LVIV

AGGLOMERATION

Innovating Resilience in Wartime



LVIV agglomeration
UNITES FOR OPPORTUNITIES

Lviv city council

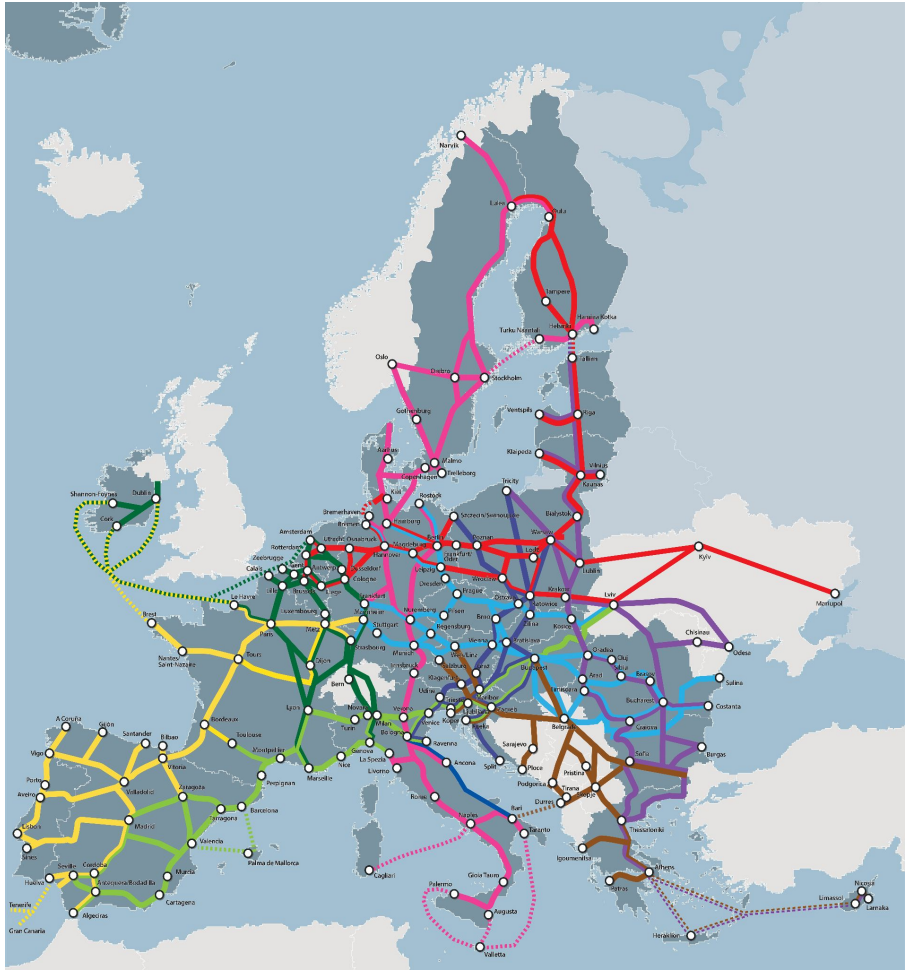
REBUILD UKRAINE
CONSTRUCTION & ENERGY
ON THE ROAD TO URC'26



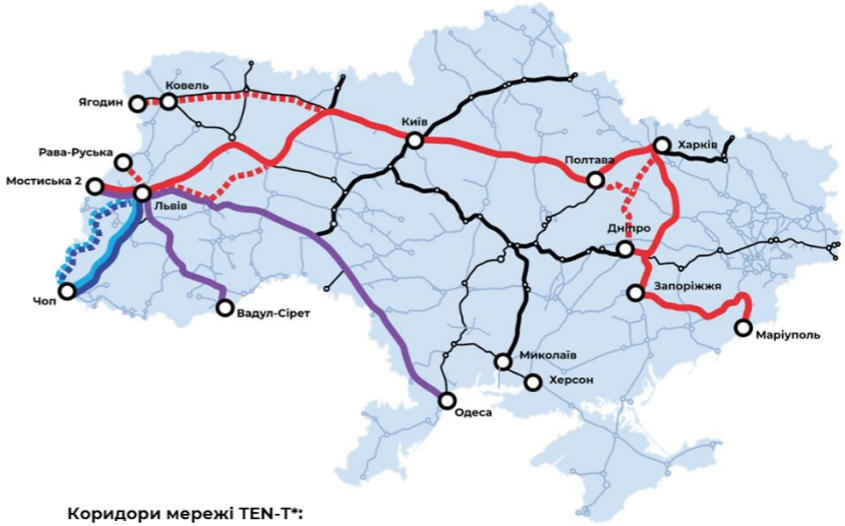
PROJECT 1: LOGISTIC HUB “SKNYLIV”

Development concept of logistic hub “Sknyliv” in Lviv agglomeration on the western border of Lviv city

LVIV AGGLOMERATION
UKRAINE-MOLDOVA AMERICAN ENTERPRISE FUND
egis
Інститут Просторового Розвитку



КОРИДОРИ TEN-T



Коридори мережі TEN-T*:

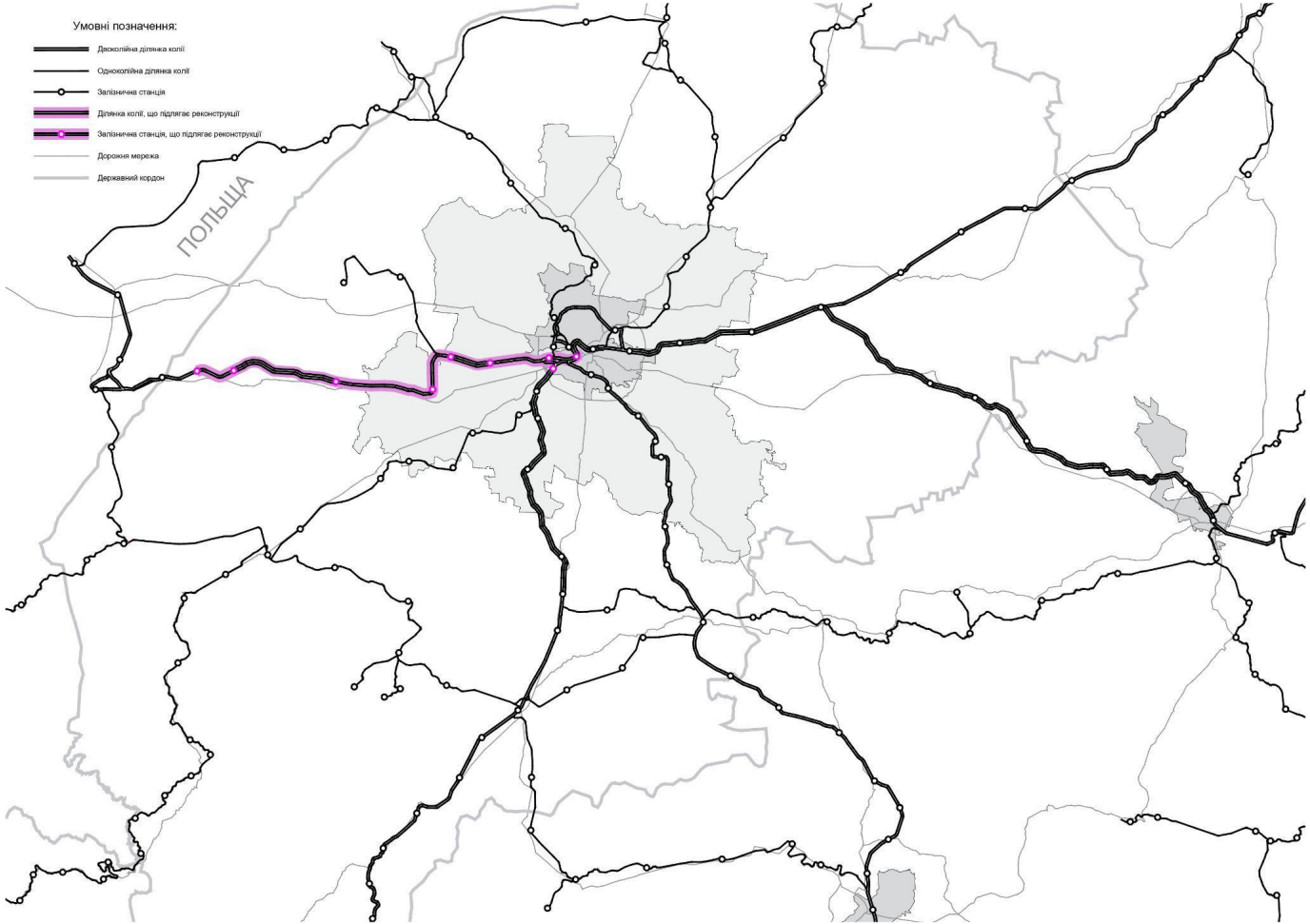
- Північне море – Балтика
- Балтійське море – Чорне море – Егейське море
- Балтійське море – Адріатичне море
- Рейн – Дунай

Зміни в картах TEN-T згідно з дослідженням JASPERS

* Відповідно до пропозицій щодо індикативних карт TEN-T, представлених Європейською Комісією в липні 2022 р.

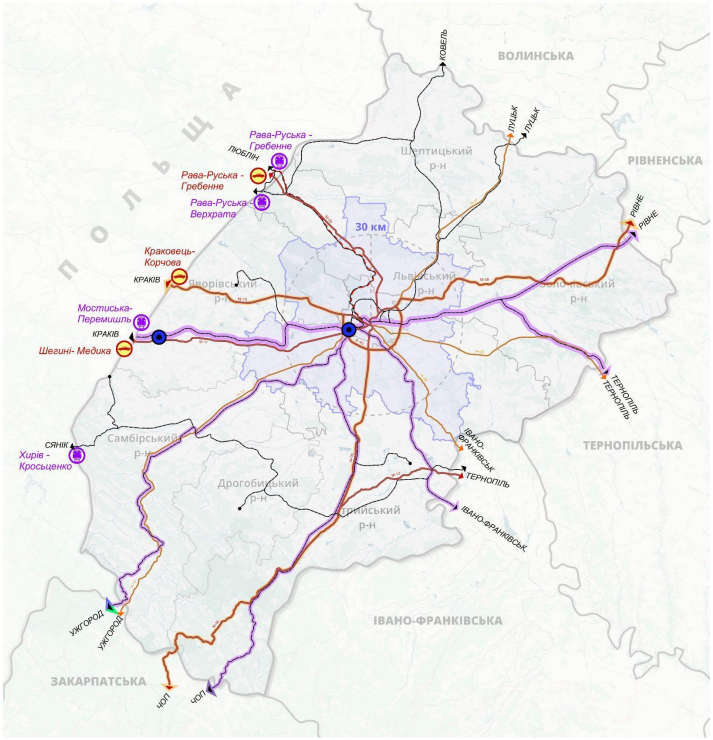
Jaspers
Joint Assistance to Support Projects in European Regions

Інститут Просторового Розвитку



STAGE 1 involves building a 1435 mm gauge track from Mostyska station to **Sknyliv** station and Lviv station.

Sknyliv station is intended to become a major intermodal hub, while Lviv station will serve as a passenger hub.

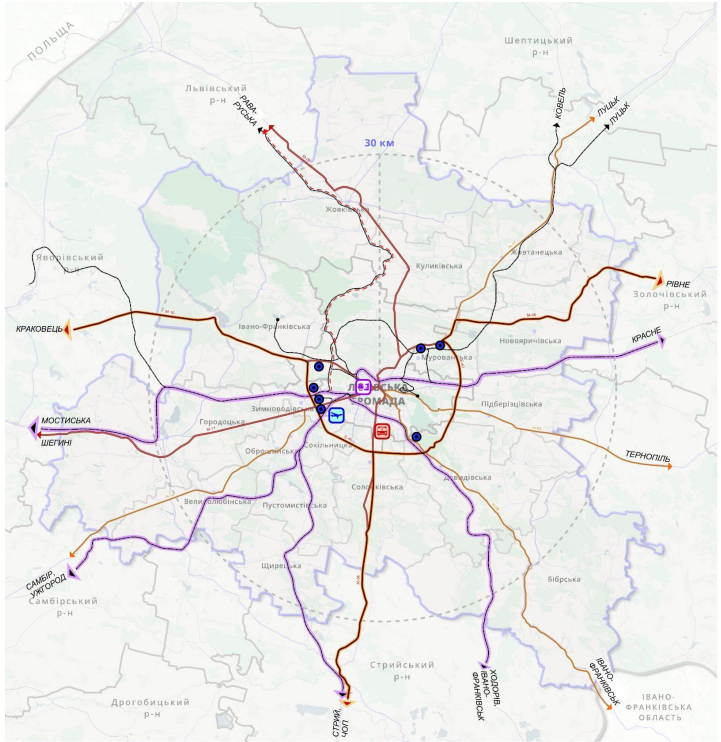


УМОВНІ ПОЗНАЧЕННЯ:

- міжнародні автодороги;
- національні автодороги;
- залізничні лінії;
- автомобільні пункти пропуску;
- залізничні пункти пропуску;
- основні логістичні комплекси;

Міжнародні траспортні коридори:

- залізничні коридори;
- автомобільні коридори.



УМОВНІ ПОЗНАЧЕННЯ:

- міжнародні автодороги;
- національні автодороги;
- залізничні лінії.

Міжнародні траспортні коридори:

- залізничні коридори;
- автомобільні коридори.

- автомобільні пункти пропуску;
- залізничні пункти пропуску;
- основні логістичні комплекси;
- залізничний вокзал;
- аеропорт;
- автовокзал.

Lviv, the **Lviv agglomeration**, and the **Lviv region** as a whole are an important transit region.

A large number of both railway and road routes converge here, giving rise to a major logistics cluster at their intersection.

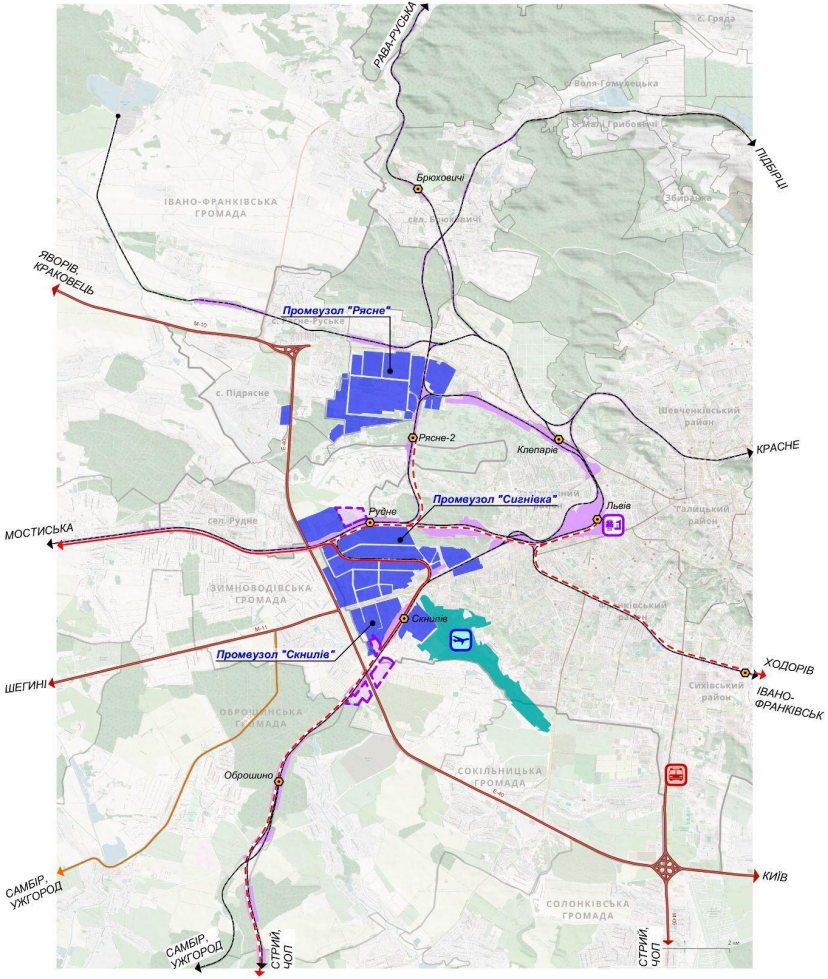
Given the shifts in logistics flows and the blockade of seaports, the importance of overland corridors has increased significantly – as has the role of the **Lviv agglomeration** as a key logistics hub for Ukraine.

LVIV AGGLOMERATION

UKRAINE-MOLDOVA AMERICAN ENTERPRISE FUND

egis

Інститут Просторового Розвитку

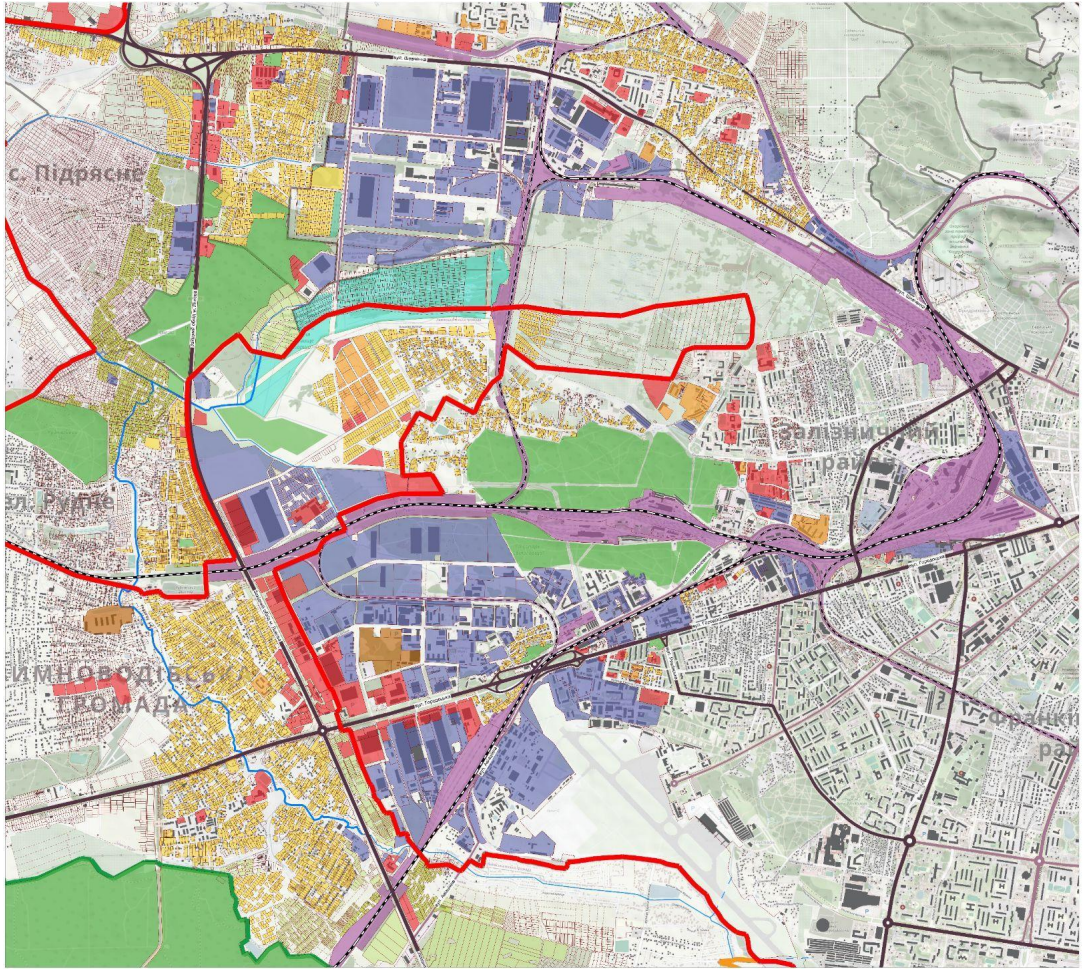


УМОВНІ ПОЗНАЧЕННЯ:

- міжнародні автодороги;
- національні автодороги;
- залізничні лінії;
- євроколії;
- перспективні євроколії;
- території логістичних та виробничих підприємств;
- територія аеропорту;
- території залізниці;
- потенційні території для потреб логістики;
- залізничний вокзал "Станція Львів";
- залізничні станції;
- міжнародний аеропорт "Львів" ім. Данила Галицького;
- Львівський автовокзал.

A major logistics and industrial cluster has formed on the western outskirts of the **Lviv Territorial Community** and along the eastern boundary of the **Zymna Voda Territorial Community**, following the Lviv Western Ringroad.

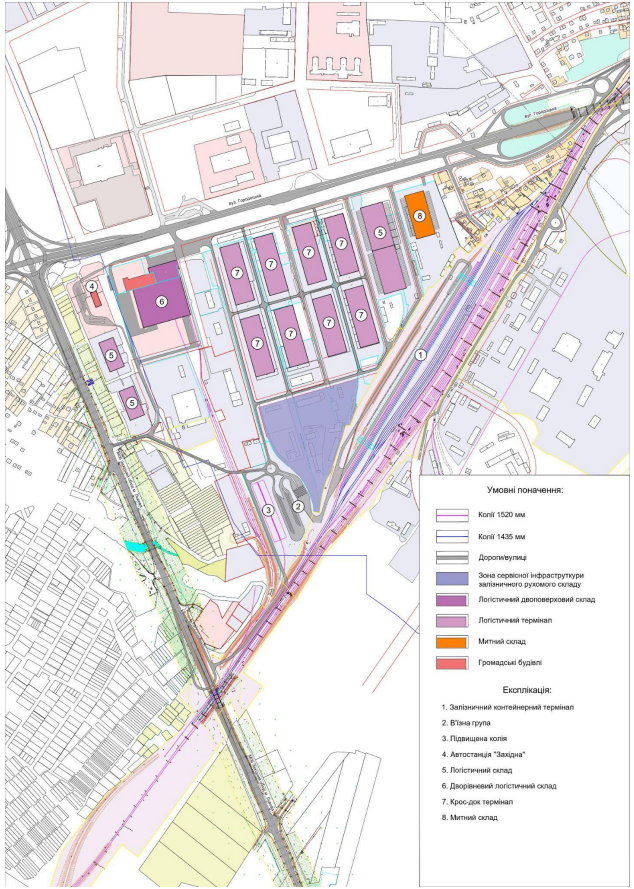
LVIV AGGLOMERATION
UKRAINE-MOLDOVA AMERICAN ENTERPRISE FUND
egis
Інститут Просторового Розвитку

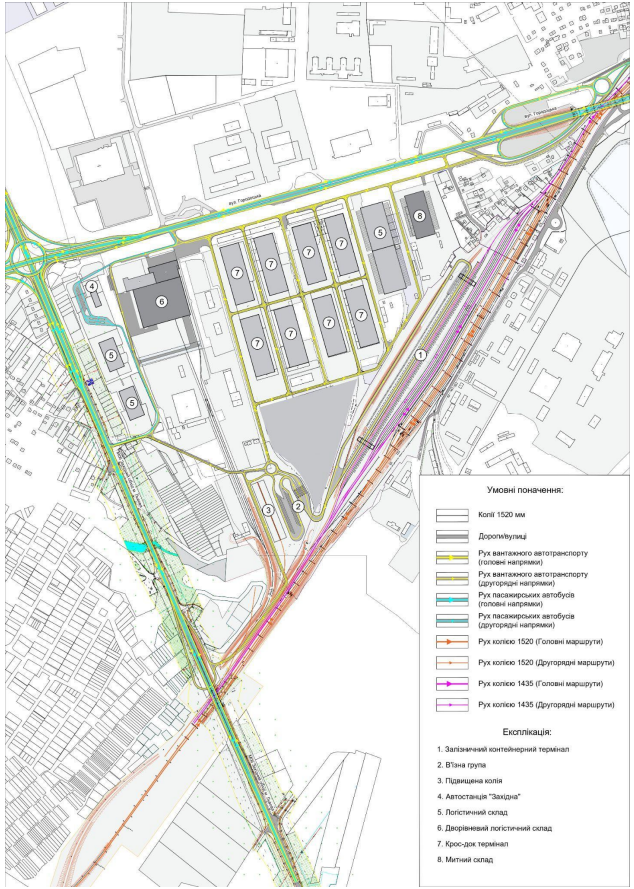


The "Syhnivka" industrial zone and the territories of the Zymna Voda territorial community are seeing the most robust development in terms of logistics.

At the same time, the greatest potential lies with the **"Sknyliv"** industrial hub, which is adjacent to **Sknyliv** station—a location that will be connected to a 1435 mm gauge railway line.

LVIV AGGLOMERATION
UKRAINE-MOLDOVA AMERICAN ENTERPRISE FUND
egis
Інститут Просторового Розвитку

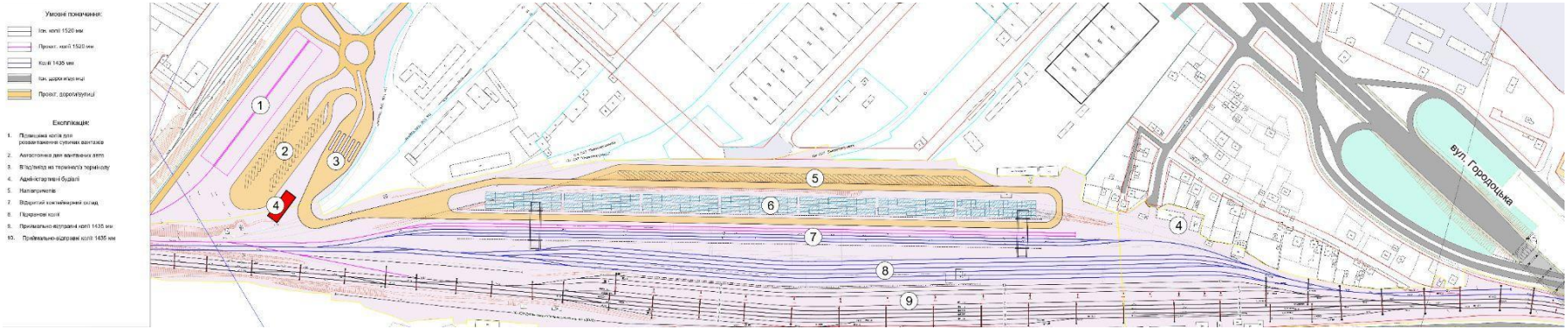




The extension of the **1435** mm gauge track to **Sknyliv station** creates the potential to transform adjacent areas and warehouses into a major logistics hub covering approximately **150 hectares**, situated at the junction of the Lviv and Zymna Voda territorial communities.

LVIV AGGLOMERATION
UKRAINE-MOLDOVA AMERICAN ENTERPRISE FUND
egis
Інститут Просторового Розвитку

INTERMODAL TERMINAL “SKNYLIV”



The **“Sknyliv”** intermodal terminal, operated by JSC “Ukrzaliznytsia,” serves as the heart of the logistics hub. The project entails the construction of a container terminal featuring crane tracks and an operational frontage **740 meters** in length—specifications that meet the requirements for terminals within the **TEN-T** network. Ukrzaliznytsia has announced its intention to transfer the terminal under a concession agreement (PPP).

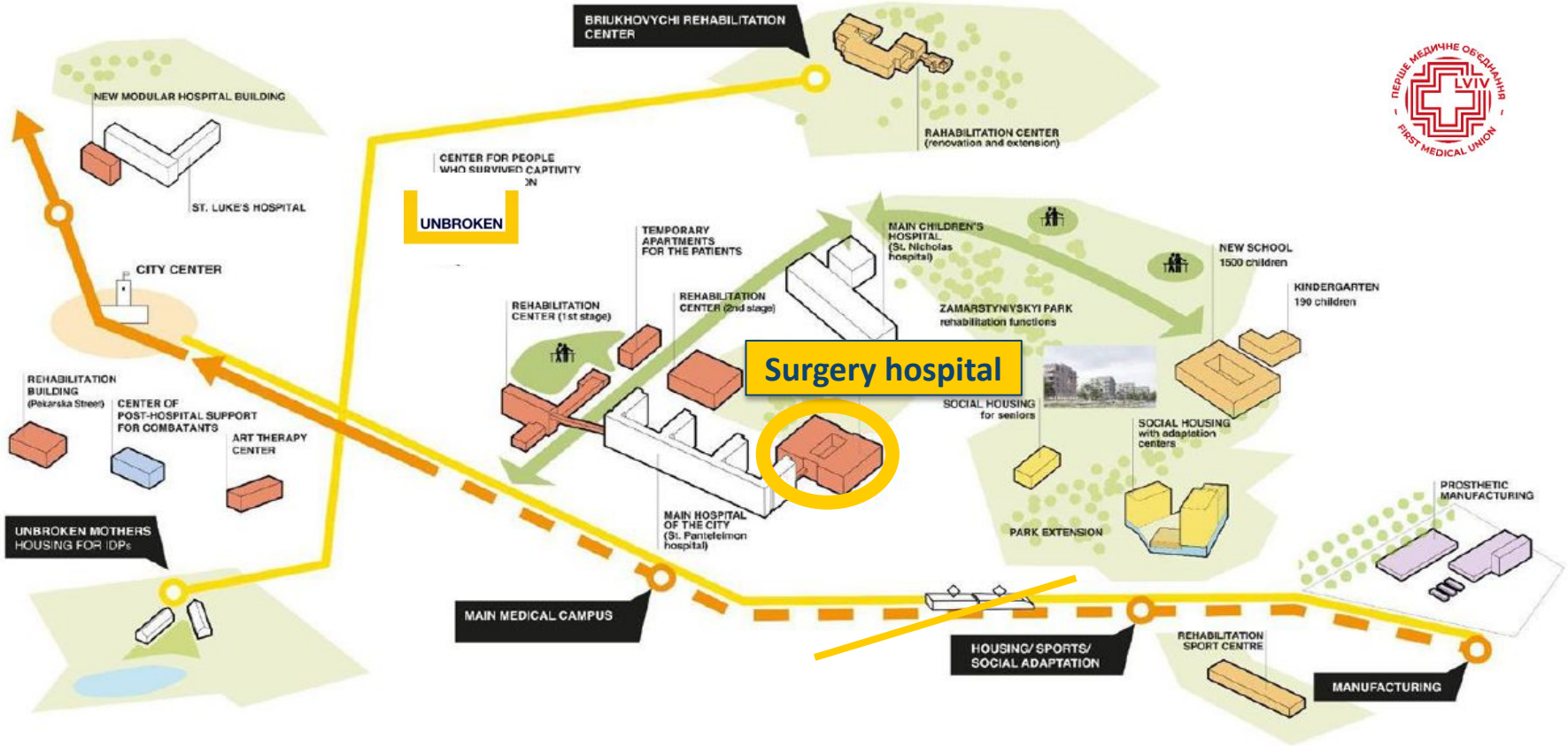


PROJECT 2: NEW UNBROKEN SURGICAL HOSPITAL CONSTRUCTION IN LVIV

Lviv city council

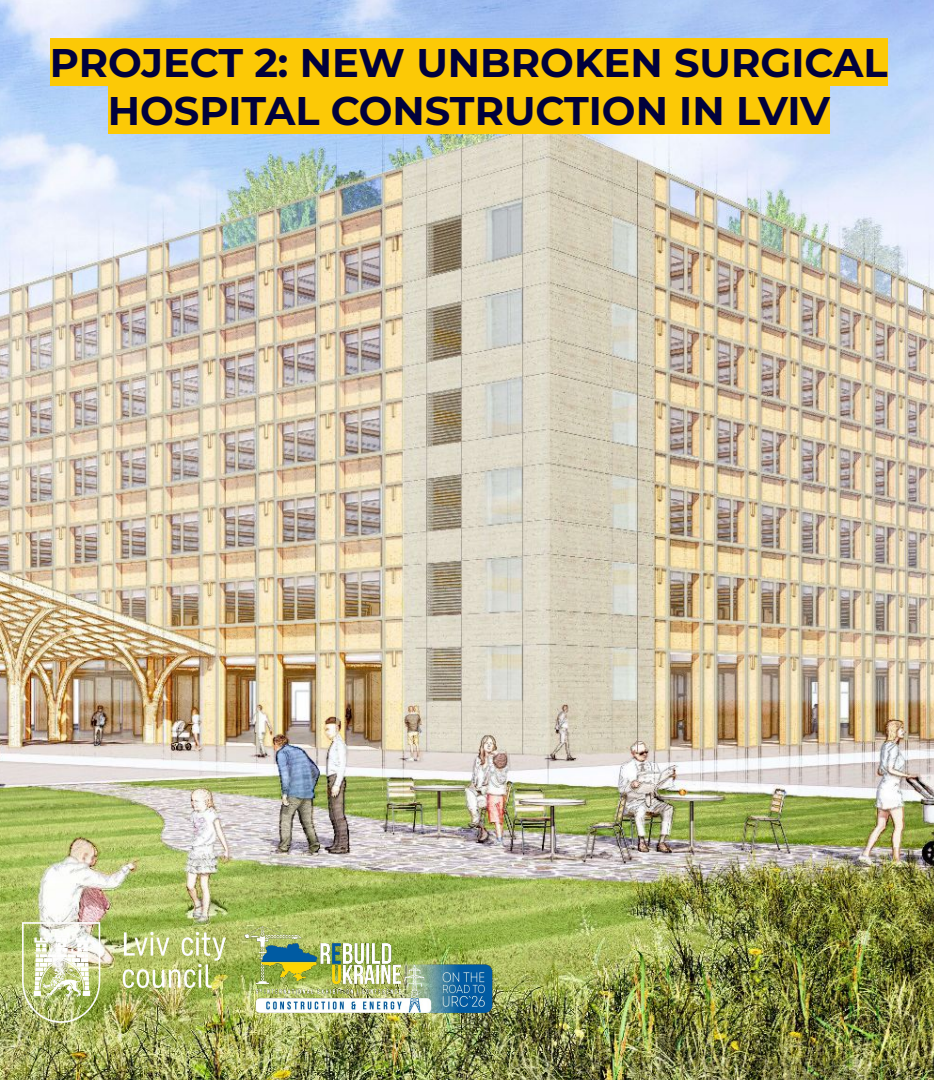
REBUILD UKRAINE
CONSTRUCTION & ENERGY

ON THE ROAD TO URC 26



UNBROKEN is a unique humanitarian ecosystem uniting more than 30 projects to provide medical services, prosthetics, physical and psychological rehabilitation, as well as housing and reintegration

PROJECT 2: NEW UNBROKEN SURGICAL HOSPITAL CONSTRUCTION IN LVIV



Project goal:

To strengthen the UNBROKEN rehabilitation ecosystem because of growing demand for emergency surgery related to war injuries.

Building characteristics:

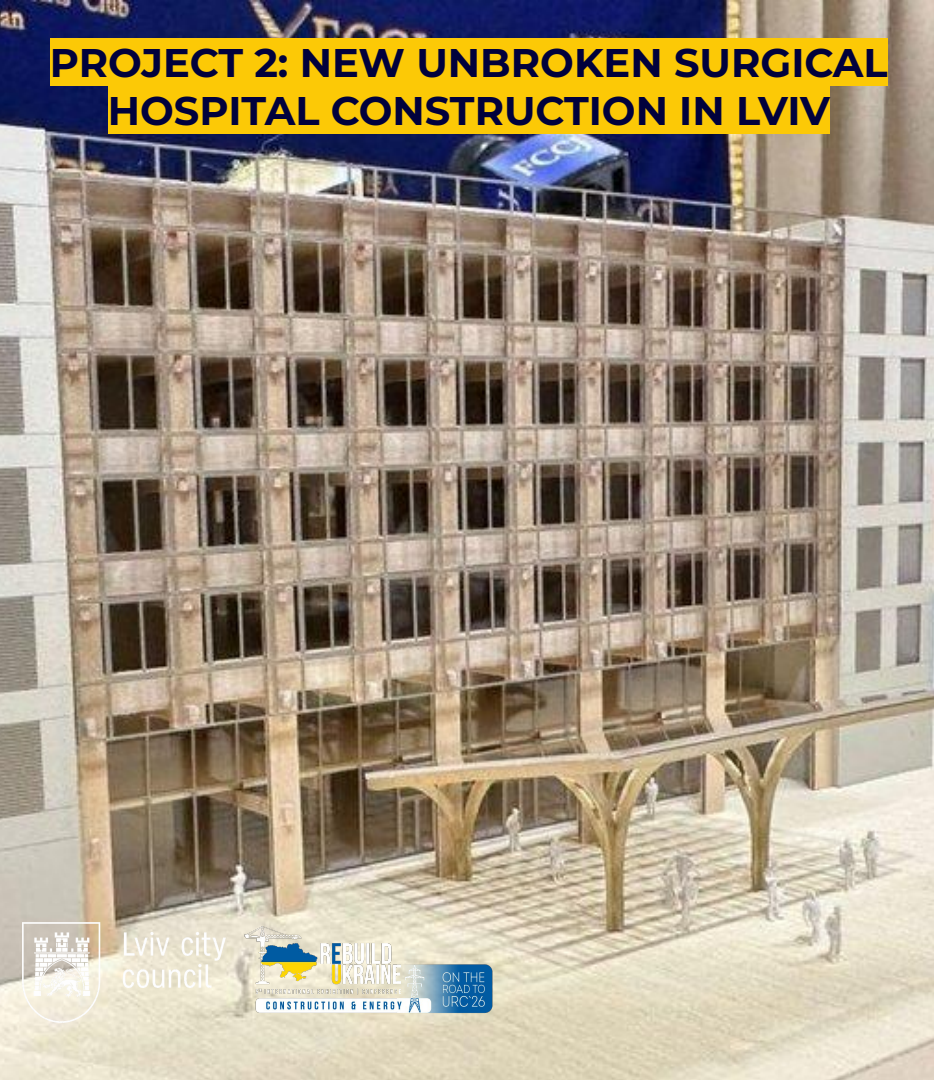
6 flors
31 740 м^2
Total area

220 beds
In the Center

13 operating rooms
In the Center

Medical services:

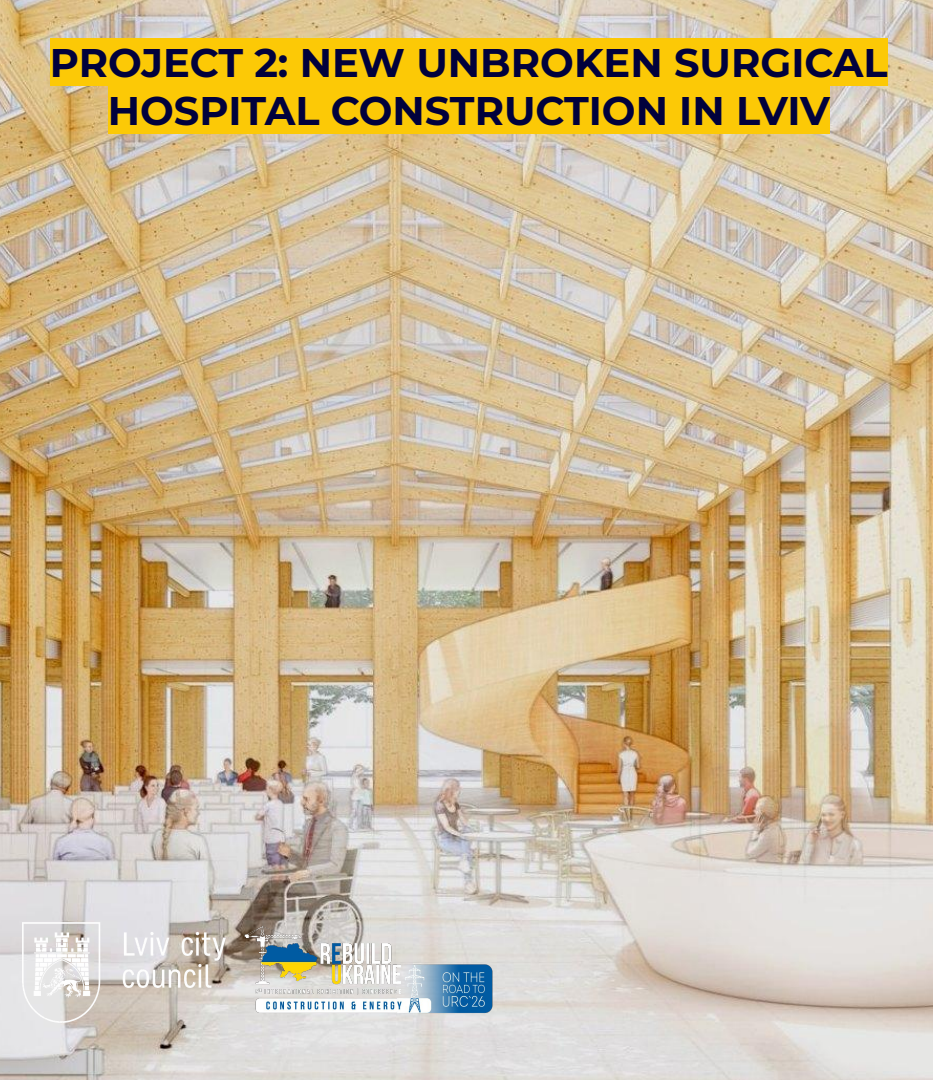
- Surgery and Oncology
- Neurocardiac surgery
- transplantation
- Interventional radiology



Project structure

- **Public-private partnership**.
- **Private Partner's (Investor) Role:**
  - Finance, construct and maintain the new surgery hospital
  - Conduct maintenance of the surgery hospital building over the term of the contract in line with KPIs set in the PPP contract
- **Public Partner (Lviv City Council together with TMU-1) Role:**
- Compensate the Private partner for the construction and maintenance of the new hospital over the term of the PPP contract
- Employ medical / non-medical staff and provide clinical services in the new hospital
- Monitor compliance with the PPP contract

Selection Procedure: 2 stage competitive tender: (1) prequalification and (2) submission of technical and financial proposals.



Financial model

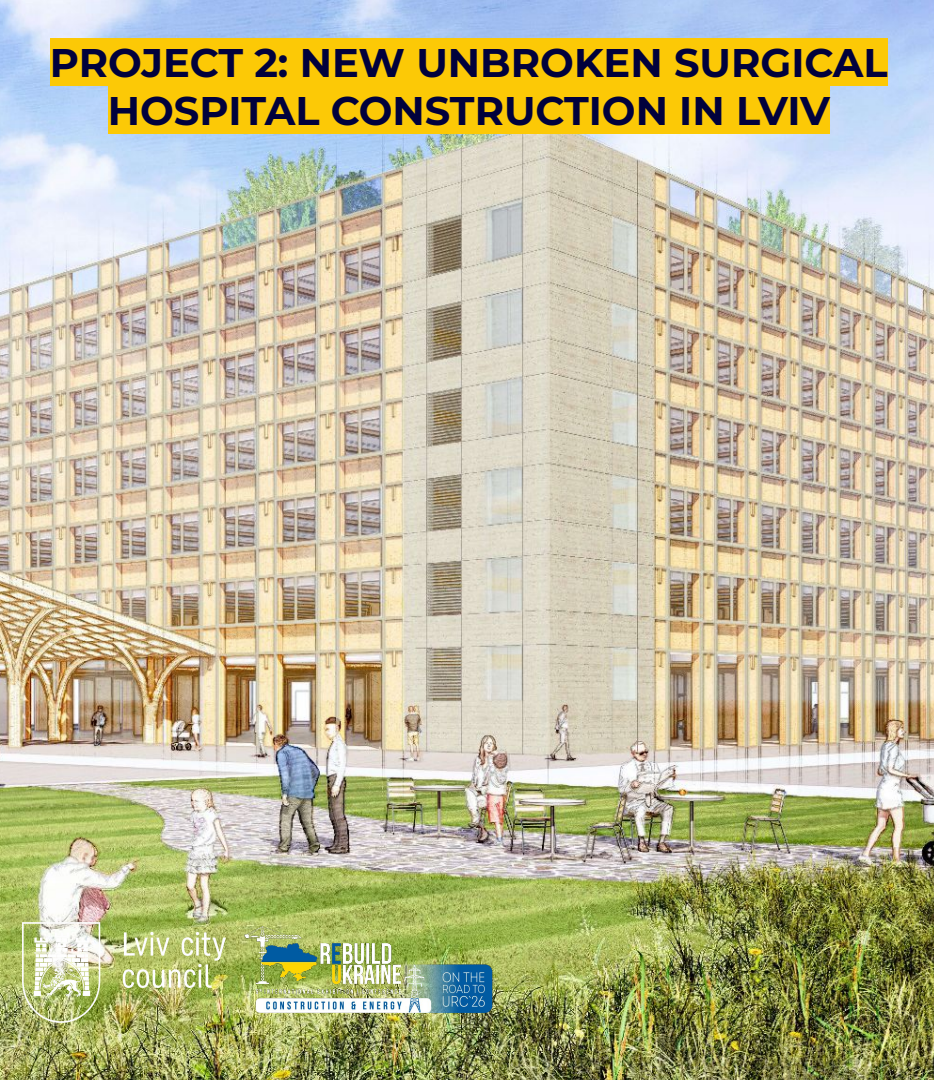
- Estimated cost: **116 Mln Euro**, including:
- 33 Mlm Euro – cost of **medical equipment** (excluded from the scope of the PPP Project)
- 83 Mln Euro – **construction and non-medical equipment costs**

Baseline Financial Scenario:

- **43% – donor grant funds** attracted by the Public Partner (Lviv City Council), including:
  - 100% Medical equipment
  - 20% Construction cost
- **57% – private partner funding.**

- **Private partner returns funds** from the public partner for operational readiness **(availability payments) within 15 years** after the facility is

PROJECT 2: NEW UNBROKEN SURGICAL HOSPITAL CONSTRUCTION IN LVIV



Our partners:

Swedfund · IFC · Deloitte. · EY · UHC Ukrainian Healthcare Center · SHIGERU BAN ARCHITECTS 坂茂建築設計 · abmk

Where are we now?

- **Project design – completed.**
- **PPP tender – launched.**
- **20 January 2027 - PQ Submission Deadline.**

What are we looking for?

- **Private partner (investor)** responsible for financing, construction and maintaining of the surgery hospital.



Link to the Tender notice on Lviv City Council website, including the terms and conditions for participation in the PPP tender.

Lviv city council

REBUILD UKRAINE
CONSTRUCTION & ENERGY
ON THE ROAD TO URC'26


REBUILD UKRAINE
4TH INTERNATIONAL EXHIBITION | CONFERENCE
CONSTRUCTION & ENERGY
UKRAINE
TERRITORIAL COMMUNITIES
You are welcome to visit
the Lviv Agglomeration stand!
KYIV
REGIONAL STATE ADMINISTRATION
BAKHMUT
CHERKASY
KHERSON
VINNYTSIA
MYKOLAIV
KRYVYI RIH
KRAMATORSK
KHARKIV
CITY TERRITORIAL COMMUNITY
KHARKIV REGION
REBUILD UKRAINE
CONSTRUCTION & ENERGY
Lviv city council
REBUILD UKRAINE
CONSTRUCTION & ENERGY
ON THE ROAD TO URC 26

Contact us:

Andrii PAVLIV,

Head of Investment and Projects Office of Lviv City Council

E-mail: invest@lvivcity.gov.ua

Phone: +38032-254-6006

investinlviv.com

Lviv city council

REBUILD UKRAINE
CONSTRUCTION & ENERGY
ON THE ROAD TO URC'26