



Economics Q2

What will be the effect on socio-economic mobility of the UK government's plan to impose value-added tax on school fees?

Recommended Readings

Historical Sources

- 1. John Locke, "Some Thoughts Concerning Education" (1693)
 - Outlines Locke's views on education as fundamental to developing rational individuals
 - Emphasises the importance of education in creating moral and productive citizens
 - Provides historical context for debates about access to education and social mobility
- 2. Adam Smith, "The Wealth of Nations" (1776)
 - Discusses education as a public good and its relationship to economic development
 - Examines the role of human capital in economic productivity
 - Presents early economic arguments for public investment in education
- 3. Pierre Bourdieu, "Reproduction in Education, Society and Culture" (1970)
 - Introduces concepts of cultural, social, and economic capital in education





- Examines how educational systems reproduce social inequalities
- Offers a theoretical framework for understanding how private education affects social mobility
- 4. Anthony Giddens, "The Third Way" (1998)
 - Discusses the balance between state provision and market mechanisms in social policy
 - Examines how educational policy fits into broader social democratic frameworks
 - Provides political context for education taxation policies

Contemporary Academic Research

- 1. Francis Green et al., "Private Schooling and Labour Market Outcomes" (2017)
 - Analyses the wage premium associated with private education in the UK
 - Examines career progression differences between privately and state-educated individuals
 - Provides empirical data on the economic advantages conferred by private education
- 2. The Sutton Trust, "Social Mobility and Education" (2019)
 - Documents educational inequality in the UK and its impact on social mobility
 - Examines access barriers to high-quality education for disadvantaged groups
 - Provides data on the relationship between school type and university access
- 3. Institute for Fiscal Studies, "The Effect of Taxes and Benefits on UK Inequality" (2021)





- Analyses how tax policies affect income distribution
- Examines the redistributive effects of different taxation approaches
- Provides economic modelling of tax incidence and behaviour change
- 4. Sam Friedman and Daniel Laurison, "The Class Ceiling" (2019)
 - Examines how class background affects career progression in the UK
 - Documents the advantages conferred by private education in elite professions
 - Provides qualitative and quantitative data on mobility barriers
- 5. Diane Reay, "Miseducation: Inequality, Education and the Working Classes" (2017)
 - Analyses how working-class students experience educational inequalities
 - Examines the psychological and social impacts of educational stratification
 - Provides context for understanding potential effects of educational policy changes

Policy Documents and Economic Analyses

- 1. UK Treasury, "Impact Assessment of VAT on School Fees" (use most recent)
 - Outlines government projections for revenue and behavioural responses
 - Presents official rationale and expected outcomes
 - Provides baseline assumptions for policy implementation
- 2. Institute for Public Policy Research, "The State of the State" (2022)
 - Examines public service provision in the UK, including education
 - Analyses policy alternatives for education funding





- Provides a progressive perspective on educational taxation
- 3. Independent Schools Council, "Economic Impact of Independent Schools" (latest report)
 - Presents data on the economic contribution of private schools
 - Outlines scholarship and bursary provisions
 - Provides industry perspective on taxation impacts
- 4. Resolution Foundation, "Intergenerational Fairness" (latest report)
 - Examines wealth and opportunity gaps between generations
 - Analyzes how educational advantages perpetuate across generations
 - Provides context for understanding long-term mobility impacts
- 5. OECD, "Education at a Glance" (latest edition)
 - Compares educational outcomes and financing across developed nations
 - Provides an international context for UK educational policy
 - Examines the relationship between educational systems and social mobility
- 6. Social Market Foundation, "Private School Policy Reform" (most recent)
 - Analyses different approaches to private school policy
 - Examines middle-ground policy options
 - Provides a balanced perspective on reform consequences





Media and Contemporary Commentary

- 1. Financial Times, "The Economic Impact of VAT on School Fees" (recent article)
 - Presents financial analysis of the policy's impact
 - Examines potential behavioral responses from parents and schools
 - Provides business perspective on policy implications
- 2. The Economist, "Education and Inequality in Britain" (recent article)
 - Offers economic analysis of educational stratification
 - Examines international comparisons of educational policy
 - Provides context on broader inequality trends

