Energy Community Secretariat

UNITING EUROPE'S ENERGY, TODAY

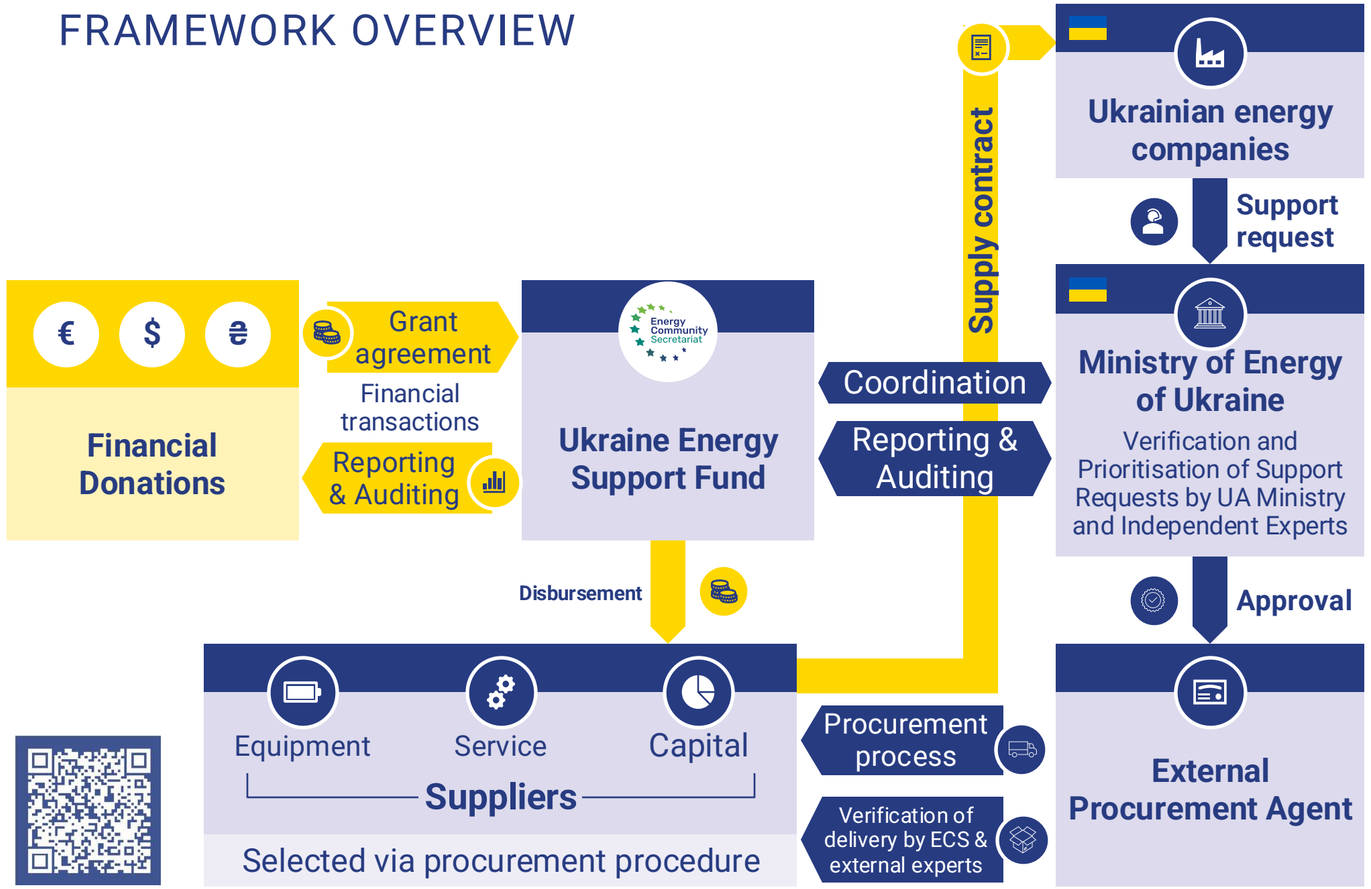
UKRAINE ENERGY SUPPORT FUND

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UKRAINE ENERGY SUPPORT FUND

FRAMEWORK OVERVIEW



- Established **at the request of the European Commission**, in cooperation with the **Ministry of Energy of Ukraine**
- A **trusted channel for donors** - governments, NGOs and private companies
- Equipment, technical services including installation assistance and passive protection are **delivered directly to eligible Ukrainian energy companies**; the Ministry of Energy of Ukraine determines eligibility and prioritises needs
- Procurement is conducted by an **independent procurement agent**, including sanctions screening of bidders
- Operations are **transparent and audited**, with regular reporting, and a **three-level internal control system**

UkrEnergo support under the Fund

SUPPORT REQUESTS ALLOCATED:

35

since the establishment of the Fund

CONTRACTS SIGNED:

53

since the establishment of the Fund

THE FUND AT SCALE

TOTAL AMOUNT PLEDGED
EUR 2.414.254.551

TOTAL AMOUNT DEPOSITED
EUR 2.408.706.444

PROCURED, CONTRACTED, DELIVERED

OVER 1250 TENDERS ARE ANNOUNCED SINCE THE START OF 2026 TILL NOW
(including open tenders, limited competition and direct contract)

OVER 95% TENDERS OUT OF ALL ANNOUNCED AND CONCLUDED ARE SUCCESSFUL SINCE THE START OF 2026!

CONTRACTED AND DELIVERED VALUE SINCE THE ESTABLISHMENT OF THE FUND TILL NOW

CONTRACTED:
EUR 1,35 billion
total valueQ contracted
EUR 535 mn only in 2026 ~ 40%

SIGNED
1.780
supply contracts concluded in total
700 only in 2026 ~ 40%

EQUIPMENT DELIVERED
EUR 816 million
worth of equipment reported delivered

DELIVERED TO
OVER 60 companies
In 23 regions of Ukraine

PAYMENTS

OVER 3.564
payments made by the Secretariat on behalf of Ukrainian companies

OVER EUR 930 million
total value of executed payments

RESOURCE MOBILISATION

OVER EUR 500 million
in new grants pledged from ReBuild Ukraine (Nov 2025) to URC2026 in Gdańsk (June 2026)

OVER EUR 500 million
in new grants pledged since URC2026 (June 2026) till now (November 2026)

CURRENTLY TENDERS WORTH EUR 383 MILLION ARE ONGOING (OPEN TENDER, EVALUATION, CONTRACTING), WHILE TENDERS WORTH APPROXIMATELY EUR 349 MILLION ARE UNDER PREPARATION. THERE ARE MORE THAN 120 TENDERS WORTH OVER EUR 70 MILLION ARE ONLINE.

GRID DEVELOPMENT & TARIFF MAKING

SELECTED KEY ASPECTS

Reconstruction of war-damaged grids and enhancing their reliability and resilience call for suitable regulatory tools to enhance:

- **grid development and utilisation framework** to ensure a secure, adequate and resilient power grid that meets the requirements of today and future scenarios:

Identification of needs (scenario planning)

Project inclusion (resilience indicators)

Optimal “wire” and “non-wire” solutions

Integration of flexibility

- **grid tariff methodologies** to provide incentives for both operators and users to operate and use the grid efficiently

Full Cost Recovery (incl. reasonable Rate of Return)

Anticipated (long-run) investments

Efficiency First Principle

Incentives for Flexibility & Resiliency

ENHANCING NEURC INDEPENDENCE AND CAPABILITIES

Enhancing the independence of NEURC is one of the key measures in the energy sector reform in Ukraine:

- ❑ *Strengthening NEURC institutional framework and independence*

Secretariat, in cooperation with the European Commission, provided specific recommendations to ensure compliance with the Energy Community acquis for:

- **NEURC governance**: strengthening transparency and objectivity of the selection, appointment and dismissal process for NEURC Board members, independent decision-making and financial autonomy of NEURC);
- **NEURC powers**: independence in deciding on network tariff methodologies and relevant regulatory parameters

- ❑ *Enhancing NEURC regulatory capabilities*

Secretariat provides technical support and recommendations on specific regulatory topics, such as REMIT, tariff-making, flexible connections, demand response, and integration of active consumers, to facilitate addressing specific needs of the energy sector in Ukraine.

Importance of further market reform and EU integration

I. Harmonization of the national legislation with the EU:

- Finalisation of the EIP transposition;
- Harmonize the Tax and Customs legislation of Ukraine with the EU;
- Transpose the TEN-E Regulation;

II. Addressing the accumulation of debt in the balancing market is of critical importance:

- The issue extends beyond the sole mandate of Ukrenergo and NEURC;
- It requires direct government involvement, specifically to:
  - *address non-payment issues;*
  - *revise the household PSO to alleviate the financial burden on market participants and ensure targeted support for vulnerable and energy-poor consumers;*
- improve the effectiveness of the balancing market
  - *The Secretariat is finalizing the technical assistance under the EU4Energy Governance project to identify the causes of debt accumulation in the balancing market, analyze the effectiveness of the current balancing market pricing and imbalance settlement mechanisms, and their impact on market participants*

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THANK YOU!

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