

Role of Ukraine in biomethane supply to cover EU demand

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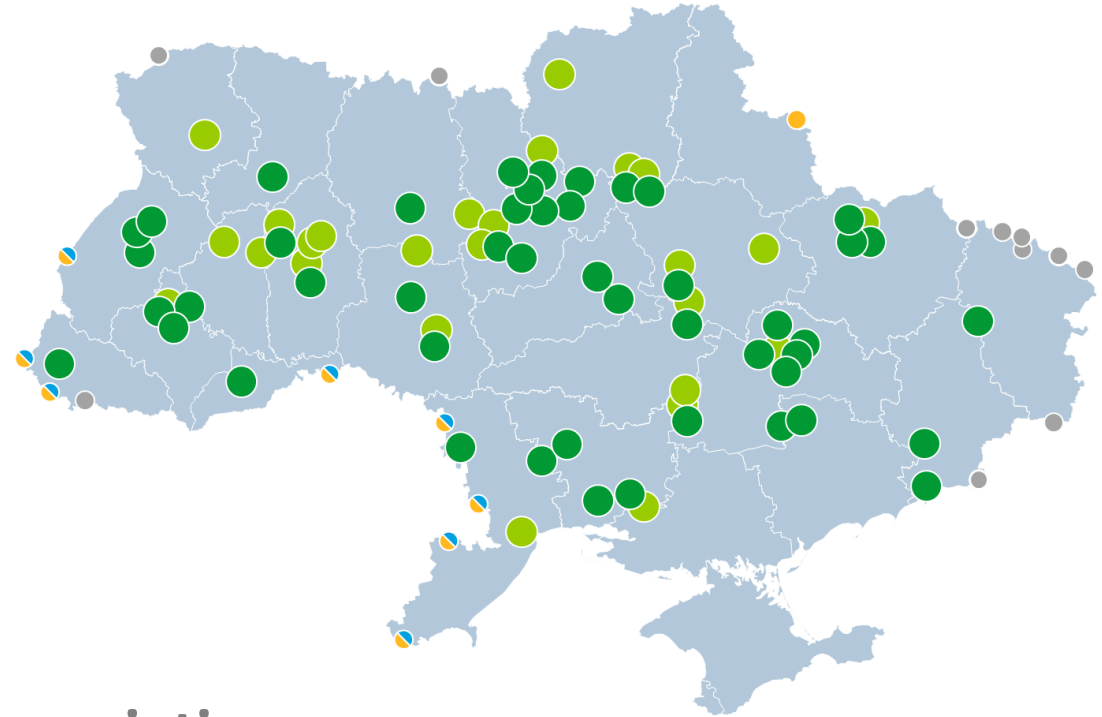
November 2025

Potential for the development of the biomethane sector in Ukraine



Production potential

- **>80 biogas plants** with a total capacity of about 250 mcm of biogas, which is equal to **125 mcm of biomethane**
- **69 promising biomethane plants** with an estimated capacity of **up to 470 mcm** of biomethane per year



According to the estimations of biogas associations

1 bcm
production
potential

2030

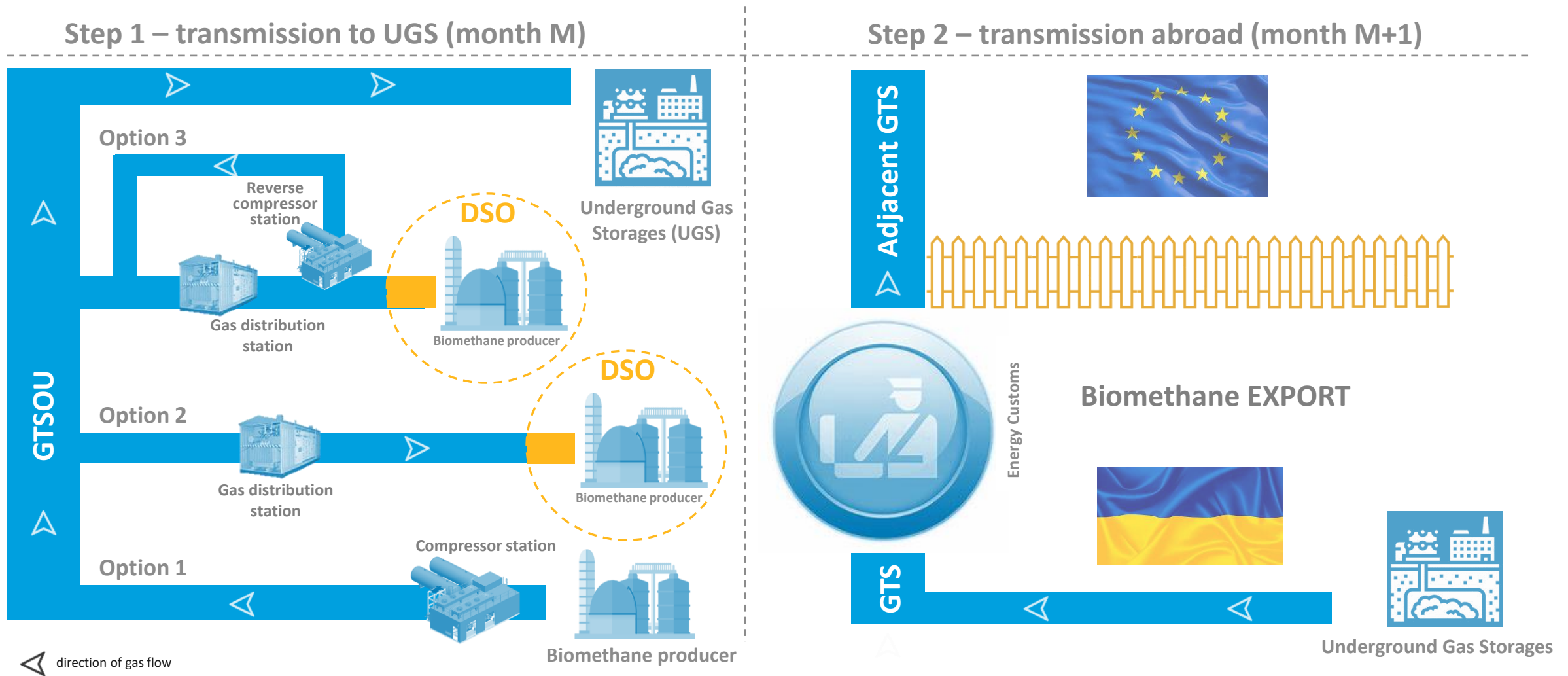
0,5 bcm
export
potential

2030

0,5 bcm
internal
consumption

Biomethane export (during ban for gas export): schematic illustration

Export of biomethane through the GTS to the EU countries started in 2025



Biomethane injection and export statistics

**Sep. 28
2024** GTSOU commercially
transported biomethane
to UGS for the first time

**Feb. 7
2025** first export deliveries of
biomethane through the
GTS to the EU took place

**0,8
mcm**

biomethane commercially
injected into GTS during
Sep-Dec

2024

no biomethane export
through the GTS

**0
mcm**

**11,9
mcm**

biomethane commercially
injected into GTS during
Jan-Oct

2025

biomethane was exported
to EU through the GTS
during Feb-Oct

**6,4
mcm**