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# AGROENERGY PARKS OF UKRAINE

We transform the raw material potential  
of the agricultural sector into clean  
energy and stable profits!





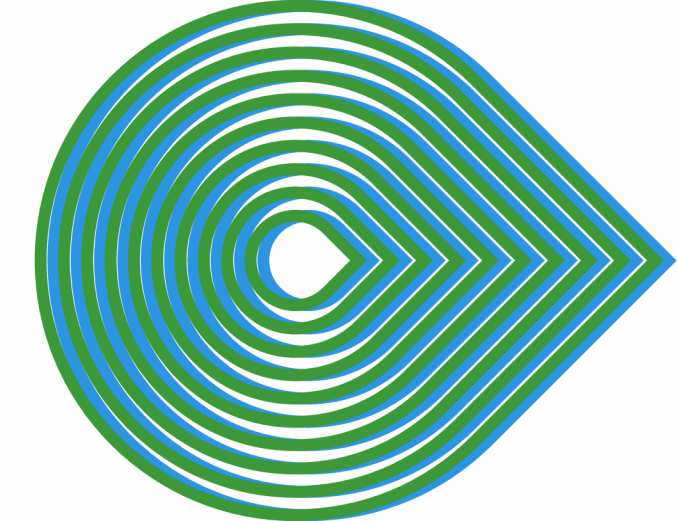
# Who We Are & What We Offer

- **AgroEnergy Parks Ukraine** is a developer and operator of cooperative biogas projects.
- **Our mission:** to build a network of AgroEnergy Parks that convert agricultural waste into energy and value.
- **We invite you** to become a strategic co-investor in scalable, sustainable, and high-return green energy projects.

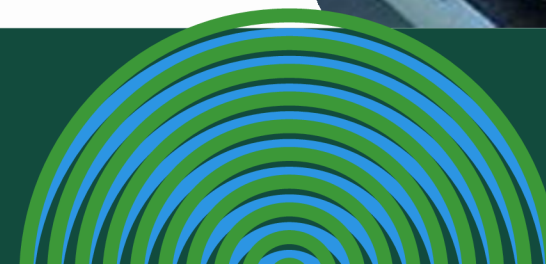




# Why Now: The Opportunity Landscape



- Ukraine is undergoing an urgent transition toward energy independence.
- Massive underutilized feedstock: **over 177 million tonnes** of agricultural waste annually.
- **EU market access:** Ukraine is integrating into the EU biomethane market.
- **Green financing support:** grants, subsidies, and international programs accelerating renewable energy investments.



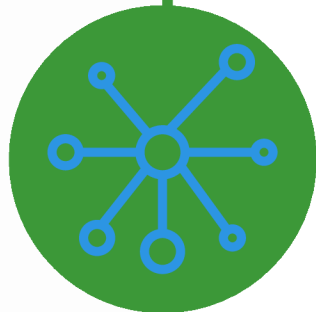


# The Problem & Our Solution



## Problem

Organic waste is a burden and environmental risk.



## Our solution

AgroEnergy Parks – clusters that unite farms, local authorities, and tech partners to produce biogas and biomethane.

Transforming waste into clean energy, income streams, and export opportunities.





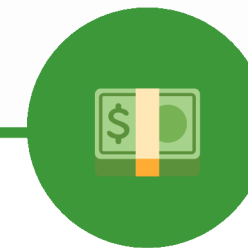
# Project Model & Investor Role



- **Cooperative model:** shared feedstock, centralized processing.



- **Typical project size:** 3-7 MW.
- **Average investment per park:** EUR 7-12 million.



- **Investor role:**
  - **Equity participation in the SPV (Special Purpose Vehicle).**
  - **Return from energy sales (biogas, biomethane, electricity, heat).**
  - **Participation in carbon credit monetization.**





# Our objectives

- ◆ **By 2035, we plan to build 50 biogas plants within AgroEnergy Parks, which will provide:**
  - ✓ **250 million m<sup>3</sup> of biogas per year** – efficient utilization of agricultural waste for energy production.
  - ✓ **150 million m<sup>3</sup> of biomethane per year** – enabling partial replacement of imported natural gas and energy exports to the EU.
  - ✓ **500 GWh of electricity per year** – equivalent to the annual consumption of hundreds of thousands of households.
  - ✓ **Processing of 5 million tons of agricultural waste annually** – reducing environmental impact and implementing a closed-loop system in agriculture.

**Become a partner in an innovative project and contribute to the development of the bioenergy of the future!**





# Concept of the AgroEnergy Park

**An agroEnergy park is an innovative biogas plant model** that unites agricultural enterprises for the efficient utilization of raw materials. Through joint investments, expert support, and partnerships, it ensures profitable, environmentally friendly, and sustainable energy production.

## **Participants of a Local AgroEnergy Park:**

- ◆ **Raw material suppliers – agricultural enterprises, livestock complexes, and food processing plants.**
- ◆ **Local and foreign investors, investment funds.**
- ◆ **Equipment manufacturers and technology companies.**
- ◆ **Local communities.**
- ◆ **Management company.**



# Become our strategic investor!

◆ **We offer a reliable, ready-to-go opportunity to enter Ukraine's growing biomethane market as a strategic partner. Here's what you get:**

- ✓ Fully prepared projects – with feasibility studies, raw material assessments, permits, and local support already in place.
- ✓ Full-cycle project development and management – we lead everything from planning and construction to daily operations.
- ✓ The project is focused on the export of biomethane to the EU, ensuring a stable flow of foreign currency revenue.
- ✓ Flexible investment options – equity participation or direct investment in CAPEX.
- ✓ Strong returns – projects designed for 15–25% IRR, with long-term income from energy sales and green certificates.
- ✓ Clear structure and transparency – dedicated SPV for each project, detailed financial models, and ongoing reporting.





# Project Pipeline & Status



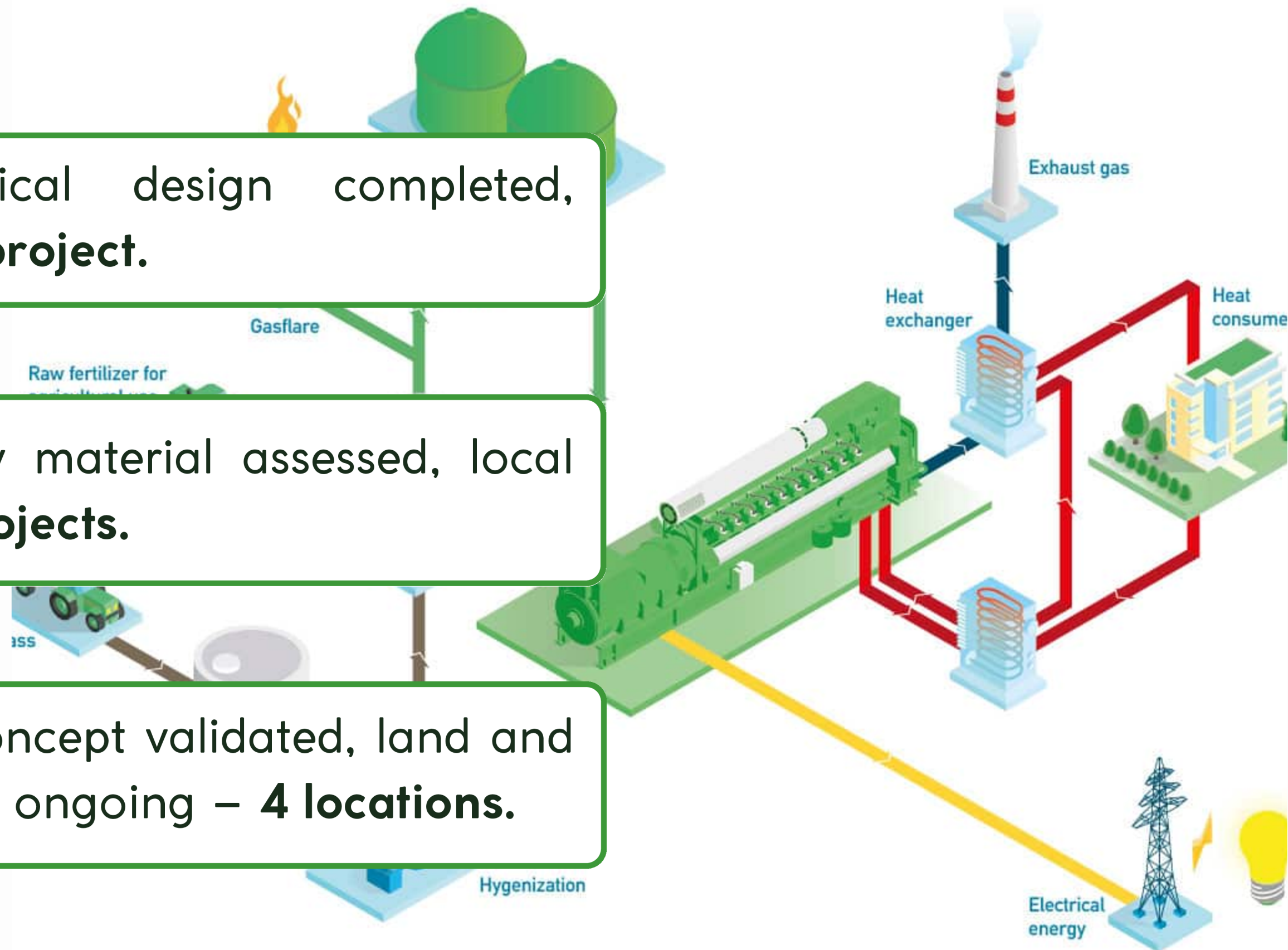
Ready-to-build: technical design completed, permits in progress – **1 project**.



In feasibility stage: raw material assessed, local partners secured – **4 projects**.



Under pre-feasibility: concept validated, land and community engagement ongoing – **4 locations**.





# What We've Done So Far

- ◆ **Sites prepared** – locations selected, raw material base confirmed, local support secured.
- ◆ **Partnerships in place** –
  - Farmers & municipalities (feedstock & land)
  - EPC & engineering firms (design & permitting)
  - Tech providers (CHP, upgrading, biogas systems)
  - Biomethane traders (EU off-take discussions)
- ◆ **Export readiness explored** – certification, GoO schemes, and EU delivery mechanisms assessed.





# Join the Agroenergy Parks of Ukraine!



**Vita Kravchuk, International  
Partnership Manager**



**Roman Kushnir, Financial  
Analyst**

- ◆ You have the opportunity to be part of the large-scale development of Ukraine's biogas industry, an emerging sector with significant growth potential.
- ◆ By investing with us, you can drive strategic investments, bring advanced solutions, and play a central role in transforming Ukraine's energy sector.
- ◆ This partnership positions you to become a key player in a rapidly expanding market, while contributing to a sustainable energy future.



**Kostiantyn Orlovskyi, CEO of the  
development company  
"AgroEnergy Parks of Ukraine"**



**Alla Brushnivska, Manager for  
Agricultural Companies**



# Join Us

Invest in the new energy future of Europe, supporting sustainable development, decarbonization, and renewable energy.

Your capital and our raw materials are the foundation for creating a clean and resilient energy infrastructure.



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