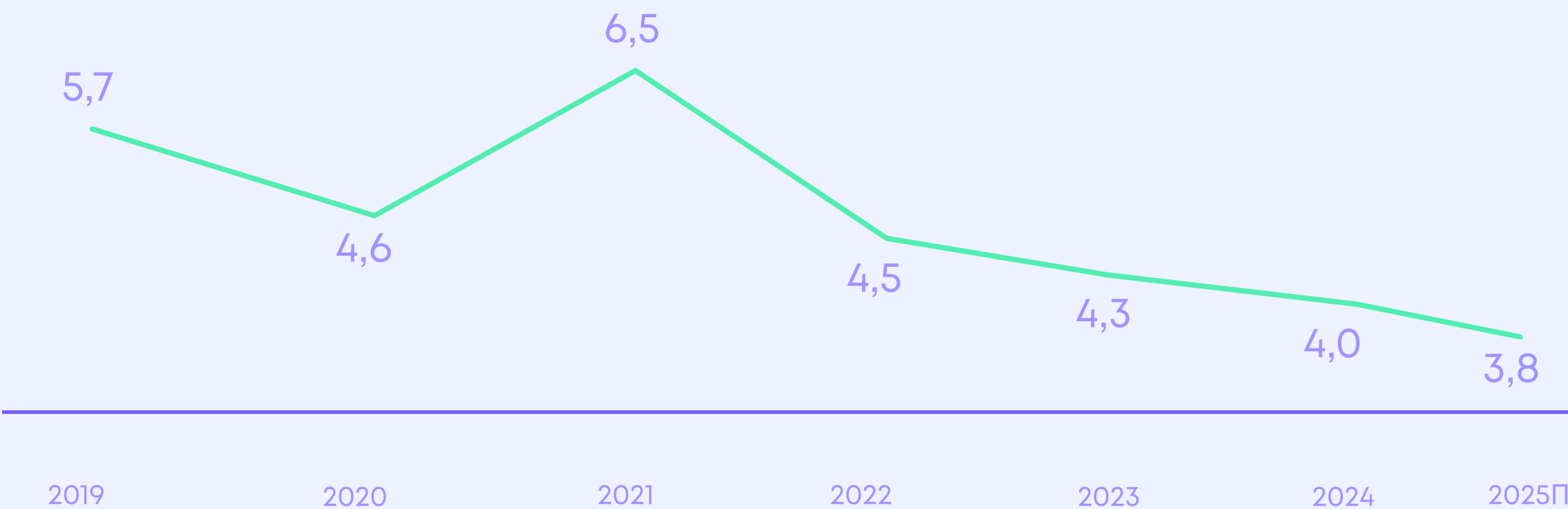
However, despite these challenges and the complex security situation, Ukraine remains attractive to capital and offers competitive advantages to potential investors.

Ukraine's investment attractiveness index

Max. Score: 5



Extractive Sector Contribution to Ukraine's GDP (%)



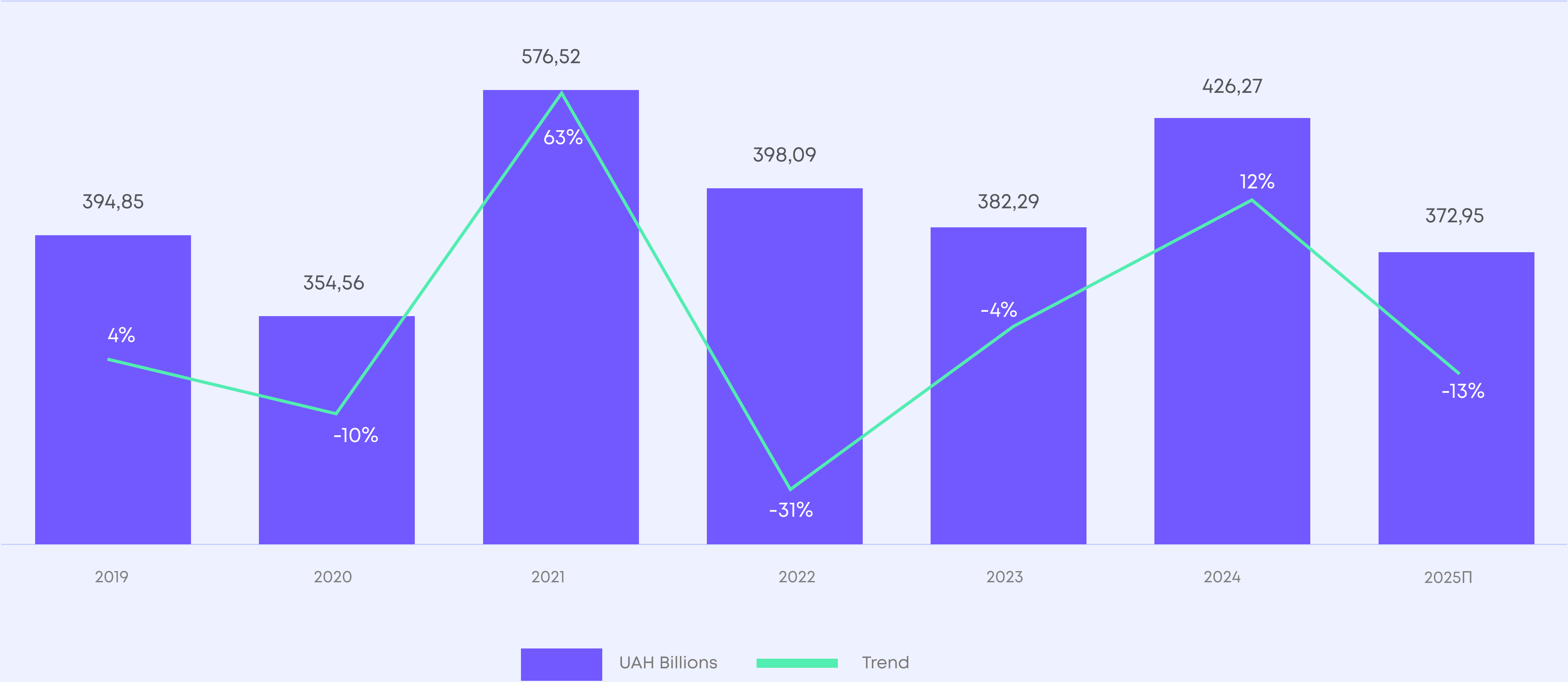
Key performance indicators of the extractive Industry

The Extractive Sector is one of Ukraine's key industries, ranking among the top ten contributors to the country's GDP. However, it is this sector that has been disproportionately impacted by the full-scale war, fundamentally shifting its development trajectory toward negative trends.

Metric	2019	2020	2021	2022	2023	2024
Number of Operating Enterprises in the Industry	1 723	1 660	1 745	1 355	1 508	1 547
Total employment	230 250	220 768	214 749	169 417	146 806	
Extractive sector Industrial Production Index (% YoY)	98.4	97.0	101.4	70.0	97.9	103.5

Value of industrial output sold by the Industry

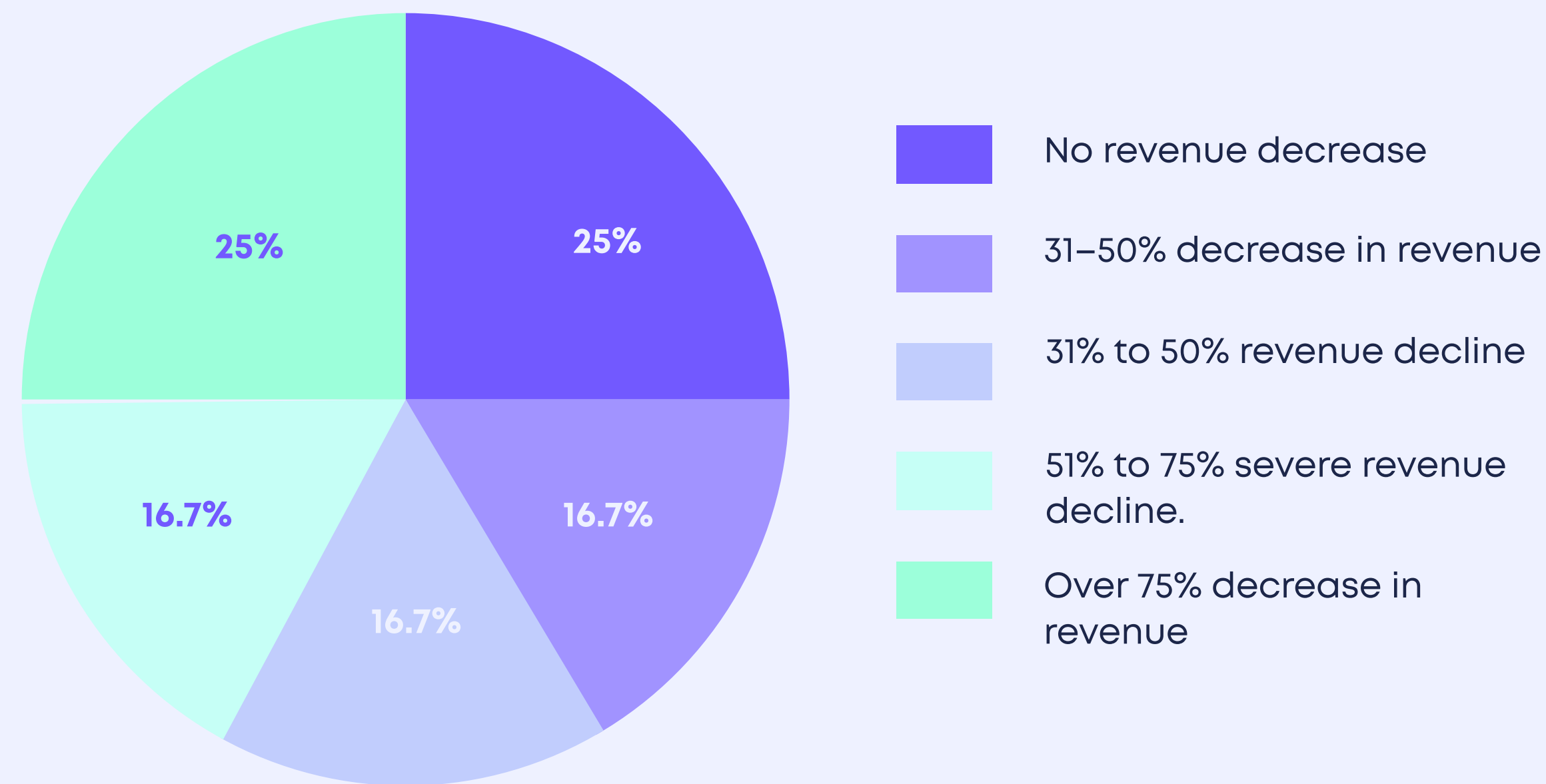
The occupation of industrially rich eastern regions, widespread infrastructure damage, and risks to personnel have forced many extractive industry enterprises to halt or limit production. Consequently, exports have been severely impacted, compounding logistics issues and driving a significant increase in transportation costs.



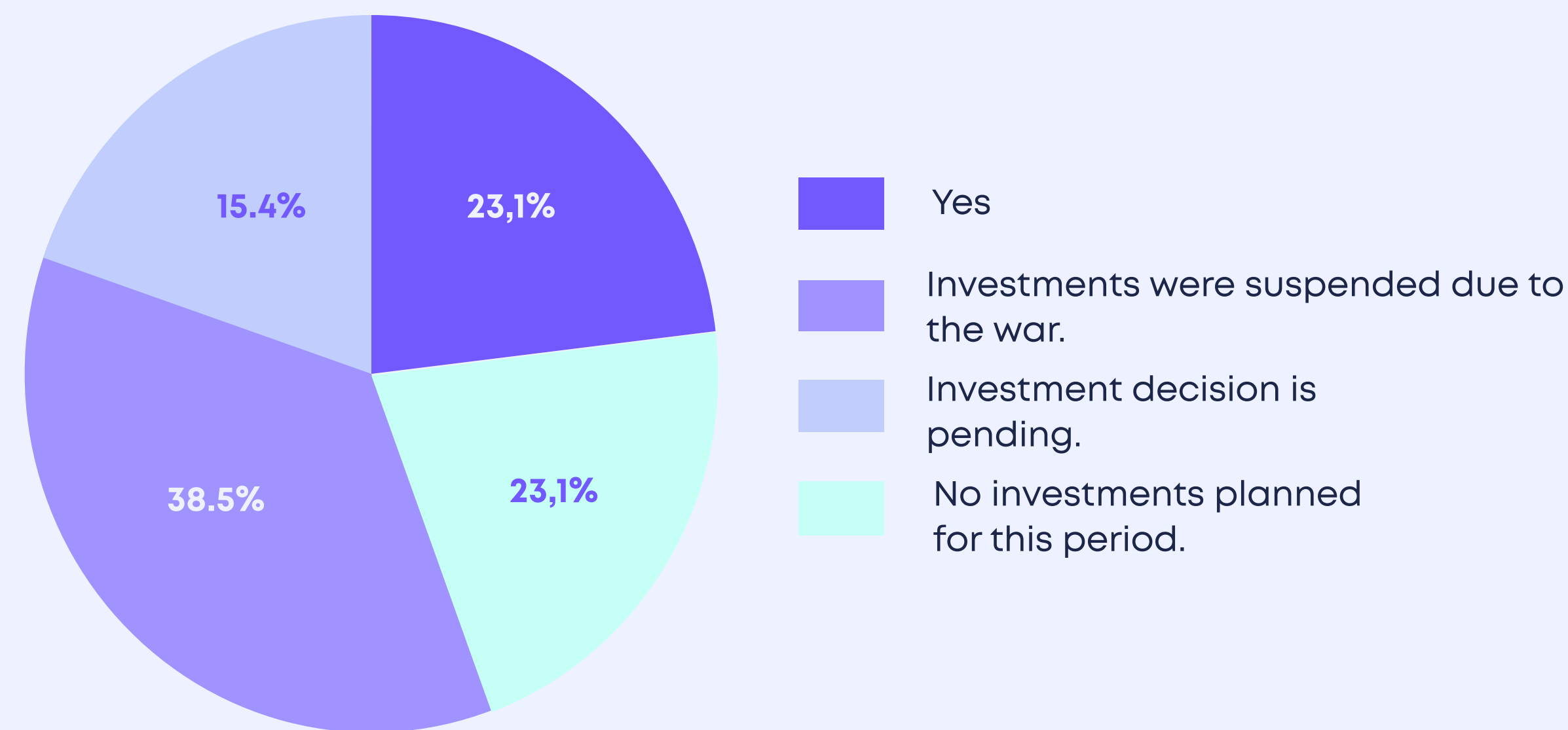
Survey assessing the impact of wartime conditions on the extractive sector in Ukraine

Conducted by the National Extractive Industries Association of Ukraine. Sample Size: 103 Subsoil Users

To what extent has your company's revenue changed in 2025 compared to the 2022–2024 period due to wartime conditions?

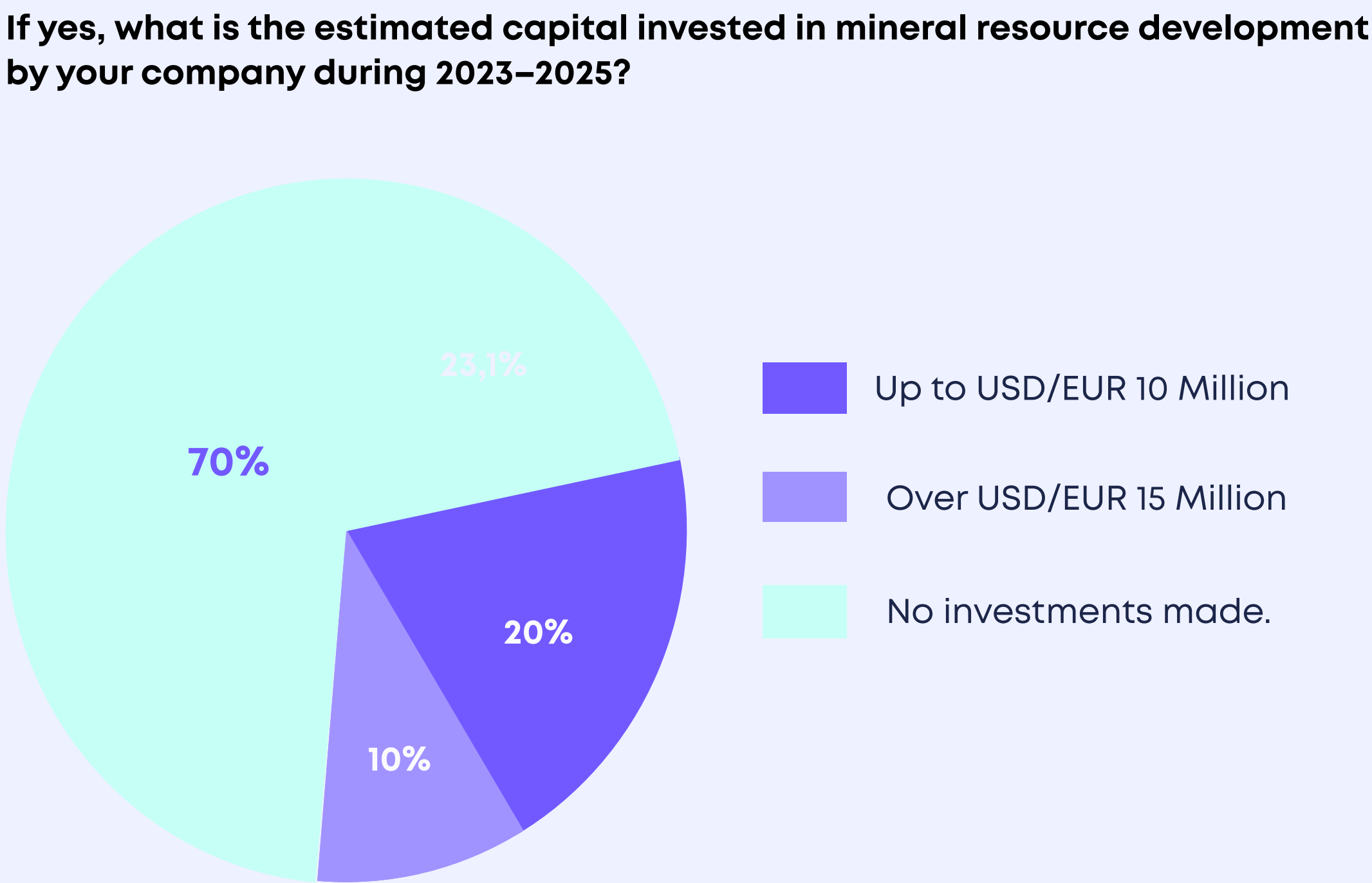
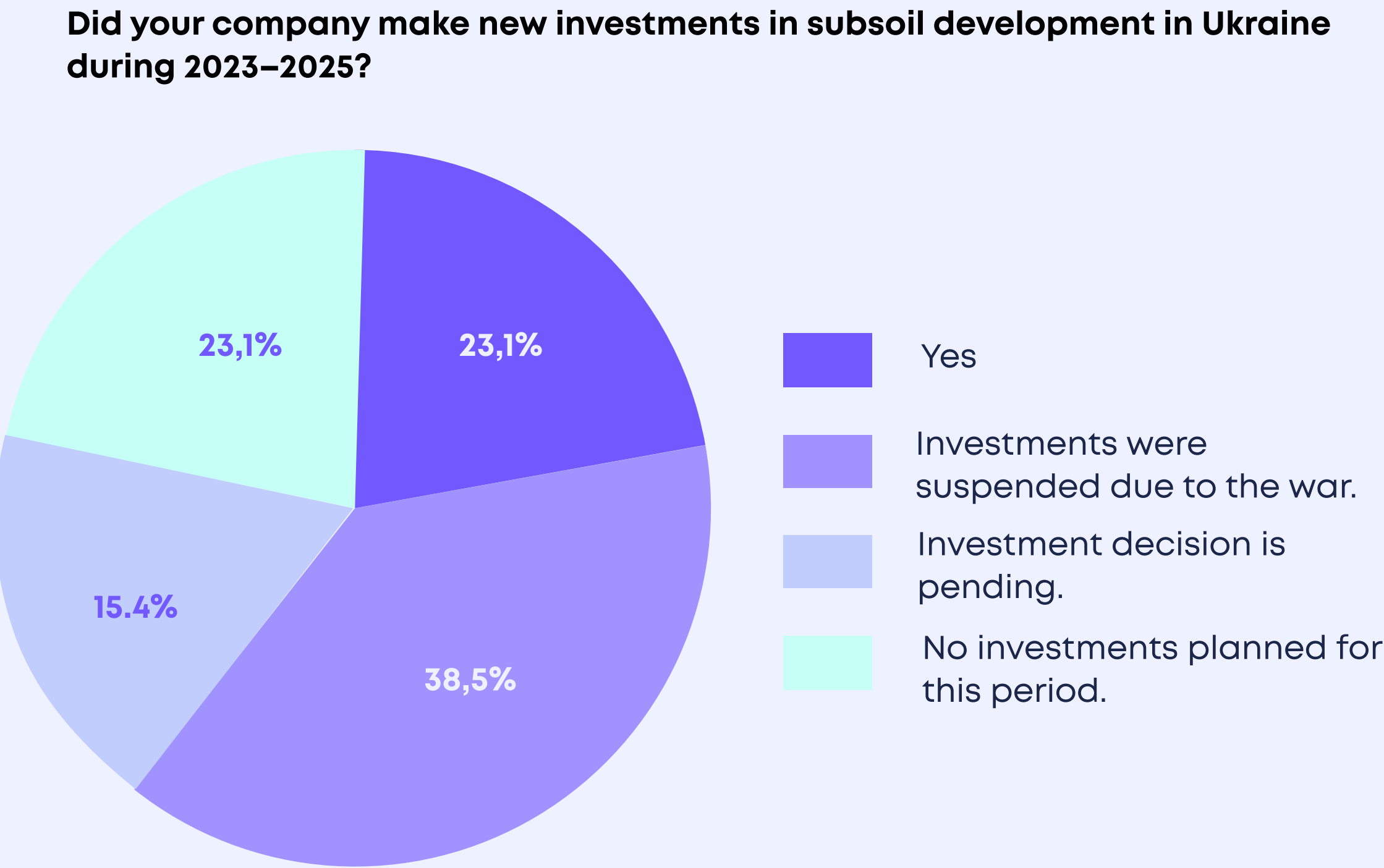


Did your company make new investments in subsoil development in Ukraine during 2023–2025?

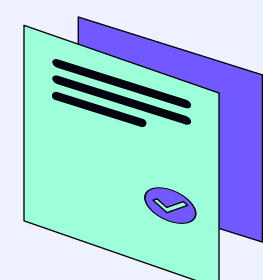


Survey assessing the impact of wartime conditions on the extractive sector in Ukraine

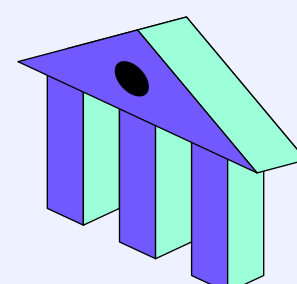
Conducted by the National Extractive Industries Association of Ukraine. Sample Size: 103 Subsoil Users



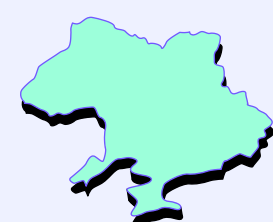
Roadmap for enhancing the investment climate in the extractive sector



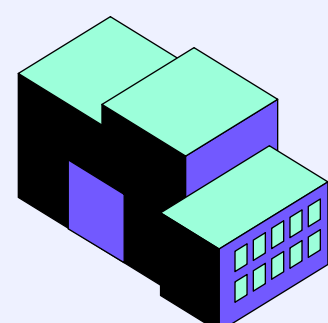
Automatic extension of special permits due to wartime conditions



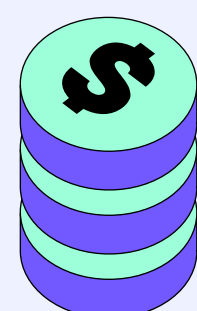
Continued support for Ukraine's accession to CRIRSCO and implementation of international reporting standards (JORC, PERC, SPE-PRMS)



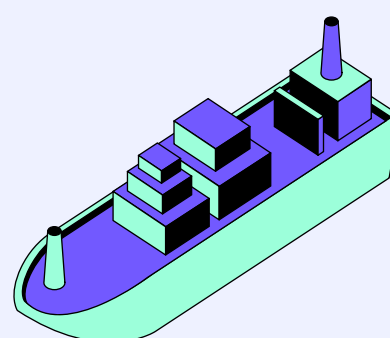
Implementation of a guaranteed state funding mechanism for geological exploration



Advocacy for support of operating extractive and processing complexes with closed-loop production



Implementation of tax and customs relief for the duration of martial law



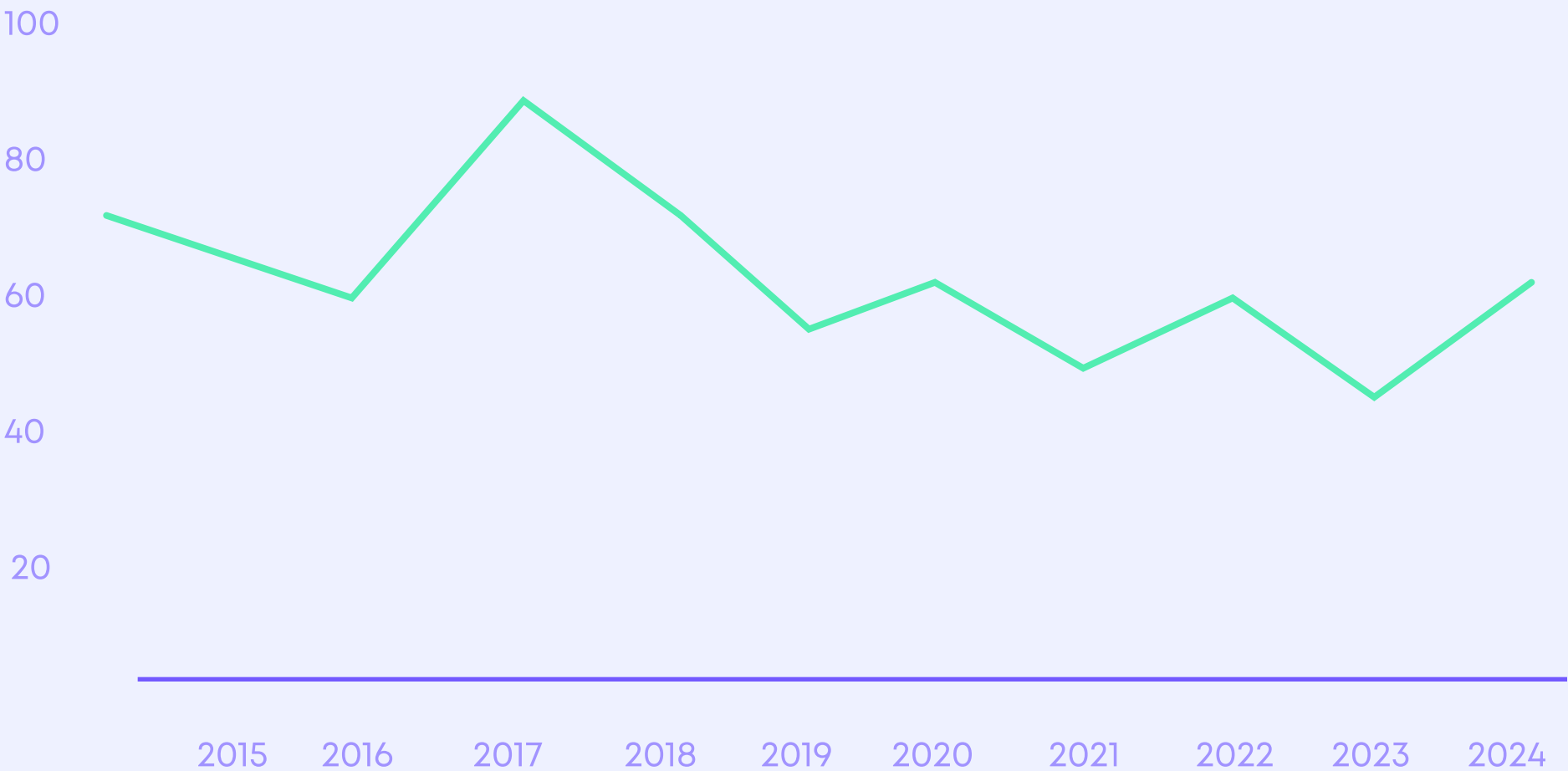
Advocacy against electricity and transportation tariff hikes

M&A Market in the extractive Industry

The M&A market is experiencing a perceptible revival and heightened deal activity. This upward trend signals strong corporate commitment to pursuing strategic synergies that drive market consolidation and development.

Global Mining M&A: 2015–2024

Deal Count



Top 5 M&A Deals by value in the extractive industry since 2022

Target		Buyer		Amount	Date
OZ Minerals		BHP Lonsdale Investments		6 422M\$	December 2022
Newcrest Mining		Newmont		19 120M\$	February 2023
Cannington Project		Coolabah Metals		19 995M\$	March 2023
Turquoise Hill Resources		Rio Tinto		3 300M\$	December 2022
Filo Mining		Lundin Mining & BHP		3 003M\$	January 2025

B1C Investment Portfolio

Investors are undertaking a palpable re-evaluation of commodity and energy assets amidst a global supercycle, the rise of Industry 4.0, and the disruption of traditional supply chains. High-tech sectors (AI, Defence/Aerospace, Cloud/Quantum computing) are becoming the primary driver of critical raw material consumption. Consequently, supply chain oversight, cost optimization, and de-risking are becoming key management priorities.

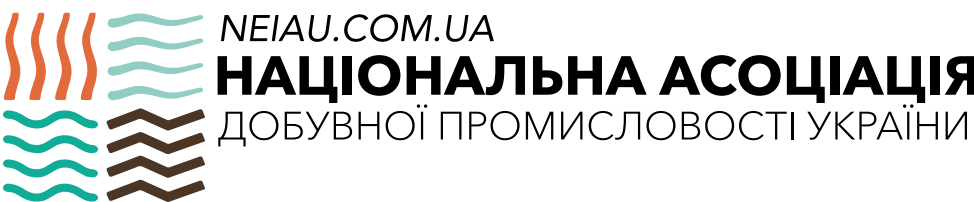
Company		Ticker	Producrion	Y/Y Gain, %
Newmont Goldcorp		NEM	Gold, Silver, Copper, Zinc	56
Coeur Mining		CDE	Gold, Silver	166
				
		LYC	REE	136
Avino Silver & Gold Mines	 	ASM	Silver, Gold	320
Cameco Corp		CCO	Uranium	92

Effective partnership with BrightOne Capital

Collaboration with us is the key to successful subsoil management and profitable investments for your business.

Partnering for Success

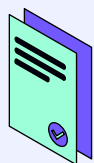
BRIGHTONE
CAPITAL



Our Key Strengths



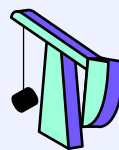
We will form a team of specialists to carry out geological exploration



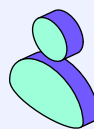
Comprehensive legal support for auction-based subsoil licensing



Joint initiative to improve Subsoil Use Legislation with the NEIAU



We will facilitate the trade and distribution of mineral commodities



BrightOne Capital will attract specialized investors to a joint mining venture



Perform financial modeling focused on mineral commodity revenue

BRIGHTONE
CAPITAL

 **НАЦІОНАЛЬНА АСОЦІАЦІЯ**
ДОБУВНОЇ ПРОМИСЛОВОСТІ
УКРАЇНИ

Join forces
with us to **supercharge**
your capital growth

