

 agroenergyparks@gmail.com



AGROENERGY PARKS OF UKRAINE

We transform the raw material potential
of the agricultural sector into clean
energy and stable profits!



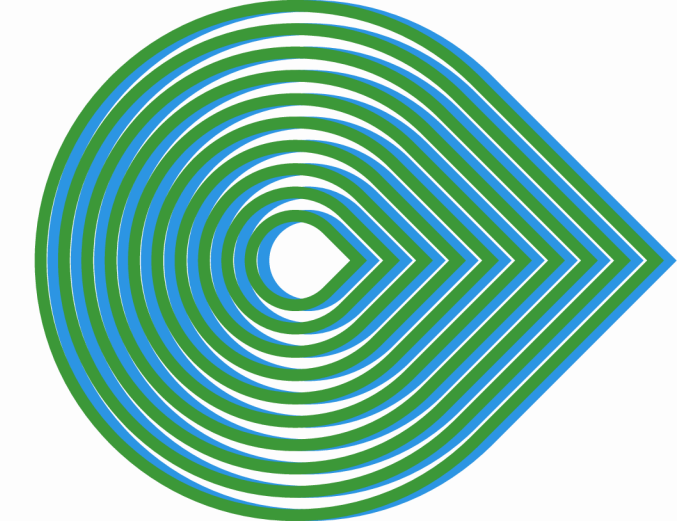


Who We Are & What We Offer

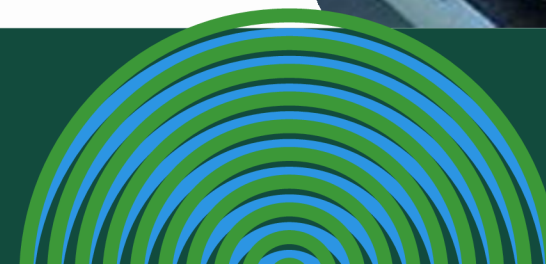
- **AGROENERGY PARKS LLC** is a developer and operator of biogas projects.
- **Our mission:** to build a network of AgroEnergy Parks that convert agricultural waste into energy and value.
- **We invite you** to become a strategic co-investor in scalable, sustainable, and high-return green energy projects.



Why Now: The Opportunity Landscape



- Ukraine is undergoing an urgent transition toward energy independence.
- Massive underutilized feedstock: **over 177 million tonnes** of agricultural waste annually.
- **EU market access:** Ukraine is integrating into the EU biomethane market.
- **Green financing support:** grants, subsidies, and international programs accelerating renewable energy investments.



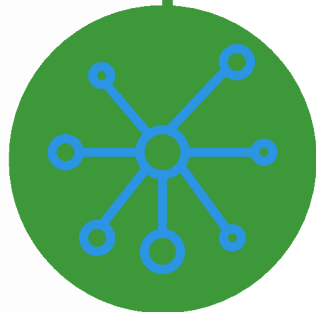


The Problem & Our Solution



Problem

Organic waste is a burden and environmental risk.



Our solution

We offer comprehensive development of biogas projects, including financing and technology selection.

Transforming waste into clean energy, income streams, and export opportunities.



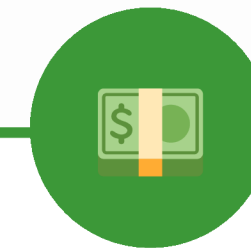
Project Model & Investor Role



- **Cooperative model: shared feedstock, centralized processing.**



- **Typical project size: 3-7 MW.**
- **Average investment per park: EUR 7-12 million.**



- **Investor role:**
 - **Equity participation in the SPV (Special Purpose Vehicle).**
 - **Return from energy sales (biogas, biomethane, electricity, heat).**
 - **Participation in carbon credit monetization.**





Our objectives

- ◆ **By 2035, we plan to build 50 biogas plants within AgroEnergy Parks, which will provide:**
 - ✓ **250 million m³ of biogas per year** – efficient utilization of agricultural waste for energy production.
 - ✓ **150 million m³ of biomethane per year** – enabling partial replacement of imported natural gas and energy exports to the EU.
 - ✓ **500 GWh of electricity per year** – equivalent to the annual consumption of hundreds of thousands of households.
 - ✓ **Processing of 5 million tons of agricultural waste annually** – reducing environmental impact and implementing a closed-loop system in agriculture.

Become a partner in an innovative project and contribute to the development of the bioenergy of the future!



Concept of the AgroEnergy Park

An agroEnergy park is an innovative biogas plant model that unites agricultural enterprises for the efficient utilization of raw materials. Through joint investments, expert support, and partnerships, it ensures profitable, environmentally friendly, and sustainable energy production.

Participants of a Local AgroEnergy Park:

- ◆ **Raw material suppliers – agricultural enterprises, livestock complexes, and food processing plants.**
- ◆ **Local and foreign investors, investment funds.**
- ◆ **Equipment manufacturers and technology companies.**
- ◆ **Local communities.**
- ◆ **Management company.**



Become our strategic investor!

◆ **We offer a reliable, ready-to-go opportunity to enter Ukraine's growing biomethane market as a strategic partner. Here's what you get:**

- ✓ Fully prepared projects – with feasibility studies, raw material assessments, permits, and local support already in place.
- ✓ Full-cycle project development and management – we lead everything from planning and construction to daily operations.
- ✓ The project is focused on the export of biomethane to the EU, ensuring a stable flow of foreign currency revenue.
- ✓ Flexible investment options – equity participation or direct investment in CAPEX.
- ✓ Strong returns – projects designed for 15–25% IRR, with long-term income from energy sales and green certificates.
- ✓ Clear structure and transparency – dedicated SPV for each project, detailed financial models, and ongoing reporting.



Project Pipeline & Status



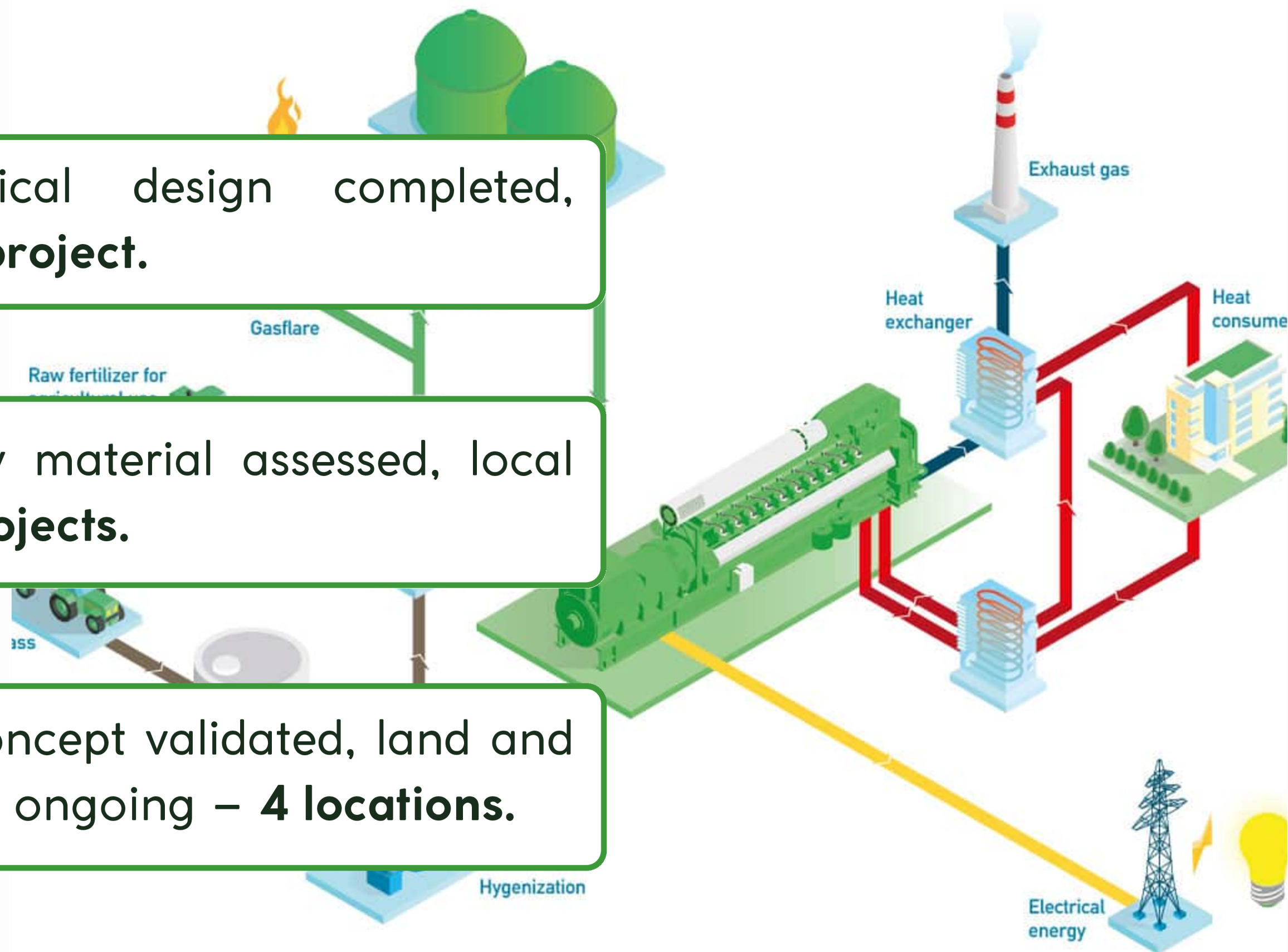
Ready-to-build: technical design completed, permits in progress – **1 project**.



In feasibility stage: raw material assessed, local partners secured – **4 projects**.



Under pre-feasibility: concept validated, land and community engagement ongoing – **4 locations**.





What We've Done So Far

- ◆ **Sites prepared** – locations selected, raw material base confirmed, local support secured.
- ◆ **Partnerships in place** –
 - Farmers & municipalities (feedstock & land)
 - EPC & engineering firms (design & permitting)
 - Tech providers (CHP, upgrading, biogas systems)
 - Biomethane traders (EU off-take discussions)
- ◆ **Export readiness explored** – certification, GoO schemes, and EU delivery mechanisms assessed.



Join the Agroenergy Parks of Ukraine!



Vita Kravchuk, International Partnership Manager



Roman Kushnir, Financial Analyst

- ◆ You have the opportunity to be part of the large-scale development of Ukraine's biogas industry, an emerging sector with significant growth potential.
- ◆ By investing with us, you can drive strategic investments, bring advanced solutions, and play a central role in transforming Ukraine's energy sector.
- ◆ This partnership positions you to become a key player in a rapidly expanding market, while contributing to a sustainable energy future.



Kostiantyn Orlovskyi, CEO of the development company "AgroEnergy Parks of Ukraine"



Alla Brushnivska, Manager for Agricultural Companies



Join Us

Invest in the new energy future of Europe, supporting sustainable development, decarbonization, and renewable energy.

Your capital and our raw materials are the foundation for creating a clean and resilient energy infrastructure.



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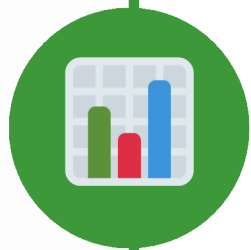
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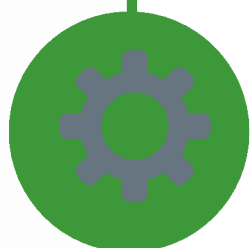
Join Us



Joining the project – signing a partnership agreement.



Pre-project site assessment and capacity calculation.



Consulting on technology selection.



Implementation of solutions, supply, and installation of equipment.



Take the first step – confirm your participation in the “AgroEnergy Parks of Ukraine” Union and become part of the change!



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